



**Illinois
Central
Gulf**

An **IC Industries** Company
RECORDATION NO. 6502-I Filed 1488

William H. Sanders
Corporate Counsel

**Illinois Central
Gulf Railroad**
Two Illinois Center
233 North Michigan Avenue
Chicago, IL 60601
(312) 565 1600

JAN 18 1982 12 25 PM

January 14, 1982

INTERSTATE COMMERCE COMMISSION

No. 2-018A061
IAN 18 1982
Date 10.00
Washington, D. C.

Honorable Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Dear Ms. Mergenovich:

Pursuant to the provisions of 49 U.S.C. Sec. 11303 and the applicable regulations of the Interstate Commerce Commission, there are herewith transmitted for filing and recording a number of counterparts of a Release of a Chattel Mortgage Lien. This document is a secondary document dated as of January 1, 1982. The primary document to which this is connected was recorded under Recordation No. 6502 on February 15, 1972.

A draft payable to the order of the Interstate Commerce Commission for the \$10.00 recording fee applicable to this filing is enclosed herewith.

The names and addresses of the parties to the document are as follows:

Mortgagee:

The First National Bank of Chicago
One First National Plaza
Chicago, Illinois 60670

Mortgagor:

Illinois Central Gulf Railroad Company
(successor in interest to Illinois Central
Railroad Company)
233 N. Michigan Avenue
Chicago, Illinois 60601

A description of the equipment covered by this release follows:

All equipment included in the aforementioned Chattel Mortgage and any amendment or Supplement thereto.

Counterpart - J.M. Thivens

A short summary of the document to appear in the index follows:

Release dated as of January 1, 1982 of a Chattel Mortgage dated as of February 15, 1972 with Recordation No. 6502 providing for the release of lien on all equipment

It is respectfully requested that all counterparts not needed for the Commission's files be returned to the bearer of this letter with the Commission's recordation stamp shown thereon.

Very truly yours,

William H. Sanders

William H. Sanders

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

William H. Sanders
Corporate Counsel
Illinois General Bldg. & Co.
2 Illinois Center
233 North Michigan Avenue
Chicago, IL 60601

January 18, 1982

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 1/18/82 at 12:33PM, and assigned re-
recording number(s). 6502-1

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

RECORDATION NO. *6502-J* Filed 142b

JAN 18 1982 12 35 PM
INTERSTATE COMMERCE COMMISSION

RELEASE OF LIEN
Dated as of January 1, 1982

UNDER

CHATTEL MORTGAGE ON RAILROAD CARS
Dated as of February 15, 1972

BETWEEN

ILLINOIS CENTRAL RAILROAD COMPANY
(ILLINOIS CENTRAL GULF RAILROAD COMPANY, Successor),
MORTGAGOR

AND

THE FIRST NATIONAL BANK OF CHICAGO,
MORTGAGEE

RELEASE OF LIEN
UNDER
CHATTEL MORTGAGE ON RAILROAD CARS

KNOW ALL MEN BY THESE PRESENTS, that:

WHEREAS, heretofore as of the 15th day of February, 1972 a chattel mortgage was entered into by and between Illinois Central Railroad Company, an Illinois corporation (to which Illinois Central Gulf Railroad Company, a Delaware corporation, is the successor in interest), as Mortgagor (hereinafter called the "Mortgagor") and The First National Bank of Chicago, a national banking association, as Mortgagee (hereinafter called the "Mortgagee"), pursuant to which the Mortgagor mortgaged, assigned, transferred, set over and conveyed to the Mortgagee certain railroad cars described in said chattel mortgage; and

WHEREAS, subsequently on different dates pursuant to various amendments to said chattel mortgage, designated as Amendments Nos. 1 through 7, respectively (said chattel mortgage and said amendments being hereinafter referred to collectively as the "Mortgage"), certain of the railroad cars originally mortgaged and conveyed were deleted from the Mortgage and other railroad cars were substituted therefor and added to the Mortgage; and

WHEREAS, the Mortgage was recorded with the Interstate Commerce Commission under Recordation Numbers 6502 and 6502-A through H; and

WHEREAS, the Mortgage was executed to secure a promissory note of the Mortgagor evidencing a loan made by the Mortgagee to the Mortgagor which was payable in installments with the final installment being payable on January 1, 1982; and

WHEREAS, payment of all of said installments has now been completed, the loan has been paid and satisfied in full and the promissory note has been cancelled:

NOW, THEREFORE, the Mortgagee, for and in consideration of the premises, and the sum of One Dollar (\$1.00), good and lawful money of the United States, to it in hand paid by the Mortgagor at or before the ensealing and delivery of these presents, the receipt of which is hereby acknowledged, has released its lien under the Mortgage and assigned, transferred and conveyed to the Mortgagor all of its right, title and interest in the railroad cars covered by the Mortgage and by these presents does release, assign, transfer and convey unto the Mortgagor, said Illinois Central Gulf Railroad Company, all of its right, title and interest in the railroad cars covered by the Mortgage.

The Mortgagee makes no warranties of any kind hereby and shall not be held liable to the Mortgagor, its successors and assigns, for any cause whatsoever because of the execution hereof.

This Release is being simultaneously executed in a number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same instrument.

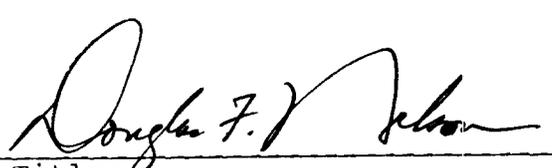
IN WITNESS WHEREOF, THE FIRST NATIONAL BANK OF CHICAGO has caused these presents to be signed in its corporate name, and its corporate seal, duly attested, to be hereunto affixed this 7th day of JANUARY, A. D. 1982.

THE FIRST NATIONAL BANK OF CHICAGO

ATTEST:



Commercial Banking Officer



Title: Vice President

