



ACF INDUSTRIES

INCORPORATED

750 THIRD AVENUE, NEW YORK, N. Y. 10017, (212) 986-8600, CABLE ADDRESS: ACFUSA

No. 554074
Date OCT 21 1981
Fee \$ 10.00

December 17, 1981

RECORDATION NO. 6220-J
Filed 1128

DEC 21 1981 - 11 15 AM
INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
Washington, D. C.

Dear Sir:

We enclose herewith for filing with the Commission pursuant to 49 U.S.C. §11303 and the Regulations thereunder four original counterparts of the Statement of New Numbers dated December 17, 1981 with respect to an equipment trust agreement hereinafter described between the following parties:

- (a) Trustee-Lessor: Chemical Bank
55 Water Street
New York, N. Y. 10041
- (b) Lessee: ACF Industries, Incorporated
750 Third Avenue
New York, N. Y. 10017

The equipment covered by the above instrument is as follows:

30 Center Flow Covered Hopper Cars, AAR Mechanical Designation Code LO, initialled PC and numbered

897025	897039
897027	897040
897028	897041
897029	897043
897032	897045
897034	897046
897038	897047
	897049

The enclosed document supplements the Equipment Trust Agreement dated as of July 1, 1971, between Chemical Bank, Trustee-Lessor, and ACF Industries, Incorporated, Lessee, which was filed and recorded in your office at 2:45 P.M. on July 2, 1971 under Recordation No. 6220. Various supplements were thereafter recorded, the most recent under Recordation No. 6220-H; we therefore request that the enclosed be assigned the next available alphabetical letter.

*John...
Gene...*

Secretary
Interstate Commerce Commission
Page 2

We also enclose our check drawn to the order of the Commission in the sum of \$10.00, in payment of the recordation fee in this connection.

We request that three copies of the enclosed document, including the one marked "ACF Copy", bearing the Commission's recordation data, be returned to Mr. R. W. Montgomery, Assistant Secretary, ACF Industries, Incorporated, 750 Third Avenue, New York, N.Y. 10017, or to the bearer.

Very truly yours,



E. C. Hall
Secretary

ECH:ss
Enclosures

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

12/21/81

R. W. Montgomery
Assistant Secretary
ACF Industries, Inc.
750 Third Avenue
New York, N. Y. 10017

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/21/81 at 11:15AM, and assigned recordation number(s). 6220-I

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

SE-30
(7/79)

RECORDATION NO. *6-226-I*
FIVE 1981

DEC 21 1981 -11 15 AM
INTERSTATE COMMERCE COMMISSION

ACF INDUSTRIES, INCORPORATED

EQUIPMENT TRUST (Series A)

STATEMENT OF NEW NUMBERS
Dated December 17, 1981

Under

EQUIPMENT TRUST AGREEMENT
DATED as of July 1, 1971

Between

CHEMICAL BANK, TRUSTEE

and

ACF INDUSTRIES, INCORPORATED

STATEMENT OF NEW NUMBERS dated December 17, 1981, relating to certain railroad equipment (hereinafter called the Trust Equipment) leased under a certain Equipment Trust Agreement (hereinafter called the Agreement) dated as of July 1, 1971, between Chemical Bank, a New York corporation, as Trustee (hereinafter called the Trustee) and ACF Industries, Incorporated, a New Jersey corporation (hereinafter called the Company).

WHEREAS, the Company desires to change or has changed the identifying serial numbers of certain units of the Trust Equipment and to substitute new identifying numbers therefor;

WHEREAS, Section 7.03 of the Agreement provides in part that the Company shall record and file such instruments as are necessary for the proper protection of the Trustee's title to the Equipment under the Agreement; and

WHEREAS, the Agreement was filed and recorded with the Interstate Commerce Commission on July 2, 1971 at 2:45 P.M. and assigned Recordation Number 6220;

NOW, THEREFORE, THIS STATEMENT WITNESSETH:

The identifying serial numbers of the units of Trust Equipment set forth below in the left hand column are hereby eliminated and new identifying serial numbers, as set forth below in the right-hand column, are substituted therefor:

Old Numbers
Initialled PC
and Numbered

New Numbers
Initialled ACFX
and numbered

897025
897027
897028
897032
897034
897038
897039
897040
897041
897043
897045
897046
897047
897049
897029

54700
54701
54702
54703
54704
54705
54706
54707
54708
54709
54710
54711
54712
54713
54714

IN WITNESS WHEREOF, the Company has caused these presents to be signed in its corporate name and its corporate seal to be hereunto affixed, duly attested, as of the day and year first above written.

ACF INDUSTRIES, INCORPORATED

Attest:

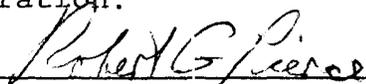

Assistant Secretary

By 
Executive Vice President-
Finance

and: 

STATE OF NEW YORK)
COUNTY OF NEW YORK) ss.:

In this 17th day of December, 1981, before me personally appeared H. A. Borst, to me personally known, who, being by me duly sworn, says that he is the Executive Vice President-Finance of ACF INDUSTRIES, INCORPORATED, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Robert G. Pierce

ROBERT G. PIERCE
NOTARY PUBLIC, State of New York
No. 603107110
Qualified in Westchester County
Commission Expires March 30, 1983