

United States
Lease Financing, Inc.



633 Battery Street
San Francisco, California 94111
(415) 445-7400

RECORDATION NO. 9349-E Filed 1426

September 19, 1983

SEP 21 1983 - 11 55 AM

3-264A059
SEP 21 1983

Secretary INTERSTATE COMMERCE COMMISSION
Interstate Commerce Commission
12th and Constitution Ave., N. W.
Washington, D.C. 20423

Handwritten: 248 7644

Handwritten: 10.00
Handwritten: [Signature]

Dear Sir:

Enclosed for recordation under the provisions of Section 11303 (formerly 20c) of the Interstate Commerce Act and the regulations promulgated thereunder, as amended are four counterparts of a Release of part of the Security Agreement.

The Security Agreement was filed with the Interstate Commerce Commission on April 28, 1978 and assigned Recordation Number 9349.

The names and addresses of the parties are:

Secured Party

Handwritten: Security Agreement

Wells Fargo Bank, National Association
464 California Street
San Francisco, California 94120

Debtor and Lessor

Westinghouse Leasing Corporation
Three Gateway Center
Pittsburgh, Pennsylvania 15222

Lessee and Sublessor

United States Lease Financing, Inc.
633 Battery Street
San Francisco, California 94111

Sublessee

William M. Gibbons, Trustee of the Property
of Chicago, Rock Island and Pacific Rail-
road Company
745 South LaSalle Street
Chicago, Illinois 60605

RECEIVED
SEP 21 11 55 AM '83
FED. O.
RECORDATION BR.

Interstate Commerce Commission
Washington, D.C. 20423

9/21/83

OFFICE OF THE SECRETARY

Walter J. Michael
Assist Secretary
United States Lease Financing
633 Battery Street
San Francisco, Calif. 94111

Dear **Sir:**

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **9/21/83** at **11:55am**, and assigned re-
recording number(s).

9349-E Released

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

SE-30
(7/79)

SEP 21 1983 11 05 AM

RELEASE

INTERSTATE COMMERCE COMMISSION

A
Security Agreement 9349

WHEREAS, under an Equipment Lease dated as of April 1, 1978 (the "Lease") between Westinghouse Leasing Corporation ("Lessor") and United States Lease Financing, Inc., as Lessee (the "Lessee"), the Lessee leases certain equipment from the Lessor; and

WHEREAS, under the Security Agreement thereto dated as of April 1, 1978 (the "Security Agreement"), entered into between the Lessor and Wells Fargo Bank, National Association, as Security Trustee (the "Secured Party"), the Lessor conveyed, mortgaged, assigned, pledged and granted to the Secured Party a security interest in and to its right, title and interest to the equipment described in the Lease (the "Equipment") to secure payment of certain 9.0% Secured Notes (the "Notes"); and

WHEREAS, the original Security Agreement was filed and recorded with the Interstate Commerce Commission on April 28, 1978 and assigned Interstate Commerce Commission Recordation Number 9349; and

WHEREAS, all principal of and interest applicable to a casualty settlement on the Notes have been paid to the Secured Party; and

WHEREAS, the Secured Party wishes to release said Equipment from the Security Agreement.

NOW THEREFORE, for good and valuable consideration received, the Secured Party acknowledges payment in full of said casualty settlement and relinquishes its Security interest and all other right, title and interest in and to the Equipment listed on Exhibit A attached hereto.

IN WITNESS WHEREOF, the undersigned has executed this Release on this 15th day of September 1983.

WELLS FARGO BANK, NATIONAL
ASSOCIATION, as Secured
Party

By *M. Carrigan*

its

ASSISTANT VICE PRESIDENT
AND TRUST OFFICER

(SEAL)

EXHIBIT A

TO RELEASE

Eleven (11) 100-ton 4600 cubic foot covered hopper cars equipped gravity discharge gated bearing road numbers:

800206 ✓	800282 ✓	800388 ✓
800221 ✓	800314 ✓	800421 ✓
800243 ✓	800318 ✓	800477 ✓
800250 ✓	800363 ✓	

Eight (8) 100-ton 4600 cubic foot covered hopper cars poly-clutch lined equipped with gravity-pneumatic discharge gated bearing road numbers:

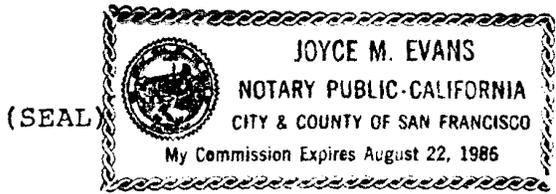
800017	800037	800128
800018	800113	800183
800036	800118	

CORPORATE FORM OF "ACKNOWLEDGMENT"

State of California)
 SS:
County of San Francisco)

On this 15th day of September, 1983, before me personally appeared W. VAN ZILE, to me personally known, who being by me duly sworn, says that he is an ASSISTANT VICE PRESIDENT
TRUST OFFICER
_____ of Wells Fargo Bank, N.A., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Joyce M. Evans
Notary Public

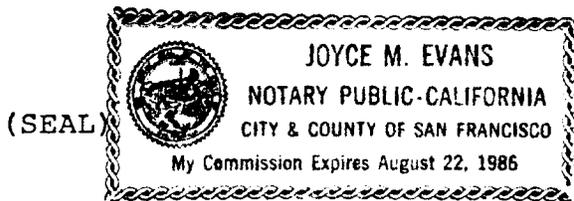


My commission expires: August 22, 1986

CORPORATE FORM OF "ACKNOWLEDGMENT"

State of California)
County of San Francisco) SS:

On this 15th day of September, 1983, before me personally appeared W. VAN ZILE, to me personally known, who being by me duly sworn, says that he is an ASSISTANT VICE PRESIDENT
TRUST OFFICER of Wells Fargo Bank, N.A., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Joyce M. Evans
Notary Public

My commission expires: August 22, 1986