



Union Tank Car Company

39 South La Salle Street
Chicago, Illinois 60603
312/372-9500

2-306A075

RECORDATION NO. 6372-Q Filed 1425

Arthur B. Hillman
Secretary and
Assistant General Counsel

NOV 2 1982 -4 15 PM

No. NOV 2 1982

INTERSTATE COMMERCE COMMISSION

Date

Secretary
Interstate Commerce Commission
Washington, D. C. 20423

RECORDATION NO. 6372-R Filed 1425

Fee \$ 20.00

ICC Washington, D. C.

Dear Sir:

NOV 2 1982 -4 15 PM

We transmit to you herewith by registered mail for recordation, pursuant to Section 20c of the Interstate Commerce Act, an original and two certified counterparts of the Ninth Supplemental Equipment Trust Agreement (the "Supplemental Agreement"), dated October 18, 1982, by and between Union Tank Car Company, 39 S. LaSalle St., Chicago, IL, 60603 (the "Company") and Citibank, N.A., 5 Hanover Square, New York, NY 10004 (the "Bank") as Trustee, which amends the Equipment Trust Agreement dated as of October 1, 1971, between the Company and the Bank. The Supplemental Agreement evidences the substitution under the said Equipment Trust Agreement of 2 railroad cars, indentified with the initials UTLX, and more fully described in Schedule A attached hereto.

Also enclosed for recordation is an original and two certified counterparts of a Bill of Sale to the Company from the Bank, which Bill of Sale relates to the 18 railroad cars in respect of which the aforesaid substitution was made. The railroad cars covered by the said Bill of Sale are fully described in Schedule B attached hereto. The Bill of Sale releases the Equipment described in Schedule B from the encumbrance created by the Equipment Trust Agreement.

The Supplemental Agreement and the said Bill of Sale should be recorded as supplements to the Equipment Trust Agreement dated as of October 1, 1971, which was recorded with your office on October 26, 1971, and assigned recordation number 6372. We enclose herewith our check in the amount of \$20 payable to the Interstate Commerce Commission to cover the recordation fees.

NOV 2 4 07 PM '82

RECEIVED



Page Two
Secretary
Interstate Commerce Commission

Please return the original copy of the Supplemental Agreement to the undersigned.

Very truly yours,

UNION TANK CAR COMPANY

By _____

Enclosures

/er

RECORDATION NO. 6372-9 Filed 1425

NOV 2 1982 - 4 15 PM

INTERSTATE COMMERCE COMMISSION

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

C E R T I F I C A T E

The undersigned, Bonnie L. Reddell, a Notary Public in and for said County, states that she compared the attached copy of the Ninth Supplemental Equipment Trust Agreement dated the 18th day of October 1982, by and between Union Tank Car Company and Citibank, N.A. with the original document, and certifies that it is a true and correct copy in all respect.

IN WITNESS WHEREOF, the undersigned has hereunto affixed her signature and notarial seal this 29th day of October 1982.

Bonnie L. Reddell
Notary Public

My Commission Expires:

January 1, 1984

3
2

THIS NINTH SUPPLEMENTAL EQUIPMENT TRUST AGREEMENT (the "Supplemental Agreement") dated as of October 18, 1982, by and between UNION TANK CAR COMPANY, a corporation duly organized and existing under the laws of the State of Delaware (the "Company"), and CITIBANK, N.A., as Trustee (the "Trustee").

WITNESSETH:

WHEREAS, Union Tank Car Company has heretofore executed and delivered to the Trustee an Equipment Trust Agreement dated as of October 1, 1971 (the "Trust Agreement"), providing for an issue of Equipment Trust Certificates (the "Trust Certificates"), in aggregate principal amount of \$25,000,000; and

WHEREAS, the Company has filed with the Trustee its Request for a Substitution of Equipment pursuant to Section 5.06 of the Trust Agreement; and

WHEREAS, the Company desires to comply with Section 5.03 of the Trust Agreement by the execution of a supplement thereto, to evidence the inclusion of the aforesaid Equipment as a part of the Trust Equipment under the Trust Agreement;

NOW, THEREFORE, in consideration of the premises and of the sum of One Dollar to it duly paid by the Trustee at the execution of these presents, the receipt whereof is hereby acknowledged, the Company covenants and agrees with the Trustee for the equal and proportionate benefit of the respective holders from time to time of the Trust Certificates, as follows:

ARTICLE ONE

Substitution of Equipment

The Equipment described in Schedule A hereto is hereby substituted for the Equipment specifically described in Schedule A of the Trust Agreement and Schedule B hereto.

