

# THE PITTSBURGH & LAKE ERIE RAILROAD COMPANY

RECORDATION NO. 5926-A  
Filed & Recorded

RECORDATION NO. 6193-A  
Filed & Recorded

GORDON E. NEUENSCHWANDER  
EXECUTIVE VICE PRESIDENT  
& GENERAL COUNSEL

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ASSISTANT GENERAL COUNSEL

RICHARD A. PORAC  
ATTORNEY

JUL 29 1980 - 12 20 PM

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INTERSTATE COMMERCE COMMISSION

324 P&LE TERMINAL BUILDING  
PITTSBURGH, PA. 15219  
PHONE (412) 261-3201

INTERSTATE COMMERCE COMMISSION  
July 28, 1980

Ms. Agatha L. Mergenovich  
Secretary  
Interstate Commerce Commission  
12th and Constitution Ave., N.W.  
Washington, D. C. 20423

JUL 29 1980

Date 20.00

CC Washington, D. C.

Dear Ms. Mergenovich:

Enclosed for filing with the Commission pursuant to Section 11303(c) of the Interstate Commerce Act are the original and four copies of each of the following documents:

1. Certificate of Release and Discharge of Conditional Sale Agreement, dated as of January 1, 1971, between General Motors Corporation (Electro-Motive Division) and The Pittsburgh and Lake Erie Railroad Company, which Agreement was filed with the Commission on January 19, 1971, and assigned Recordation No. 5926.
2. Certificate of Release and Discharge of Conditional Sale Agreement, dated as of May 15, 1971, between T. F. O'Connell and K. M. Phillips and The Pittsburgh and Lake Erie Railroad Company, which Agreement was filed with the Commission on June 15, 1971, and assigned Recordation No. 6193.

Also enclosed is Pittsburgh and Lake Erie Railroad Company Voucher No. 112173, dated July 28, 1980, in the amount of \$20.00, payable to the Treasurer of the United States, to cover the recording fee prescribed by the Commission in its rules and regulations.

Please acknowledge receipt at your earliest convenience by stamping and returning to me three copies of each of the documents.

Very truly yours,

*Gordon E. Neuenschwander*

encs.

*Change - Add Copy*

**Interstate Commerce Commission**  
Washington, D.C. 20423

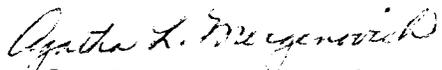
OFFICE OF THE SECRETARY

**Gordon E. Neuenschwander  
The Pittsburgh & Lake Erie RR Co.  
324 P&LE Terminal Building  
Pittsburgh, PA 15219**

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **7/29/80** at **12:20PM**, and assigned re-  
recording number(s). **5926-A, & 6193-A.**

Sincerely yours,

  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

JUL 29 1980 4193-A  
-12 20 PM  
INTERSTATE COMMERCE COMMISSION

CERTIFICATE OF RELEASE AND DISCHARGE OF  
CONDITIONAL SALE AGREEMENT DATED AS OF MAY 15, 1971

For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Pittsburgh National Bank, as Agent, ("Bank") hereby releases and terminates all of its rights under that certain Conditional Sale Agreement, dated as of May 15, 1971, by and between T. F. O'Connell and K. M. Phillips and The Pittsburgh and Lake Erie Railroad Company, and the Agreement and Assignment, dated as of May 15, 1971, between T. F. O'Connell and K. M. Phillips and Bank, the said Conditional Sale Agreement having been recorded with the Interstate Commerce Commission pursuant to Section 20(c) (now Section 11303(c)) of the Interstate Commerce Act on June 15, 1971, and assigned Recordation No. 6193 (the "Conditional Sale Agreement"). The Bank also releases and disclaims any interest, ownership, security or otherwise that the Bank has or that may be reserved for in the future in and to that certain railroad rolling stock as more fully described in Schedule A attached to the Conditional Sale Agreement.

The Bank hereby authorizes the recordation of this Certificate and hereby agrees to execute such further documentation as The Pittsburgh and Lake Erie Railroad Company may request in order to carry out the purposes of this transaction.

IN WITNESS WHEREOF and intending to be legally bound, Pittsburgh National Bank has caused this Certificate to be

executed by its duly authorized officer and its corporate seal  
duly attested to be hereto affixed this 24 day of July,  
1980.

PITTSBURGH NATIONAL BANK

By Frank Murray  
Title: V.P.

ATTEST:

By Robert W. Conroy

