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14742-H

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ROBERT W. ALVORD*
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*ALSO ADMITTED IN NEW YORK
*ALSO ADMITTED IN MARYLAND

REGISTRATION NO. 14742-H FILED 1989

JUL 5 1989 - 12 25 PM
INTERSTATE COMMERCE COMMISSION

July 5, 1989

Ms. Noreta R. McGee
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

9-186A012

JUL 5 12 20 PM '89
RECORDED & INDEXED

Dear Ms. McGee:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are an original and two copies of an Addendum No. 1 to Amended and Restated UCC Security Agreement (executed by the parties thereto on June 21 and 23, 1989), a secondary document as defined in the Commission's Rules for the Recordation of Documents, 49 C.F.R. Section 1177.

The enclosed document relates to the Amended and Restated UCC Security Agreement dated April 30, 1989, which was duly filed and recorded on May 26, 1989 at 12:30 p.m. under Recordation Number 14742-G.

The names and addresses of the parties to the enclosed document are:

Secured Party: Westinghouse Credit Corporation
P.O. Box 819070
Dallas, Texas 75381

Debtor: Inman Service Company, Inc.
115 North Main Street
Baytown, Texas 77520

A description of the railroad equipment covered by the enclosed document is:

One (1) Locomotive bearing Road Number 7310 and Serial Number E-385.

Counterparts - CT. Reynolds

Ms. Noreta R. McGee
Secretary
Interstate Commerce Commission
July 5, 1989
Page Two

Also enclosed is a check in the amount of \$13 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return two stamped copies of the enclosed document to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth Street, N.W., Washington, D.C. 20006.

A short summary of the enclosed secondary document to appear in the Commission's Index is:

Addendum No. 1 to Amended and Restated UCC
Security Agreement covering 1 locomotive, Road
Number 7310 and Serial Number E-385.

Very truly yours,


Charles T. Kappler

Enclosures

RECORDATION NO. 14742-H FILED 1433

JUL 5 1989 -12:25 PM

INTERSTATE COMMERCE COMMISSION

ADDENDUM NO. 1
TO AMENDED AND RESTATED UCC SECURITY AGREEMENT

This Addendum No. 1 to Amended and Restated UCC Security Agreement is made and entered into by and between Westinghouse Credit Corporation, hereinafter called "WCC" and Inman Service Company, Inc., a Texas corporation, hereinafter called "Debtor."

WHEREAS WCC and Debtor entered into an Amended and Restated UCC Security Agreement, executed on April 30, 1989, and effective October 1, 1988, (the "Agreement") which was duly recorded with the Interstate Commerce Commission on the 26th day of May, 1989, at 12:30 o'clock p.m., bearing Recordation No. 14742-G and;

WHEREAS WCC and Debtor desire to add additional railroad equipment to be covered by the Agreement as additional inventory collateral, to wit: Locomotive Road No. 7310, Serial No. E-385, with the present location of Simpson Paper-Pasadena, Texas ("the Additional Equipment"), it is agreed as follows:

NOW THEREFORE this Addendum No. 1 to the Agreement covers and Debtor hereby grants a security interest to WCC in all of the right, title and interest of Debtor in and to the Additional Equipment together with all accessions or substitutions therefore and all products or proceeds thereof:

A. The Additional Equipment whether held for sale or lease or furnished or to be furnished under contracts of service or used or consumed in Debtor's business and all accessions and appurtenances thereto, and all renewals or replacements of or substitutions of any of the foregoing ("the Additional Equipment") and all accounts, chattel

paper and general intangibles for any of the foregoing;

B. All leases, rents, profits, revenues, income or other benefits derived from the Additional Equipment, inclusive of the locomotive lease portion of any rail car switching agreement between Debtor and its customers and including, without limitation, cash or securities deposited pursuant to leases to secure performance by lessees of their obligations thereunder;

C. All leases covering any of the Additional Equipment, whether written or verbal, now existing or hereafter made, and all renewals, extensions, amendments and modifications thereof, including without limitation the lease identified as Lessee: NO LEASE AT PRESENT TIME,
Address: _____;
and Lease Term: _____; and

D. All proceeds arising from or by virtue of the sale or the disposition of any of the foregoing.

Debtor hereby reaffirms the Agreement and acknowledges that the Agreement is in all things legal, valid and a binding obligation of Debtor, enforceable in accordance with its terms. Debtor agrees that this Addendum shall not effect or impair the Agreement or the security interests granted therein and that the security interest shall not in any manner be waived, released or extinguished. All of the security interests granted in the Agreement are hereby acknowledged to be valid and subsisting. Debtor agrees that all provisions of the Agreement shall be and remain in full force and effect.

INMAN SERVICE COMPANY, INC.

By: R. C. Inman
R. C. Inman, President

WESTINGHOUSE CREDIT CORPORATION

By: *William G. Wahl*
Name: William G. Wahl
Title: Division Portfolio Manager

THE STATE OF TEXAS §
§
COUNTY OF HARRIS §

This instrument was acknowledged before me on the 21 day of June, 1989, by R. C. Inman, President of INMAN SERVICE COMPANY, INC., a Texas corporation, on behalf of said Corporation.

Deborah L. Moody 5/4/91
Name: Deborah L. Moody
Notary Public, State of TEXAS

THE STATE OF PENNSYLVANIA §
§
COUNTY OF ALLEGHENY §

^{23RD} This instrument was acknowledged before me on the 23RD day of June, 1989, by William WAHL, Div. Portfolio MGR. of WESTINGHOUSE CREDIT CORPORATION, a corporation, on behalf of said Corporation.

Kenneth M. Kunsak
Name: KENNETH M. KUNSAK
Notary Public,
State of PENNSYLVANIA

