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RECORDATION NO. *6424-F* Filed 1426

JUN 22 1987 - 12:45 PM

INTERSTATE COMMERCE COMMISSION

Grand Trunk Western Railroad Co

131 West Lafayette Boulevard
Detroit, Michigan 48226

(313) 237-4357

June 19, 1987
File: 352

7-173A071

Ms. Noreta R. McGee
Interstate Commerce Commission
Room 2215
12th & Constitution Ave., N.W.
Washington, D.C. 20423

10.00

Dear Ms. McGee:

Enclosed for recordation with the Interstate Commerce Commission pursuant to 49 USC §11303 are counterparts of a Release, dated as of May 29, 1987.

The Conditional Sale Agreement and Agreement and Assignment were both filed with the ICC on December 14, 1971 and assigned recordation No. 6424 and No. 6424-B, respectively. The last filing, the Assignment, Assumption and Consent Agreement, was made January 17, 1985, as No. 6424-E.

The equipment involved is:

Twelve (12) 2,000 h.p. GP-38 AC Diesel Locomotives bearing GTW road numbers 5800 to 5811, both inclusive.

Also enclosed is our check No. 1594 in the amount of \$10.00.

Please accept one counterpart of the document for filing, stamp the remaining with your recordation number and return them and your fee receipt to the courier.

Sincerely,

Mary P. Sclawy
Mary P. Sclawy
Senior Attorney

JUN 22 12 40 PM '87
RECORDED & INDEXED

MPS:mg
Enclosure

Darryl Allen
(D. Sclawy)

Interstate Commerce Commission
Washington, D.C. 20423

6/22/87

OFFICE OF THE SECRETARY

Mary P. Sclawy
Senior Attorney

Grand TrunkWestern Railroad Co.
131 West Lafayette Blvd.
Detroit, Michigan 48226

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 6/22/87 at 12:45pm, and assigned re-
recording number(s). 6424-F

Sincerely yours,

Noreta R. McGee
Secretary

Enclosure(s)

SE-30
(7/79)

JUN 22 1987 - 1: 45 PM

RELEASE

INTERSTATE COMMERCE COMMISSION

Release of all interest in equipment by John Hancock Mutual Life Insurance Company (Seller).

Pursuant to a Conditional Sale Agreement (CSA) and Agreement and Assignment (A&A), both dated as of November 15, 1971 and an Assignment, Assumption and Consent Agreement (AACCA) dated as of December 14, 1984, Seller sold to the Grand Trunk Western Railroad Company the following equipment:

Twelve (12) 2,000 h.p. GP-38 AC Diesel Locomotives bearing GTW road numbers 5800 to 5811, both inclusive.

The CSA and A&A were both filed with the ICC on December 14, 1971 and assigned recordation No. 6424 and No. 6424-B respectively. The last filing, the AACCA, was made January 17, 1985, as No. 6424-E.

The debt, both principal and interest, has been paid in full and Seller hereby releases all interest it has in the equipment.

IN WITNESS WHEREOF the Seller has caused this release to be executed by its duly authorized officer on May 29th, 1987.

Attest:

JOHN HANCOCK MUTUAL LIFE
INSURANCE COMPANY

Barbara B. [Signature]
Its: ASSISTANT SECRETARY

By: [Signature]
Title: SENIOR INVESTMENT OFFICER

