

#13  
6095-J

United States  
Lease Financing, Inc.



733 Front Street  
San Francisco, California 94111  
(415) 627-9276  
Fax: (415) 398-7029

September 20, 1988

Secretary  
Interstate Commerce Commission  
12th and Constitution Avenue, N.W.  
Washington, DC 20423

RECORDATION NO. 6095-J FILED 1988

SEP 23 1988-2 20 PM

INTERSTATE COMMERCE COMMISSION

Attn: Mrs. Mildred Lee, Room 2303

Gentlemen:

Enclosed for recordation under provisions of Section 11303 (formerly 20C) of the Interstate Commerce Act and the regulations promulgated thereunder, as amended, is the original and three counterparts of an additional Partial Release of an Agreement and Assignment dated as of March 1, 1971 to a Conditional Sale Agreement dated as of March 1, 1971. The Release and Assignment was filed with the Interstate Commerce Commission on May 17, 1971 and assigned ICC Recordation Number 6095-D. Agreement

The names and addresses of the parties to the enclosed are:

AGENT AND ASSIGNEE

Bank of America, N.T. & S.A.  
345 Montgomery Street  
San Francisco, CA 94104

MANUFACTURER:

The Chessie Corporation  
2800 Terminal Tower  
Cleveland, OH 44101

The general description of the equipment to be released is contained in the Exhibit attached hereto.

The undersigned is knowledgeable of the matters set forth herein.

Enclosed is a remittance in the amount of \$13.00 covering the required recording fee.

Please return three copies of the Partial Release to my attention.

8 267A042

Very truly yours,

*Desa V. Wakeman*

Desa V. Wakeman  
President  
415/627-9275

*C. Quenby*

13-0

*BW* DVW/jr  
Encl.

SEP 23 2 12 PM '88

	OLD		NEW
	INIT NUMBER	-	INIT NUMBER
CO	62745	-	CSXT 811964
CO	62757	-	CSXT 811974
CO	62774	-	CSXT 811991
CO	62776	-	CSXT 811993
CO	62777	-	CSXT 811994
CO	62808	-	CSXT 812021
CO	62855	-	CSXT 812067
CO	62858	-	CSXT 812069
CO	62883	-	CSXT 812092
CO	62890	-	CSXT 812099
CO	62908	-	CSXT 812117
CO	62911	-	CSXT 812120
CO	62970	-	CSXT 812179
CO	62971	-	CSXT 812180
CO	62984	-	CSXT 812193
CO	62989	-	CSXT 812198
CO	63032	-	CSXT 812239
CO	63101	-	CSXT 812306
CO	63102	-	CSXT 812307
CO	63104	-	CSXT 812309
CO	63132	-	CSXT 812336
CO	63163	-	CSXT 812366
CO	63179	-	CSXT 812381
CO	63185	-	CSXT 812387
CO	63213	-	CSXT 812414
CO	63222	-	CSXT 812423
CO	63247	-	CSXT 812448
CO	63258	-	CSXT 812458
CO	63272	-	CSXT 812472
CO	63314	-	CSXT 812513
CO	63327	-	CSXT 812526
CO	63331	-	CSXT 812530
CO	63342	-	CSXT 812541
CO	63391	-	CSXT 812587
CO	63415	-	CSXT 812611
CO	63433	-	CSXT 812627
CO	63477	-	CSXT 812670
CO	63479	-	CSXT 812672
CO	63499	-	CSXT 812691
CO	63541	-	CSXT 812731
CO	63584	-	CSXT 812773
CO	63599	-	CSXT 812787
CO	63628	-	CSXT 812815
CO	63637	-	CSXT 812823
CO	63645	-	CSXT 812831
CO	63655	-	CSXT 812841
CO	63664	-	CSXT 812850
CO	63668	-	CSXT 812854
CO	63680	-	CSXT 812865
CO	63681	-	CSXT 812866
CO	63685	-	CSXT 812870
CO	63694	-	CSXT 812878
CO	63699	-	CSXT 812883

