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*NOT ADMITTED IN D. C.

February 24, 1988

HAND DELIVERY

Ms. Noreta R. McGee, Secretary
Interstate Commerce Commission
12th Street and Constitution Avenue, N.W.
Washington, D.C. 20423

ATTENTION: Ms. Mildred Lee, Recordation Section
Room 2303

Dear Ms. Lee:

In compliance with 49 C.F.R. Part 1177 and with instruction we received from the office of the Secretary of the Commission, I am enclosing an original and one counterpart of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code:

The document is a Notice of Renumbering of Railroad Car Numbers, a secondary document, dated February 1, 1988 covering sixty-two (62) container flat cars and connected with a Lease of equipment between The Canada Trust Company (Lessor) and the Canadian National Railway Company (Lessee) dated December 31, 1971 and with Recordation Number 6477-a. The names and addresses of the parties to the document are as follows:

Lessor: The Canada Trust Company, 110 Yonge Street, Toronto, Ontario M5C 1T4, Canada.

Lessee: Canadian National Railway Company, 935 de la Gauchetiere Street, West, Montreal, Quebec, Canada H3B 2M9.

A description of the equipment covered by the document follows:

RECORDATION NO. 6477-¹⁰ Filed & Recorded

FEB 24 1988 10-00 AM

INTERSTATE COMMERCE COMMISSION

Michael Gerratt
Clayton

HAMEL & PARK

Ms. Noreta McGee
February 24, 1988
Page Two

Sixty two (62) container flat cars. These cars formerly bore reporting marks and serial numbers the lowest of which was CN 635374 and the highest of which was 635462. The cars will now bear reporting marks and serial numbers the lowest of which will be CN 638153, and the highest of which will be CN 638278.

A fee of Thirteen Dollars (\$13.00) is enclosed. Please return the original and the extra copy, which I am also enclosing and ask that you also mark with the Recordation Number of this Notice, to me at the above address.

A short summary of the document to appear in the index follows:

Notice of Renumbering of Railroad Cars, dated February 1, 1988, with respect to sixty two container flat cars covered by a lease between The Canada Trust Company, 110 Yonge Street, Toronto, Ontario M5C 1T4, Canada and the Canadian National Railway Company, 935 de la Gauchetiere Street, West, Montreal, Quebec, Canada H3B 2M9, dated December 31, 1971.

Very truly yours,



Charles A. Spitulnik
Attorney for Canadian National
Railway Company

CAS/cc
Enclosure

cc: D. Bekhor, Attorney, Canadian National Railway Company

1186C

RECORDATION NO. 6477A Filed & Recorded

NOTICE OF RENUMBERING
OF RAILROAD CAR NUMBERS

FEB 24 1988 10-00 AM

INTERSTATE COMMERCE COMMISSION

WHEREAS Canada Permanent Trust Company, now known as Canada Trust Company, as "Trustee", and The Canada Trust Company, as "Company", are parties to an Equipment Trust Agreement dated as of December 31, 1971 (the "Equipment Trust") filed and recorded with the Interstate Commerce Commission on January 27, 1972 and deposited in the office of the Registrar General of Canada on January 27, 1972.

WHEREAS the Company, as Lessor, and Canadian National Railway Company, as "Lessee", are parties to a Lease of Equipment Agreement dated as of December 31, 1971 (the "Lease") filed and recorded under recordation No. 6477-a with the Interstate Commerce Commission on January 27, 1972 and deposited in the office of the Registrar General of Canada on January 27, 1972.

WITNESSETH THAT the Lessee hereby serves notice that:

- (1) Sixty-two of the container flat cars subject to the Equipment Trust and the Lease shall be renumbered in accordance with Schedule A attached hereto and made part hereof.
- (2) These presents are in compliance with the requirements of Section 4.06 of the Equipment Trust and SS4 of the Lease.

IN WITNESS WHEREOF, this Notice has been executed by the Lessee hereto as of the 1st day of February, 1988.

Approved
as to form only
B
Attorney

CANADIAN NATIONAL RAILWAY COMPANY

BY: [Signature]
VICE-PRESIDENT

BY: [Signature]
Deputy Secretary

RECEIVED
FEB 24 1988

SCHEDULE A

<u>Logo</u>	<u>Previous Number</u>	<u>Logo</u>	<u>Number</u>
CN	635374	CN	638270
	635375		638174
	635376		638191
	635377		638210
	635379		638189
	635380		638192
	635381		638273
	635382		638262
	635383		638269
	635384		638225
	635385		638229
	635386		638259
	635387		638185
	635390		638241
	635393		638224
	635394		638186
	635395		639196
	635396		638266
	635398		638240
	635400		638256
	635401		638252
	635404		638165
	635405		638179
	635406		638271
	635407		638203
	635408		638206
	635410		638274
	635411		638216
	635412		638155
	635413		638228
	635415		638163
	635416		638227
	635418		638214
	635420		638257
	635421		638183
	635424		638243
	635425		638278
	635427		638254
	635428		638199
	635429		638153
	635431		638234
	635434		638184
	635435		638217



<u>Logo</u>	<u>Previous Number</u>	<u>Logo</u>	<u>Number</u>
CN	635436	CN	638213
	635440		638258
	635443		638171
	635444		638166
	635445		638182
	635446		638159
	635447		638235
	635448		638157
	635449		638272
	635450		638175
	635451		638276
	635453		638178
	635455		638232
	635456		638250
	635457		638194
	635458		638246
	635460		638264
	635461		638233
	635462		638255



PROVINCE OF QUEBEC)
) SS.:
DISTRICT OF MONTREAL)

On this *1st* day of *February*, 1988, before me personally appeared *Paul J. Joliat*, to me personally known, who, being by me duly sworn, says that *he is ^{vice-President}* of CANADIAN NATIONAL RAILWAY COMPANY, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

L. Burton

Commissioner for Oaths

L BURTON
Commissioner for Oaths
Commissaire a l'Assermentation
District-Montreal
Expires July 10, 1989