



LOUISVILLE & NASHVILLE RAILROAD COMPANY

908 W. BROADWAY • LOUISVILLE, KENTUCKY 40203 TELEPHONE (502) 587-5235

April 7, 1980

LAW DEPARTMENT

RECORDATION NO. *6119-H* Filed 1425

DAVID M. YEARWOOD
GENERAL ATTORNEY

APR 15 1980 - 10 35 AM

INTERSTATE COMMERCE COMMISSION

Ms. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Dear Secretary Mergenovich:

There are transmitted to you herewith for filing and recordation, pursuant to 49 U.S.C. Section 11303, four duly executed counterparts of a Supplemental Agreement dated as of September 15, 1979 by and between Mercantile-Safe Deposit and Trust Company, as Trustee-Lessor, whose address is Two Hopkins Plaza, Baltimore, Maryland 21203, and Louisville and Nashville Railroad Company, as Lessee, whose address is 908 West Broadway, Louisville, Kentucky 40203.

This Supplemental Agreement relates to Louisville and Nashville Railroad Equipment Trust Agreement, Series 7, dated as of April 15, 1971, which was filed and recorded with the Interstate Commerce Commission on April 20, 1971, and assigned Recordation No. 6119.

By this Supplemental Agreement, the following railroad equipment is subjected to the Trust Agreement:

One Hundred (100) 70-ton gondola cars bearing the Railroad Company's road numbers (inclusive):
170402, 170404-170405, 170407, 170410, 170412,
170414-170420, 170423-170424, 170426-170427, 170431-
170434, 170438, 170440, 170443, 170449-170452,
170455-170457, 170459-170461, 170463-170464, 170466-
170470, 170473-170476, 170478, 170482-170483,
170487, 170489, 170492-170496, 170500, 170503,
170505, 170507-170508, 170510-170513, 170515-170520,
170522-170525, 170527-170531, 170533, 170537-170543,
170545-170550, 170552-170556, 170558-170559,

in substitution for the following Trust Equipment which has become worn out, lost, destroyed or determined to be

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Counterpart No. 1

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Of 4 Counterparts

INTERSTATE COMMERCE COMMISSION

THIS SUPPLEMENTAL AGREEMENT, dated as of September 15, 1979, by and between MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, of Baltimore, Maryland, a corporation duly organized and existing under the laws of the State of Maryland, as Trustee under Louisville and Nashville Railroad Equipment Trust, Series 7 dated as of April 15, 1971, as supplemented, hereinafter called the "Trustee", and LOUISVILLE AND NASHVILLE RAILROAD COMPANY, a corporation duly organized and existing under the laws of the Commonwealth of Kentucky, hereinafter called the "Railroad Company",

WITNESSETH:

WHEREAS, by an Agreement, dated as of April 15, 1971, by and between the Trustee and the Railroad Company, constituting the Louisville and Nashville Railroad Equipment Trust, Series 7, there was leased to the Railroad Company certain railroad equipment as more fully described in said Agreement; and

WHEREAS, said Agreement constituting said Trust was, in accordance with the provisions thereof, filed and recorded in the office of the Interstate Commerce Commission at Washington, D. C., pursuant to the provisions of Section 20c of the Interstate Commerce Act, as amended, on April 20, 1971, and assigned Recordation No. 6119; and

WHEREAS, Section 4.7 of the Agreement requires the Railroad Company at the close of each calendar year during the continuance of the lease to (1) deposit with the Trustee an amount in cash equal to the Fair Value of the Trust Equipment which shall be worn out, lost or destroyed or become unsuitable for use or not longer be needed, or (2) with the prior consent of the Trustee, cause to be sold, assigned, transferred and set over unto the Trustee, other equipment having a Fair Value equal to or in excess of the Fair Value of such Trust Equipment as of the date on which such Trust Equipment was so determined to have been worn out or the date on which it was lost or destroyed or the date on which it was determined to have become unsuitable for use or no longer needed; and

WHEREAS, the Fair Value of the Trust Equipment which has become worn out, lost, destroyed, or determined to be unsuitable for use or no longer needed during calendar years 1977 and 1978 is \$351,771.00; and

WHEREAS, the Railroad Company proposes, and the Trustee is willing to consent thereto, to sell, assign, transfer and set over unto the Trustee, pursuant to Section 4.7 of the Agreement, other equipment having a Fair Value as of the date hereof which is equal to or in excess of the Fair Value of the Trust Equipment which has been worn out, lost, destroyed, or determined to be unsuitable for use or no longer needed during calendar years 1977 and 1978.

NOW, THEREFORE, the Railroad Company hereby agrees, pursuant to Section 4.7 of the Agreement, to sell, assign, transfer and set over unto the Trustee the following equip-^①ment:

One Hundred (100) 70-ton gondola cars bearing the Railroad Company's road numbers (inclusive):
170402, 170404-170405, 170407, 170410, 170412, 170414-170420, 170423-170424, 170426-170427, 170431-170434, 170438, 170440, 170443, 170449-170452, 170455-170457, 170459-170461, 170463-170464, 170466-170470, 170473-170476, 170478, 170482-170483, 170487, 170489, 170492-170496, 170500, 170503, 170505, 170507-170508, 170510-170513, 170515-170520, 170522-170525, 170527-170531, 170533, 170537-170543, 170545-170550, 170552-170556, 170558-170559,

having a Fair Value as of the date hereof of \$353,925.00 and the Trustee hereby agrees to lease to the Railroad Company said equipment for the term and under and subject to all the provisions of said Agreement, and the Railroad Company further agrees to accept and hold said equipment under and subject to all the provisions of said Agreement and to be bound by and to perform, with respect to said equipment, all of the applicable covenants of said Agreement.

The Trustee hereby releases from said Agreement the Trust Equipment described as follows:^②

Two (2) 60-ton open top hopper cars bearing the Railroad Company's road numbers 131601, 131602; and

Twenty-eight (28) 100-ton covered hopper cars bearing the Railroad Company's road numbers 240504, 240512, 240527, 240549, 240563, 240565, 240574, 240577, 240616, 240633, 240657, 240658, 240662, 240681, 240687, 240692, 240720, 240730, 240732, 240736, 240745, 240752, 240774, 240776, 240791, 240792, 240798, 240818;

which has been worn out, lost, destroyed, or determined to be unsuitable for use or no longer needed during calendar years 1977 and 1978.

The Railroad Company will cause this Supplemental Agreement to be filed and recorded, prior to the delivery of said equipment, in the office of the Interstate Commerce Commission pursuant to 49 U.S.C. Section 11303 and will furnish to the Trustee certificates or other evidence satisfactory to the Trustee of such filing and recording.

This Supplemental Agreement may be simultaneously executed in two or more counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same instrument, which shall be sufficiently evidenced by any such original counterpart.

IN WITNESS WHEREOF, the Trustee, acting in accordance with the terms and conditions of said Trust Agreement, and the Railroad Company, pursuant to due corporate authority, have caused these presents to be signed in their respective officers thereunto duly authorized and their respective corporate seals to be hereunto affixed, duly attested as of the day and year first above written.