ARTICLE TWO

Substituted Equipment Subject to Trust Agreement

The Equipment described in Schedule A hereto is hereby included as part of the Trust Equipment under the Trust Agreement and is and shall be subject to all the terms and

conditions of the Trust Agreement in all respects as though it had been part of the Trust Equipment specifically described in the Trust Agreement.

ARTICLE THREE

Concerning the Trustee

The Trustee accepts the provisions of this Supplemental Agreement but only upon the terms and conditions set forth in the Trust Agreement as amended. Without limiting the generality of the foregoing, the Trustee assumes no responsibility for the correctness of the recitals herein contained, which shall be taken as the statements of the Company. The Trustee makes no representation and shall have no responsibility as to the validity of this Supplemental Agreement.

ARTICLE FOUR

Miscellaneous Provisions

Except as hereby expressly provided, the Trust Agreement is in all respects ratified and confirmed and all the terms, provisions and conditions thereof shall be and remain in full force and effect.

This Supplemental Agreement may be executed in any number of counterparts, each of which shall be an original, but such counterparts shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, the Company and the Trustee have caused this Supplemental Agreement to be duly executed by their respective officers thereunto duly authorized and their respective corporate seals, duly attested, to be hereunto affixed, all as of the date and year first above written.

Attest:



Secretary

UNION TANK CAR COMPANY

By 

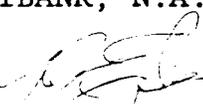
Executive Vice President

Attest:



Secretary

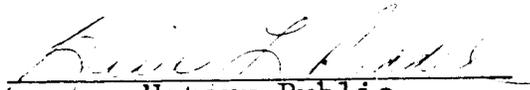
CITIBANK, N.A.

By 

Secretary

STATE OF ILLINOIS)
)
COUNTY OF COOK) SS.

On the 18th day of October, 1982, before me personally came R. C. Gluth, to me known, who, being by me duly sworn, did depose and say that he resides at 39 South LaSalle Street, Chicago, Illinois; that he is the Executive Vice President of UNION TANK CAR COMPANY, one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that he signed his name thereto by like order.



Notary Public

STATE OF NEW YORK)
)
COUNTY OF NEW YORK) SS.

On the 26th day of OCTOBER, 1982, before me personally came PAUL E. JOHNSON, to me known, who, being by me duly sworn, did depose and say that he resides at 60 C...; that he is a Vice President of CITIBANK, N.A., one of the corporations described in and which executed the foregoing instrument; that he knows the seal of said corporation; that the seal affixed to said instrument is such corporate seal; that it was so affixed by order of the Board of Directors of said corporation; and that he signed his name thereto by like order.



Notary Public

ENZO L. CARBOCCI
Notary Public, State of New York
No. 43-563795
Qualified in Richmond County
Cert. filed in New York County
Term expires March 30, 1984

SCHEDULE A

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Description Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
<u>2</u>	TP	20,000	UTLX 27576-27577
2 Total			

SCHEDULE B

DESCRIPTION OF TRUST EQUIPMENT

<u>Quantity</u>	<u>A.A.R. Mechanical Description Code</u>	<u>Capacity in Gallons</u>	<u>Road Numbers</u>
1	Box Car	60 cu. ft.	CPAA 205214
1	TM	14,500	UTLX 13190
1	TMI	20,000	UTLX 25821
1	TP	34,000	UTLX 29327
1	TP	33,600	UTLX 30484
4	TM	20,000	UTLX 58714, 58734, 58740, 58893
2	TMI	20,000	UTLX 73516, 73570
1	TMI	13,000	UTLX 73953
1	TMI	23,500	UTLX 73398
2	TMI	13,333	UTLX 75964, 75978
2	TMI	8,000	UTLX 76938, 77083
<u>1</u>	LO	3,000 cu. ft.	UTLX 80316
18 Total			