



733 Front Street  
San Francisco, California 94111  
(415) 627-9276  
Telex: 278031 USLF UR

RECORDATION NO. 6451-A  
FILED 1425

January 19, 1988

JAN 22 1988 11 AM

INTERSTATE COMMERCE COMMISSION  
1-22-88  
10:00

Secretary  
Interstate Commerce Commission  
12th and Constitution Avenue, N.W.  
Washington, DC 20423  
Attn: Mrs. Mildred Lee, Room 2303

Gentlemen:

Enclosed for recordation under provisions of Section 11303 (formerly 20C) of the Interstate Commerce Act and the regulations promulgated thereunder, as amended, is the original and three counterparts of a Release of Security Interest under a Security Agreement dated as of December 27, 1971 which was recorded with the Interstate Commerce Commission on January 4, 1972 and assigned ICC Recordation Number 6451.

THIS DOCUMENT APPLIES ONLY TO RELEASING THE OBLIGATIONS UNDER THE SECURITY AGREEMENT.

The names and addresses of the parties to the enclosed are:

SECURED PARTY: Modern Woodmen of America  
Mississippi River at 17th Street  
Rock Island, IL 61201

DEBTOR: D.E. Mundell and Ben Maushardt, Co-Trustees  
under a Trust Agreement dated as of July 15,  
1971, and United States Leasing International,  
Inc. solely as Agent for the Trustees  
733 Front Street  
San Francisco, CA 94111

The general description of the equipment is contained in the Release.

The undersigned is acting on behalf of the Trustees and Agent and has knowledge of the matters set forth herein.

Enclosed is a remittance in the amount of \$10.00 to cover the required recording fee.

Please return three recorded copies of the Release to the undersigned.

Very truly yours,

*Walter J. Michael*  
Walter J. Michael  
Treasurer  
415/627-9283

WJM/jr  
Encl.

**Interstate Commerce Commission**  
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Walter J. Michael  
733 Front Street  
San Francisco, CA. 94111

Dear

Sir

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 1/22/88 at 10:30AM, and assigned recordation number(s). 6451-A

Sincerely yours,

*Narta L. McGee*

Secretary

Enclosure(s)

RECORDATION NO. 6451-A Filed 1425

RELEASE OF SECURITY INTEREST

JAN 22 1988 - 10 11 AM

U.C. Trust No. 6

INTERSTATE COMMERCE COMMISSION

RAIX Car Numbers 6212 through 6240

WHEREAS, under a Lease of Railroad Equipment dated as of July 15, 1971 among D.E. Mundell and Ben Maushardt as Trustees (the "Trustees") and United States Leasing International, Inc., as Agent for the Trustees and Union Carbide Corporation (the "Lessee"), Lessee acquired the possession and use of the railroad equipment (the "Equipment") with the Road Numbers as shown above; and

WHEREAS, under the Security Agreement dated as of December 27, 1971 from the Trustees (the "Debtor") to Modern Woodmen of America (the "Secured Party"), the Debtor conveyed, mortgaged, assigned, pledged and granted to the Secured Party a security interest in and to its rights, title and interest to the Equipment subject to the Lease to secure payment of a certain 8 1/2% Secured Note (the "Note") dated as of January 4, 1972; and

WHEREAS, the Security Agreement was filed with the Interstate Commerce Commission and assigned ICC Recordation Number 6451; and

WHEREAS, on or about January 4, 1988 all principal of and interest on the Note has been paid to the Secured Party; and

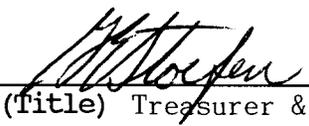
WHEREAS, the Debtor wishes to sell the Equipment;

NOW THEREFORE, for good and valuable consideration received, the Secured Party acknowledges payment in full and cancellation of the Note and relinquishes its security interest and all right, title and interest in and to the Equipment.

IN WITNESS WHEREOF, the undersigned has executed this Release on this 11th day of January, 1988.

MODERN WOODMEN OF AMERICA

(SEAL)

By   
(Title) Treasurer & Investment Manager

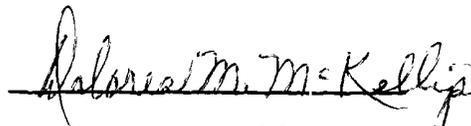
CORPORATE FORM OF ACKNOWLEDGMENT

State of Illinois )

County of Rock Island )

SS:

On this 11th day of January, 1988, before me personally appeared G. E. Stoefer, to me personally known, who being by me sworn, says that he is a Treasurer & Investment Mgr. of Modern Woodmen of America, that the seal affixed to the foregoing instrument is the seal of said entity, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
Notary Public

(SEAL)

My commission expires:

MY COMMISSION EXPIRES DATE 10, 1990