SECOND CLOSING

**Interstate Commerce Commission**  
Washington, D.C. 20423

9/23/88

OFFICE OF THE SECRETARY

Desa V. Wakeman  
U.S. Lease Financing Inc.  
733 Front Street  
San Francisco, Calif. 94111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/23/88 at 2:20pm, and assigned recordation number(s). 6095-J & 6095-K

Sincerely yours,

*Nerita R. McGee*  
Secretary

Enclosure(s)

PARTIAL RELEASE OF SECURITY INTEREST

(C & O Trust No. 3)

6095-5  
6095-2  
RECORDATION NO. 6095-2  
FILE 208

SEP 26 1988 2 44 PM

INTERSTATE COMMERCE COMMISSION

WHEREAS, the undersigned, BANK OF AMERICA, N.A. and S.A. (the "Assignee") is the holder of a Security Interest in certain Railroad Equipment (the "Equipment") pursuant to an Agreement and Assignment (the "Assignment") dated as of March 1, 1971 among THE CHESSIE CORPORATION and INTERNATIONAL RAMCO, INC. (collectively the "Manufacturers") with the Assignee acting as Agent and Assignee under a Finance Agreement dated as of March 1, 1971; and

WHEREAS, the Manufacturers, D.E. Mundell and Ben Maushardt, not individually, but solely as Trustees (the "Trustees"), United States Leasing International, Inc., as Agent for the Trustees and CSX Transportation, Inc. (successor by merger with CHESAPEAKE AND OHIO RAILWAY COMPANY on September 2, 1977) (the "Railroad"), Railroad entered into a Conditional Sale Agreement dated as of March 1, 1971, (the "Agreement"); and

WHEREAS, pursuant to the Assignment, and except as so limited therein, all rights, title, interest, power privileges and remedies of the Manufacturers in and to the Conditional Sale Agreement and the Equipment described therein were assigned to the Assignee; and

WHEREAS, the Conditional Sale Agreement and Amendments thereto were recorded with the Interstate Commerce Commission on April 7, 1971 and May 17, 1971, respectively and assigned ICC Recordation Numbers 6095 and 6095-B, and the Assignment thereto was filed with the Interstate Commerce Commission on May 17, 1971 and assigned ICC Recordation Number 6095-D; and

WHEREAS, Railroad has determined the Equipment described on Exhibit A attached hereto to be unserviceable for use and final payment has been made to the Assignee for such units AND ONLY SUCH UNITS for those portions of the Certificates of Interest issued by the Assignee; and

WHEREAS, all obligations pertaining to only those units described in the attached Exhibit A, which obligations are stated in the Conditional Sale Agreement thereto have been satisfied; now

WHEREFORE, for good and valuable consideration the undersigned acknowledges payment in full for the unserviceable Equipment and does further hereby release its Security Interest and all its right, title and interest in and to such Equipment.

Dated: 9/20, 1988

(Corporate Seal)

BANK OF AMERICA, N.A. & S.A.  
As Agent and Assignee

By: *James D. ...*

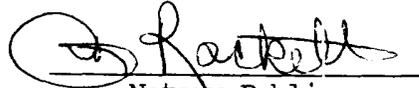
Its **TRUST OFFICER**

CORPORATE FORM OF ACKNOWLEDGEMENT

State of California )  
County of San Francisco)

SS:

On this 20<sup>th</sup> day of September, 1988, before me personally appeared Agazio Catania, to me personally known, who being by me sworn, says that he is TRUST OFFICER of Bank of America, that the seal affixed to the foregoing instrument is the seal of said entity, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
Notary Public



(SEAL)

My commission expires: Nov 12, 1988

	OLD		NEW
	INIT NUMBER	-	INIT NUMBER
CO	62745	-	CSXT 811964
CO	62757	-	CSXT 811974
CO	62774	-	CSXT 811991
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