

MISSOURI PACIFIC RAILROAD CO.

210 N. 13TH STREET

St. Louis, Missouri 63103

TEL. AREA CODE 314 622-0123

LAW DEPARTMENT

MARK M. HENNELLY

SENIOR VICE PRESIDENT AND GENERAL COUNSEL
622-2025

March 9, 1982

JAMES A. HESSE 622-2024
ASSISTANT GENERAL COUNSEL

PATRICK C. MULLEN 622-2022
GENERAL SOLICITOR

ROBERT H. STAHLHEBER 622-2014
CHIEF COMMERCE COUNSEL

DONALD E. MOLLOY 622-2016
JOSEPH J. GAZZOLI 622-2012
WILLIAM G. BARR 622-2866
KIM R. LUTHER 622-2021
GENERAL ATTORNEYS

ARTHUR R. ZAEGEL 622-2015
MICHAEL THOMPSON 622-2011
ASSISTANT GENERAL ATTORNEYS

NINA K. WUESTLING 622-2017
ATTORNEYS

RECORDATION NO. 9386 - B
Filed 1425

Re: Missouri Pacific Railroad Company
Equipment Trust, Series #8
Dated June 1, 1978
Chemical Bank Trustee
Originally Recorded with ICC
Rec. 9386 - May 18, 1978 - 9:50 a.m.

MAR 23 1982 - 1 25 PM

INTERSTATE COMMERCE COMMISSION

Mrs. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
12th Street & Constitution Ave., N.W.
Washington, D.C. 20423

No. 93-0832070
Date MAR 23 1982
Fee \$ 10.00

Dear Madam:

Enclosed for filing and recording pursuant to Sec. 11303 of the Interstate Commerce Act and 49 Code Fed. Regs. Sec. 1116.1(a), et seq., are four executed counterparts of a Supplemental Lease of Railroad Equipment, dated as of March 9, 1982, between Chemical Bank, Trustee, and Missouri Pacific Railroad Company, supplementing a Lease and Agreement constituting the above Equipment Trust.

The Supplemental Lease, dated as of March 9, 1982, transmitted herewith for filing and recording, covers the following Equipment:

<u>No. of Units</u>	<u>Description</u>
3	100-Ton Airslide Hopper Car(s) numbered MP 721994/6
	AAR Class or Mechanical Designation IO

The names and addresses of the parties to the transaction set forth in the instrument transmitted herewith for filing and recording are:

Trustee-Lessor: Chemical Bank
55 Water Street
New York, New York 10041

Lessee: Missouri Pacific Railroad Company
210 North 13th Street
St. Louis, Missouri 63103

March 9, 1982

The original Equipment Trust Agreement referred to herein was recorded with the Interstate Commerce Commission on the date and assigned the recordation number specified in the caption hereof.

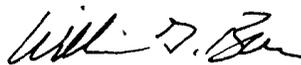
Check or voucher to cover the \$10 recording and filing fee is furnished herewith.

Upon filing and recording of the enclosed instrument, three counterparts thereof, showing thereon the Commission's recordation data, should be returned to:

Ms. Judy C. Durand, Vice President
Missouri Pacific Railroad Company
Suite 1203 - 1825 K Street, N.W.
Washington, D.C. 20006
Telephone: (202) 628-7258

who will arrange to call for same upon telephone advice that recordation has been accomplished.

Very truly yours,


William G. Barr

WGB:aes

Enclosures: Supplemental Lease (4)
Check or voucher for \$10 recordation fee

1. The Trust Equipment as defined and described in the Lease included in said Equipment Trust shall include the following new standard-gauge railroad Equipment:

<u>No. of Units</u>	<u>Description</u>	<u>Est. Cost and Fair Value</u>
3	100-Ton Airslide Hopper Car(s) numbered MP 721994/6	\$194,400.00

which railroad Equipment shall hereafter constitute and be a part of the Trust Equipment of the Equipment Trust referred to herein, as fully and completely as though it had been part of the original Trust Equipment and subject to all the terms and conditions of said Equipment Trust.

2. This Supplemental Lease is subject to all the terms, covenants, provisions and conditions of the Equipment Trust referred to in the caption hereof, and shall be binding upon the parties hereto, their respective successors and assigns.

IN WITNESS WHEREOF, the Trustee and the Railroad have caused their names to be signed hereto by their respective officers thereunto duly authorized and their respective corporate seals to be hereto affixed, duly attested, as of the day and year first above written.

ATTEST:

C. J. ...
Assistant Secretary

CHEMICAL BANK

By *R. L. ...*
Senior Trust Officer

ATTEST:

D. J. ...
Assistant Secretary

MISSOURI PACIFIC RAILROAD COMPANY

By *W. H. ...*
Vice President-Finance

STATE OF NEW YORK)
) ss.
COUNTY OF NEW YORK)

On this 15th day of March, 1982, before me personally appeared F. J. FARRELL, to me personally known, who being by me duly sworn, says that he is a Senior Trust Officer of CHEMICAL BANK, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Emily Fayon

Notary Public

EMILY FAYAN
Notary Public, State of New York
No. 24-4737006
Qualified in Kings County
Certificate filed in New York County
Commission Expires March 30, 1983

STATE OF MISSOURI)
) ss.
CITY OF ST. LOUIS)

On this 9th day of March, 1982, before me personally appeared L. W. Matthews, III, to me personally known, who, being by me duly sworn, says that he is Vice President-Finance of MISSOURI PACIFIC RAILROAD COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Joann Sanders

Joann Sanders, Notary Public
State of Missouri, City of St. Louis

JOANN SANDERS
NOTARY PUBLIC, STATE OF MISSOURI
MY COMMISSION EXPIRES SEPT. 10, 1982
CITY OF ST. LOUIS

My Commission expires September 10, 1982.