

RECORDATION NO. 6365-A Filed & Recorded
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OCT 3 1985 3-1 0 PM

United States
Lease Financing, Inc.



733 Front Street
San Francisco, California 94111
(415) 627-9276
Telex: 278031 USLF UR

ORDINATION NO. 6369-A Filed & Recorded
OCT 3 1985 3-1 0 PM
INTERSTATE COMMERCE COMMISSION

INTERSTATE COMMERCE COMMISSION
October 2, 1986

RECORDATION NO. 6367-A Filed & Recorded
OCT 3 1985 3-1 0 PM

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

RECORDATION NO. 6365-A Filed & Recorded
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Attention: Mrs. Mildred R. Lee, Room 2303

Dear Sir:

INTERSTATE COMMERCE COMMISSION

Enclosed for recordation under provisions of Section 11303 (formerly 20c) of the Interstate Commerce Act and the regulations promulgated thereunder, as amended are five sets, each constituting an original and three counterparts, of a Release which are supplements to five Security Agreements dated as of October 22, 1971 which were filed with the Interstate Commerce Commission on October 22, 1971 and assigned Recordation Numbers 6365, 6366, 6367, 6368 and 6369.

The names and addresses of the parties to the enclosed documents are:

LESSOR: United States Leasing International, Inc.
733 Front Street
San Francisco, CA 94111

SECURED
PARTIES: Columbian Mutual Life Insurance Company
One Columbian Mutual Plaza
Binghamton, N.Y. 13902
(ICC Rec. No. 6365)

The Lafayette Life Insurance Company
P. O. Box 7007
Lafayette, Indiana 47902
(ICC Rec. No. 6366)

Indianapolis Life Insurance Company
P.O. Box 1230B
Indianapolis, Indiana 46206
(ICC Rec. No. 6367)

The Ohio National Life Insurance Company
P. O. Box 237
Cincinnati, Ohio 45201
(ICC Rec. No. 6368)

United Farm Bureau Family Life Insurance Company
130 East Washington Street
Indianapolis, Indiana 46206
(ICC Rec. No. 6369)

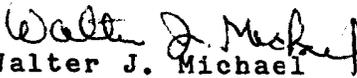
The general description of the equipment is contained in Schedule A attached to each Security Agreement.

We are acting on behalf of our parent company which is the Lessor and we ourselves have knowledge of the matters set forth herein.

Enclosed is a remittance in the amount of \$50.00 covering the required recording fees.

Please return three copies of each Release to the undersigned.

Very truly yours,


Walter J. Michael
Treasurer
415/627-9283

WJM:cb

Encl.

RELEASE OF SECURITY INTEREST OCT 3 1986 3-1 0 PM

(Stauffer Chemical - Lease No. 2) INTERSTATE COMMERCE COMMISSION

WHEREAS, under the Lease of Railroad Equipment, dated as of September 10, 1971 between United States Leasing International, Inc. (the "Lessor") and Stauffer Chemical Company (the "Lessee"), Lessee acquired the possession and use of the railroad equipment described in Schedules A-1 through A-5 attached to the Lease; and

WHEREAS, under the Security Agreement dated as of October 22, 1971 which was filed October 22, 1971 with the Interstate Commerce Commission and assigned recordation number 6368 from the Lessor to the Ohio National Life Insurance Company ("Secured Party") the Lessor conveyed, warranted, mortgaged, pledged and granted a security interest unto the Secured Party, its successors and assignees a security interest to the equipment described in Schedule A-1 attached to the lease to secure payment of a certain 8.5% Secured Note maturing July 22, 1986; and

WHEREAS, on or about July 22, 1986 all principal and interest on said Note has been paid to the Secured Party; and

WHEREAS, the Lessor wishes to sell the equipment upon the Lease expiration date;

NOW THEREFORE, for good and valuable consideration received, the Secured Party relinquishes all right, title and interest in and to the equipment.

THE OHIO NATIONAL LIFE
INSURANCE COMPANY

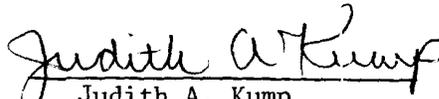
(SEAL)

By: Joseph P. Brom
Joseph P. Brom, Vice President,
Title: Securities

CORPORATE FORM OF ACKNOWLEDGMENT

State of OHIO)
County of HAMILTON) ss:

On this 26th day of September, 1986, before me personally appeared Joseph P. Brom, to me personally known, who being by me sworn, says that he is a Vice President, Securities of The Ohio National Life Insurance Company, that the seal affixed to the foregoing instrument is the seal of said entity, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Judith A. Kump
Notary Public

(SEAL)

My commission expires: August 19, 1987