

CHICAGO AND



TRANSPORTATION COMPANY

JOAN A. SCHRAMM
J. S. EDWARDS
FRANCES L. TURNER
ASSISTANT SECRETARIES

DIRECT DIAL NUMBER

(312) 559-6165

2-126A03-D

May 5, 1982

File No.: A-8173

No.

Date MAY 6 1982

10:00.

Washington, D. C.

RECORDATION NO. 6593-C
Filed 1425

MAY 6 - 1982 - 10 20 AM

INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission
Washington, D.C. 20423

Attn: Agatha Mergenovich, Secretary

Dear Ms. Mergenovich:

Enclosed for recordation are six counterparts of Statement of New Numbers for Lease of Railroad Equipment between Bankers Trust Company and Chicago and North Western Transportation Company and Conditional Sale Agreement between The First Pennsylvania Banking and Trust Company, Chicago and North Western Transportation Company and Bankers Trust Company, as Trustee, both dated February 1, 1972 and assigned Recordation numbers 6593 and 6593-A respectively.

Enclosed is our check for \$10.00 to cover your filing fee. Please retain one counterpart for your files and return the remaining counterparts each showing your recordation data.

Sincerely,

J. S. Edwards
Assistant Secretary

JSE/baf

Encl.

cc: R. D. Smith

RECEIVED
MAY 6 10 15 AM '82
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Open Report -

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

J. S. Edwards
Assistant Secretary
Chicago & NorthWestern Trnsp. Co.
One North Western Center
Chicago, Illinois 60606

May 6, 1982

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 5/6/82 at 10:20AM , and assigned re-
recording number (s) .6593-C

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure (s)

SE-30
(7/79)

RECORDATION NO. 6593-C FILED 1428

MAY 6 - 1982 - 11 20 AM
INTERSTATE COMMERCE COMMISSION

A-8173
L-267

COUNTERPART

No. 6 of 10

STATEMENT
OF
NEW NUMBERS

As required under Section 4 of the Lease of Railroad Equipment dated as of February 1, 1972 between BANKERS TRUST COMPANY, as Lessor, and CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, as Lessee, and under Article 9 of the Reconstruction and Conditional Sale Agreement dated as of February 1, 1972 between THE FIRST PENNSYLVANIA BANKING AND TRUST COMPANY, as Agent, CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, as Railroad, and BANKERS TRUST COMPANY, as Trustee, filed and recorded with the Interstate Commerce Commission on May 12, 1972 and assigned Recordation Nos. 6593 and 6593-A respectively, the following equipment is to be renumbered:

<u>PRESENT CNW NUMBER</u>	<u>NEW CNW NUMBER</u>
415	400
419	401
421	402
422	403

CHICAGO AND NORTH WESTERN
TRANSPORTATION COMPANY,
successor in interest to
Chicago and North Western
Railway Company, the
Railroad

Vice President

ATTEST:

Assistant Secretary

Acknowledgement of filing with Bankers Trust Company.

Bankers Trust Company, as Lessor
Under the Lease of Railroad
Equipment
dated as of February 1, 1972


Assistant Vice President

ATTEST:


Assistant Secretary

Dated as of April 13, 1982

Acknowledgement of filing with The First
Pennsylvania Banking and Trust Company.

The First Pennsylvania Banking and
Trust Company, a Vendor
Under the Lease of Railroad
Equipment
dated as of February 1, 1972


Vice President

ATTEST:


Assistant Secretary

Dated as of 29 April, 1982