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RECORDATION NO. *65057A* Filed & Recorded

Law Department
100 North Charles Street
Baltimore, MD 21201

FEB 24 1987 12-1 5 PM

INTERSTATE COMMERCE COMMISSION

February 18, 1987

Secretary
Interstate Commerce Commission
Constitution Avenue and 12th Street, N.W.
Washington, DC 20423

Date *2/24/87*
Fee \$ *10.00*

Attn.: Recordation Unit

ICC Washington, D. C.

Gentlemen:

Enclosed are two counterparts and one copy of a Release and Satisfaction and Bill of Sale dated January 1, 1987, executed by The Equitable Trust Company, as Agent (the "Agent").

This is a secondary document and constitutes a release of all equipment under that certain Conditional Sale Agreement dated as of January 1, 1972, between Pullman Incorporated (Pullman-Standard Division) ("Pullman") and The Chesapeake and Ohio Railway Company, and the related Agreement and Assignment dated as of January 1, 1972, between Pullman and the Agent, which were recorded with the Commission on February 11, 1972, under Recordation No. 6505.

This document also releases all equipment under that certain Conditional Sale Agreement dated as of January 1, 1972 between U. S. Railway Mfg. Co. ("U. S. Railway") and The Chesapeake and Ohio Railway Company, and the related Agreement and Assignment dated as of January 1, 1972 between U. S. Railway and the Agent which were recorded with the Commission on February 11, 1972 under Recordation No. 6504.

The names and addresses of the parties are as follows:

Vendor:

Equitable Bank, N.A.
100 South Charles Street
Baltimore, MD 21201-2791

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Interstate Commerce Commission:
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Vendee:

The Chesapeake and Ohio Railway Company
100 North Charles Street
Baltimore, MD 21201

The equipment covered by the above document consists of 40 100-ton 60' boxcars bearing Vendee's road numbers 49502-49541, inclusive; 40 70-ton 60' boxcars bearing Vendee's road numbers 494300-494339, inclusive; and 110 100-ton 50' coil steel flatcars bearing Vendee's road numbers 306500-306609, inclusive.

Also enclosed is a draft in the amount of \$10.00 representing the required recordation fee.

Pursuant to the Commission's rules and regulations for recordation of certain documents under 49 U.S.C. §11303, you are hereby requested to file one of the enclosed counterparts for record in your office and return the remaining copies to me.

Very truly yours,


Robert F. Hochwarth

RFH:awc
(Enclosures)

