

EVANS
PRODUCTS COMPANY

Paul J. Graf
Group Attorney
Transportation Systems & Industrial Group

The East Tower
2550 Golf Road
Rolling Meadows, Illinois 60008

RECORDATION NO. 6550-9m
FILED 1475

3 Supply

Telephone 312/640-7000

FEB 27 1984 - 9 40 AM

INTERSTATE COMMERCE COMMISSION

February 22, 1984

RECORDATION NO. 6550-14
FILED 1475

Mrs. Mildred Lee
Secretary
Interstate Commerce Commission
Washington, DC 20423

FEB 27 1984 - 9 40 AM

INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 6550-0
FILED 1475

FEB 27 1984 - 9 40 AM

INTERSTATE COMMERCE COMMISSION

Dear Mrs. Lee:

I have enclosed three originals of the document described below to be recorded pursuant to Section 11303 of Title 49 U.S. Code.

The documents included are a Supplemental Agreement, Bill of Sale and Bill of Sale Reconveyance, secondary documents dated 9/1/83.

The primary document to which these are connected is recorded under Recordation No. 6550.

The names and addresses of the parties to the documents are as follows:

Trustee: Continental Illinois National Bank
30 N. LaSalle Street
Chicago, IL

Borrower: Evans Railcar Leasing Company
2550 Golf Road
Rolling Meadows, IL 60008

2/27/84
30.00

A description of the equipment covered by the document follows:
Destroyed Equipment: 5 52'5" 70-ton RBL Boxcars, USLX 10930, 10668, IC 150016, 150018, 150004; AAR# R206.
Substitute Equipment: 2 21,000 gallon coiled and insulated tank cars, USLX 21989, 21990, AAR #T105.

A fee of \$30.00 is enclosed. Please return two originals not needed by the Commission for recordation to Paul J. Graf, Evans Products Company, 2550 Golf Road, Rolling Meadows, IL 60008.

A short summary of the document to appear in the index follows:
Supplemental Agreement, Bill of Sale and Bill of Sale
Reconveyance pursuant to a Trust Agreement, Recordation Number
6550, between Evans Railcar Leasing Company, 2550 Golf Road,
Rolling Meadows, IL 60008, Borrower; and Continental Illinois
National Bank, 30 N. LaSalle Street, Chicago, IL, Trustee, dated
9/1/83 and covering:
Destroyed Equipment: 5 52'5" 70-ton RBL Boxcars, USLX 10930,
10668, IC 150016, 150018, 150004; AAR# R206.
Substitute Equipment: 2 21,000 gallon coiled and insulated tank
cars, USLX 21989, 21990, AAR #T105.

Very truly yours,

Paul J. Graf

PJG:sm

Enclosure

SUPPLEMENTAL AGREEMENT

FEB 27 1984 -9 40 AM

INTERSTATE COMMERCE COMMISSION

THIS SUPPLEMENTAL AGREEMENT dated as of September 1, 1983 is by and between Continental Illinois National Bank & Trust Company of Chicago (hereinafter called the "Trustee") and Evans Railcar Leasing Company (successor to United States Railway Leasing Company and United States Railway Equipment Company), an Illinois corporation (hereinafter called the "Company").

W I T N E S S E T H:

WHEREAS, the Trustee and the Company have executed and delivered with and to each other that certain Equipment Trust Agreement Series 6 dated as of May 15, 1972 (hereinafter called the "Agreement"); and

WHEREAS, the Agreement was recorded with the Interstate Commerce Commission in accordance with 49 U.S.C. Section 11303 and assigned Recordation No. 6550; and

WHEREAS, pursuant to Section 4.06 of the Agreement, the Company has or will have requested the Trustee to pay over to the Company an amount in cash deposited with the Trustee on account of Destroyed Equipment (as hereinafter defined) as required by Section 4.08 of the Agreement and has or will have sold, assigned and transferred to the Trustee in substitution, therefore, Substitute Equipment (as hereinafter defined); and

WHEREAS, the Company and the Trustee desire to modify and amend the Agreement to release and delete therefrom the Destroyed Equipment and to encumber thereby and substitute therefor the Substitute Equipment.

NOW, THEREFORE, in consideration of the promises, covenants and agreements hereinafter set forth, it is agreed by and between the parties hereto that:

1. The Agreement is hereby amended by releasing from the lien thereof and deleting from Schedule A thereof, the units of Trust Equipment (herein called "Destroyed Equipment") described in Exhibit A hereto.
2. The Agreement is hereby amended by subjecting to the lien thereof and adding to Schedule A thereof, the units of Equipment (herein called "Substitute Equipment") described in Exhibit B hereto.
3. The Company will mark or cause to be marked the Substitute Equipment as provided in Section 4.07 of the Agreement.

4. The terms "Equipment" and "Trust Equipment" as used in the Agreement shall hereafter, for all purposes, include the Substitute Equipment and shall not hereafter include the Destroyed Equipment.
5. The Company will promptly cause this Supplemental Agreement for the Substitute Equipment to be filed and recorded in accordance with 49 U.S.C. Section 11303.
6. Except as amended and supplemented hereby, the Agreement shall remain unaltered and in full force and effect.

IN WITNESS WHEREOF, the parties hereto have caused this Supplemental Agreement to be duly executed as of the 1st day of September 1983.

[CORPORATE SEAL]

ATTEST:

CONTINENTAL ILLINOIS NATIONAL
BANK & TRUST COMPANY OF CHICAGO_



Trust Officer

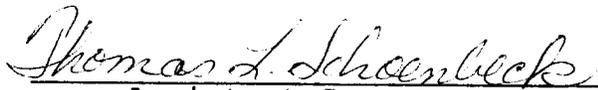
By: 

VICE PRESIDENT

[CORPORATE SEAL]

ATTEST:

EVANS RAILCAR LEASING COMPANY



Assistant Secretary

By: 

Vice President

EXHIBIT A

SERIES 6

"DESTROYED EQUIPMENT"

<u>Number of Cars</u>	<u>Car Type</u>	<u>Car Numbers</u>
1	52'5" 70-ton RBL Boxcar	USLX 10930
1	52'5" 70-ton RBL Boxcar	USLX 10668
1	52'5" 70-ton RBL Boxcar	IC 150016
1	52'5" 70-ton RBL Boxcar	IC 150018
1	52'5" 70-ton RBL Boxcar	IC 150004

EXHIBIT B

SERIES 6

"SUBSTITUTE EQUIPMENT"

Number of Cars

Car Type

Car Numbers

2

21,000 gallon coiled &
insulated tank cars

USLX 21989-21990

STATE OF

CITY AND COUNTY OF

On this 1st day of SEPTEMBER, 1983, before me personally appeared DONALD W. ALFVIN and P. WADSWORTH, to me personally known, who, being by me duly sworn, say that they are Vice President and Trust Officer, respectively, of CONTINENTAL ILLINOIS NATIONAL BANK & TRUST COMPANY OF CHICAGO, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires:

My Commission Expires July 2, 1984

J. Wadsworth
Notary Public

STATE OF ILLINOIS

COUNTY OF COOK

On this 1st day of September, 1983, before me personally appeared Paul R. Deak and Thomas d. Schoenbeck, to me personally known, who, being by me duly sworn, say that they are Vice President and Assistant Secretary, respectively of EVANS RAILCAR LEASING COMPANY, that one of the seals affixed to the foregoing instrument is the seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires:

2-4-'85

Susan E. Muenfeldt
Notary Public