

NW

Norfolk and Western Railway Company

RECORDATION NO. 6284-E Filed & Recorded

OCT 23 1986 11-05 AM

INTERSTATE COMMERCE COMMISSION

October 17, 1986

6-200A000

No.

OCT 23 1986

Date

Fee \$ 10.05

ICC Washington, D. C.

Ms. Noreta R. McGee
Secretary
Interstate Commerce Commission
Washington, DC 20423

Dear Ms. McGee:

In accordance with 49 U.S.C. §11303 and the Commission's rules, I submit herewith for recording with the Commission three original counterparts, properly executed and acknowledged of the document described below.

This document is a Release and Satisfaction and Bill of Sale, a secondary document, dated as of September 22, 1986. The primary document to which this is connected is recorded under Recordation No. 6284.

The names and addresses of the parties to the secondary document are as follows:

TRUSTEE/
LESSOR: First Pennsylvania Bank N.A.
15th and Chestnut Streets
Philadelphia, PA 19101

GUARANTOR/
LESSEE: Norfolk and Western Railway Company
8 North Jefferson Street
Roanoke, VA 24042

The equipment covered by the document is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Identifying Marks and Road Numbers (both inclusive)</u>
15	Diesel Locomotives, Model U-30-B	B-B	NW 8525-8539

OCT 23 10 50 AM '86

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

10/23/86

J.T. Vallerdy
Norfolk & Western Railway
8 North Jefferson St.
Roanoke, VA. 24042

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/23/86 at 11:05am, and assigned re-
recording number (s). 6284-F

Sincerely yours,

Noreta R. McGee
Secretary

Enclosure (s)

SE-30
(7/79)

NORFOLK AND WESTERN RAILWAY EQUIPMENT TRUST
SERIES S

RECORDATION NO. 6384-E
Filed & Recorded
OCT 23 1986 11-05 AM
SALE
INTERSTATE COMMERCE COMMISSION

RELEASE AND SATISFACTION AND BILL OF SALE

KNOW ALL MEN BY THESE PRESENTS, that First Pennsylvania Bank N.A. (formerly The First Pennsylvania Banking and Trust Company) (the "Trustee"), Trustee under an Equipment Trust Agreement dated as of September 1, 1971, as supplemented (the "Agreement"), between the Trustee and Norfolk and Western Railway Company (the "Railroad"), providing for the formation of Norfolk and Western Railway Equipment Trust, Series S (the "Equipment Trust"), hereby certifies that all of the principal of the Trust Certificates and dividend warrants attached thereto issued under the Equipment Trust have been fully paid and that all of the obligations of the Railroad under the Agreement have been fully complied with and performed.

WHEREFORE, in consideration of \$1.00 and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Trustee hereby declares the Agreement to be satisfied and canceled, consents that the same be discharged of record, hereby sells, assigns, conveys, transfers, sets over, releases and quitclaims unto the Railroad, as its absolute property, all of the Trustee's right, title and interest in and to the railroad equipment subject to the Equipment Trust and releases the Railroad from any and all obligations of the Agreement.

IN WITNESS WHEREOF, the Trustee has caused its name to be signed hereby by one of its Vice Presidents under its corporate seal attested by one of its Assistant Secretaries, this 20th day of Sept, 1986.

FIRST PENNSYLVANIA BANK N.A., Trustee

By  Vice President

Attest:


Assistant Secretary

COMMONWEALTH OF PENNSYLVANIA)
) ss.:
CITY OF PHILADELPHIA)

On this 22nd day of Sept, 1986, before me, a Notary Public, personally appeared Edward S. Mascareno, to me personally known, who, being by me duly sworn, says he is a Vice President of First Pennsylvania Bank, N.A., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Lynne N. McCorry
Notary Public

My Commission expires:

LYNNE N. McCORRY
Notary Public, Phila., Phila. Co.
My Commission Expires July 2, 1990

COMMONWEALTH OF PENNSYLVANIA)
) ss.:
 CITY OF PHILADELPHIA)

On this 22nd day of Sept, 1986, before me, a Notary Public, personally appeared *Edward S. Marascio*, to me personally known, who, being by me duly sworn, says he is a *vice President* of First Pennsylvania Bank, N.A., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Lynne N. McCorry

Notary Public

My Commission expires:

LYNNE N. McCORRY
 Notary Public, Phila., Phila. Co.
 My Commission Expires July 2, 1990