

CRAVATH, SWAINE & MOORE

ONE CHASE MANHATTAN PLAZA

NEW YORK, N. Y. 10005

TELEPHONE
212 422-3000

TELEX
RCA 233663
WUD 125547
WUI 620976
TRT 177149

CABLE ADDRESSES
CRAVATH, N. Y.
CRAVATH, LONDON E. C. 2
2 HONEY LANE, CHEAPSIDE
LONDON EC2V 8BT, ENGLAND
TELEPHONE: 1-606-1421
TELEX: 6814901
RAPIFAX/INFOTEC:
1-606-1425

ALLEN F. MAULSBY
STEWART R. BROSS, JR.
HENRY P. RIORDAN
JOHN R. HUPPER
SAMUEL C. BUTLER
WILLIAM J. SCHRENK, JR.
BENJAMIN F. CRANE
JOHN F. HUNT
GEORGE J. GILLESPIE, III
THOMAS D. BARR
MELVIN L. BEDRICK
GEORGE T. LOWY
ROBERT ROSENMAN
JAMES H. DUFFY
ALAN J. HRUSKA
JOHN E. YOUNG
JAMES M. EDWARDS
DAVID G. ORMSBY
DAVID L. SCHWARTZ
RICHARD J. HIEGEL
FREDERICK A.O. SCHWARZ, JR.
CHRISTINE BESHAR
ROBERT S. RIFKIND
DAVID BOIES
DAVID O. BROWNWOOD
PAUL M. DODYK
RICHARD M. ALLEN
THOMAS R. BROME
ROBERT D. JOFFE

ROBERT F. MULLEN
ALLEN FINKELSON
RONALD S. ROLFE
JOSEPH R. SAHID
PAUL C. SAUNDERS
MARTIN L. SENZEL
DOUGLAS D. BROADWATER
ALAN C. STEPHENSON
RICHARD L. HOFFMAN
JOSEPH A. MULLINS
MAX R. SHULMAN
STUART W. GOLD
JOHN W. WHITE
JOHN E. BEERBOWER
EVAN R. CHESLER
PATRICIA GEOGHEGAN
D. COLLIER KIRKHAM
MICHAEL L. SCHLER
DANIEL P. CUNNINGHAM
KRIS F. HEINZELMAN
B. ROBBINS KIESSLING
ROGER D. TURNER
PHILIP A. GELSTON
RORY O. MILLSON
NEIL P. WESTREICH
FRANCIS P. BARRON
RICHARD W. CLARY
WILLIAM P. ROGERS, JR.
JAMES D. COOPER

No. 7-108AUL10
Date JUN 8 1987
Fee \$ 10.00

ICC Washington, D. C.

RECORDATION NO. 6455-B Filed 1426

JUN 8 1987 - 9 49 AM

June 8, 1987

INTERSTATE COMMERCE COMMISSION

Release Dated June 4, 1987 with respect to
a Conditional Sales Agreement
and an Agreement and Assignment
Filed Under Recordation Numbers 6455
and 6455-A, Respectively

JUN 8 9 35 AM '87

Dear Ms. McGee:

Pursuant to 49 U.S.C. §11303 and the Commission's rules and regulations thereunder, as amended, I enclose herewith on behalf of Chemical Bank for filing and recordation, two executed originals of the following document:

Release dated June 4, 1987, with United States Trust Company of New York.

The Release relinquishes all and any interest to the equipment described in and subject to the Conditional Sales Agreement and the Agreement and Assignment, each dated as of January 1, 1972, previously filed and recorded with the Interstate Commerce Commission on January 5, 1972, at 4:15 p.m., Recordation Nos. 6455 and 6455-A, respectively.

Please file and record the Release submitted with this letter and assign it Recordation Number 6455-B.

Enclosed is a check for \$10 payable to the Interstate Commerce Commission for the recordation fee for the Release.

*Country Club -
C. H. H. H. H.*

This one should be 6455-B

Please stamp both copies of the enclosed document with your official recording stamp. You will wish to retain one copy of the instrument and this transmittal letter for your files. Please deliver the remaining copy of the document to the bearer of this letter.

Very truly yours,



Richard R. Bonaventura

Ms. Noreta R. McGee, Secretary,
Interstate Commerce Commission,
Washington, D. C. 20423

Encls.

6A

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

June 8th 1987

Cravath, Swaine & Moore
One Chase Manhattan Plaza
New York, New York 10005

Dear

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on June 8, 1987 at 9:40AM, and assigned recordation number(s). 6454-C and 6455-B.

Sincerely yours,

Noreta R. McGee
Secretary

Enclosure(s)

SE-30
(7/79)

6455-B

RECORDATION NO. 6455-B Filed 142b

JUN 8 1987 -9 49 AM

Release

INTERSTATE COMMERCE COMMISSION

Reference is made to that Conditional Sale Agreement dated as of January 1, 1972, among General Electric Company ("GE"), Chemical Bank and Missouri Pacific Railroad Company and the Agreement and Assignment dated as of same date between GE and United States Trust Company of New York, which Conditional Sale Agreement and Agreement and Assignment were recorded with the Interstate Commerce Commission on January 5, 1972, at 4:15 p.m. and assigned Recordation Nos. 6455 and 6455-A, respectively.

United State trust Company of New York, for and in consideration of \$1.00 and other good and valuable consideration the receipt of which is hereby acknowledged, and intending to be fully bound hereby, does forever and fully release and quit-claim all any any of the property described in and subject to the above-described Conditional Sales Agreement and Agreement and Assignment.

IN WITNESS WHEREOF, United States Trust Company of New York has caused this Release to be executed in its name by one of its officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested on this 4th day of June, 1987.

ATTEST:
(Corporate Seal)

UNITED STATES TRUST COMPANY
OF NEW YORK

By *Richard F. ...*
Title: ASSISTANT SECRETARY

By *Wm. H. ...*
Title: ASST. VICE PRESIDENT

