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ALLEN H. HARRISON, JR.

DIRECT LINE (202)

663-6093

RECORDATION NO. 14526-13

13-00

APR 25 1988-2 30 PM

INTERSTATE COMMERCE COMMISSION

April 26, 1988

8-117A035

Handwritten signature

Dear Ms. McGee:

On behalf of Exchange National Bank of Chicago, I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, two (2) executed counterparts of a secondary document, not previously recorded, entitled Partial Release, executed March 3, 1988.

The party to the enclosed Partial Release is:

Exchange National Bank of Chicago - Releasor
120 South LaSalle Street
Chicago, Illinois 60603

The said Partial Release acts to release from the Security Agreement (Chattel Mortgage), recorded with the Interstate Commerce Commission ("ICC") under Recordation No. 14526, seventy-two (72) covered Hopper Rail Cars as identified in Exhibit A to the Partial Release (copy of Exhibit A attached hereto).

The said Partial Release should be recorded under the next available letter designation under Recordation No. 14526, which we believe will be -D.

*Think this
is
14526-D*

A short summary of the document to appear in the ICC Index is as follows:

"Releases 72 hoppers"

Enclosed is a check in the amount of thirteen dollars (\$13) in payment of the filing fee.

Once the filing has been made, please return to bearer the stamped counterparts of the Partial Release not needed for

Handwritten signature

Handwritten signature: Bryan P. Myers

your files, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,


Allen H. Harrison, Jr.
Attorney for the purpose
of this filing for Exchange
National Bank of Chicago.

Honorable Noreta R. McGee
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Enclosures

AHH/iw

BY HAND

EXHIBIT A

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APR 25 1988 12:00 PM

PARTIAL RELEASE

INTERSTATE COMMERCE COMMISSION

TO ALL OF WHOM THESE PRESENTS SHALL COME OR MAY CONCERN, KNOW THAT EXCHANGE NATIONAL BANK OF CHICAGO, a national banking association, organized under the laws of the United States of America, as ("Releasor"), in consideration of the sum of ONE DOLLAR (\$1.00), paid by or in behalf of PETER V. FAZIO, JR., not individually, but solely as Trustee under a Trust Agreement dated July 31, 1984 ("Obligor"), receipt and sufficiency of which is hereby acknowledged, releases from any and all claims and demands whatsoever, in law, or equity which, against the Obligor, the Releasor, its successors and assigns ever had, now have or hereafter can, shall or may, have for, upon, or by reason of, arising out of or in connection with these seventy-two (72) covered Hopper Rail Cars described in more fully in Exhibit "A", attached hereto, which was specifically assigned by Obligor to Releasor as collateral pursuant to a certain Security Agreement (Chattel Mortgage) dated December 21, 1984, and recorded with the Interstate Commerce Commission on January 2, 1985, as Recordation No. 14526; in connection with those thirty-five (35) covered Hopper Rail Cars described more fully in Exhibit "B", attached hereto, which were specifically assigned by Obligor to Releasor as collateral pursuant to a certain Security Agreement (Chattel Mortgage) dated July 26, 1985, and recorded with the Interstate Commerce Commission on August 5, 1985, as Recordation No. 14761; and in connection with those eighty-two (82) covered Hopper Rail Cars described more fully in Exhibit "C", attached hereto, which were specifically assigned by Obligor to Releasor as collateral pursuant to a certain Security Agreement dated July 31, 1986, and recorded with the Interstate Commerce Commission on August 14, 1986, as Recordation No. 15028.

IN WITNESS WHEREOF, EXCHANGE NATIONAL BANK OF CHICAGO, a national banking association, by its duly authorized officer has hereunto set his hand and seal this 3rd day of March, 1988.

EXCHANGE NATIONAL BANK OF CHICAGO

By: [Signature]
Its: S.P.V.A.

ATTEST:
By: [Signature]
Its: Loan Officer

ACKNOWLEDGMENT

State of Illinois)
) SS
County of Cook)

On this 3rd day of March, 1988, before me personally appeared, H. A. Steben, to me personally known, who being by me duly sworn, says that he is the Sr. Vice President of Exchange National Bank of Chicago, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Cecilia Dranter



My Commission expires:

EXHIBIT A

800715	800791	800960
800722	800794	800961
800729	800795	800962
800733	800799	800777
800736	800801	800713
800738	800804	800727
800741	800805	800735
800747	800806	800740
800750	800817	800755
800753	800818	800758
800754	800825	800765
800757	800826	800768
800759	800835	800774
800762	800842	800775
800764	800844	800807
800766	800853	800811
800767	800937	800812
800769	800938	800820
800770	800939	800830
800771	800943	800834
800784	800954	800836
800785	800955	800838
800789	800958	800840
800782	800957	800948

EXHIBIT B

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EXHIBIT C

800728	800979	801010
800742	800980	801011
800752	800982	801013
800781	800986	801014
800788	800987	801015
800793	800988	801017
800803	800989	801018
800809	800990	
800827	800991	801020
800828	800992	801021
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800949	800999	801027
800953	801000	801028
800966	801001	801029
800967	801002	801031
800968	801003	801032
800970	801004	800973
800971	801005	800941
800972	801006	800942
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800977	801009	800981
800950	801012	800983
	801016	800969