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RECORDATION NO. 606010 Filed 1425

MAY 16 1986 - 10 20 AM

INTERSTATE COMMERCE COMMISSION

May 7, 1986
File: 372

Secretary
Interstate Commerce Commission
Room 2215
12th and Constitution Ave., N.W.
Washington, D.C. 20423

2/16/86
16-00
ICC Washington, D.C.

Dear Sir/Madam:

Enclosed for recordation with the Interstate Commerce Commission pursuant to Section 11303 of the Interstate Commerce Act is a release dated as of April 1, 1986 of certain railroad rolling stock. This rolling stock was subject to an equipment trust agreement dated as of February 1, 1971, which agreement was recorded with the Commission on February 26, 1971, under recordation number 6060.

The parties to the agreement are as follows:

- Trustee: United States Trust Company of New York
45 Wall Street
New York, New York 1005
- Lessor: Lloyd's Bank California
612 S. Flower Street
Los Angeles, California 90017
- Lessee: Canadian National Railway Company
935 de la Gauchetiere Street, W.
Montreal, Quebec
H3B 2M9

The equipment released is various flat cars bearing road numbers as shown on Exhibit A attached to this letter.

Also enclosed is a check No. 1352 in the amount of \$10.00 for the recordation fee in this matter.

Please accept one counterpart of the release for filing with the Commission, stamp the remaining counterpart

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

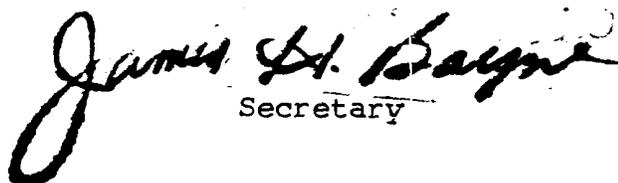
5/16/86

Mary P. Sclawy
Senior Atty.
GT Western Railroad
131 W. Lafayette Blvd.
Detroit, Michigan 48226

Dear Ms. Sclawy:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 5/16/86 at 10:30am and assigned re-recording number(s). 6060-C Released

Sincerely yours,


Secretary

Enclosure(s)

SE-30
(7/79)

RECORDATION NO. *6060-C* Filed 1425

MAY 16 1986 10 30 AM

RELEASE INTERSTATE COMMERCE COMMISSION

Release, dated as of the 1st day of April, 1986, from United States Trust Company of New York, as Trustee, assignee of a certain Lease of Equipment dated as of February 1, 1971 (the "Lease") among first Western Bank and Trust Company (currently Lloyds Bank California) as Owner-Trustee under a Trust Agreement dated as of February 1, 1971 with Wells Fargo Bank, N.A. and Canadian National Railway Company.

W I T N E S S E T H:

Trustee and Owner-Trustee have executed and delivered a certain Equipment Trust Agreement (the "Agreement") dated as of February 1, 1971 to secure the Owner-Trustee's 8% Equipment Trust Certificates issued in connection with the Lease.

The Agreement was filed and recorded with the Interstate Commerce Commission under Section 20c of the Interstate Commerce Act on February 26, 1971, Recordation No. 6060; and deposited in the office of the Registrar General of Canada under Section 148 of the Railway Act of Canada on March 2, 1971.

All indebtedness under the Lease, with interest thereon, has been fully paid or payment duly provided for, and the Owner-Trustee has requested the Trustee to release the rail cars from the lien of the Agreement:

DESCRIPTION OF CARS

See Exhibit A

EXHIBIT A

LEASED EQUIPMENT

232 70-Ton COFC Flatcars
Series CN 635050-635634

<u>Quantity</u>	<u>Road Numbers (Inclusive)</u>	<u>Quantity</u>	<u>Road Numbers (Inclusive)</u>
2	635050-635051	4	635170-635173
6	635054-635059	1	635175
3	635062-635064	3	635179-635181
1	635067	2	635183-635184
3	635069-635071	1	635186
4	635077-635080	2	635188-635189
6	635082-635087	8	635191-635198
1	635090	2	635202-635203
1	635092	3	635206-635208
1	635094	2	635212-635213
1	635098	1	635216
1	635100	3	635220-635222
1	635102	4	635224-635227
2	635104-635105	2	635229-635230
1	635107	8	635232-635239
3	635110-635112	3	635243-635245
9	635114-635122	2	635247-635248
1	635124	8	635250-635257
4	635126-635129	5	635259-635263
4	635132-635135	1	635265
1	635140	2	635267-635268
2	635142-635143	3	635271-635273
2	635146-635147	1	635275
5	635150-635154	1	635277
1	635156	4	635281-635284
1	635161	1	635550
4	635163-635166	<u>83</u>	635552-635634
1	635168	<u>232</u>	

IN WITNESS WHEREOF, Trustee has caused this Release to be executed and delivered as of the 3rd day of April 1986.

UNITED STATES TRUST COMPANY
OF NEW YORK, AS TRUSTEE

BY Louis P. Young

State of New York)
) SS.:
County of New York)

On this 3rd day of April 1986, before me personally appeared LOUIS P. YOUNG, to me personally known, who, being by me duly sworn, says that he is ASST VICE PRESIDENT of UNITED STATES TRUST COMPANY OF NEW YORK, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its By-Laws, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

Federico C. Santos

FEDERICO C. SANTOS
Notary Public, State of New York
No. 41-4691650
Qualified in Queens County
Commission Expires March 30, 1987