



733 Front Street
San Francisco, California 94111
(415) 627-9276
Telex: 278031 USLF UR

April 10, 1987

RECORDATION NO. 6645-C Filed & Recorded

APR 17 1987 10-45 AM

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D.C. 20423

Attn: Mrs. Mildred Lee, Room 2303

Dear Sir:

Enclosed for recordation under provisions of Section 11303 (formerly 20C) of the Interstate Commerce Act and the regulations promulgated thereunder, as amended, are four counterparts of a (1) Release and Satisfaction to an Assignment of Lease dated as of September 11, 1980 and (2) Assignment of a Conditional Sale Agreement dated as of May 1, 1972. Said assignments were filed with the Interstate Commerce Commission on February 24, 1982 and June 26, 1972, respectively and assigned ICC Recordation Numbers 13563-A and 6645-A.

The names and addresses of the parties to the enclosed are:

ASSIGNEE: Wells Fargo Bank
343 Sansome Street
San Francisco, CA 94163

ASSIGNOR: Trust Company for USL, Inc., Trustee
(Lessor/Trustee) under a Trust Agreement dated as of
May 1, 1972 and United States
Leasing International, Inc., Agent for
the Trustee
733 Front Street
San Francisco, CA 94111

The general description of the equipment is contained on Schedules A-1, A-2, and A-3 to the Equipment Lease dated as of September 11, 1980.

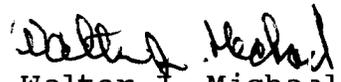
As an officer of the Trustee, I have knowledge of the matters set forth herein.

APR 17 1987
10.00
ICC Washington, D.C.

Enclosed is a remittance of \$20.00 covering the required recording fees.

Please return two recorded copies of the Release to the attention of the undersigned.

Yours very truly,


Walter J. Michael
Treasurer
415/627-9283

Interstate Commerce Commission
Washington, D.C. 20423

4/17/87

OFFICE OF THE SECRETARY

Walter J. Michael
Treasurer
U.S. Lease Financinf, Inc.
733 Front Street
San Francisco, Calif. 94111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 4/17/87 at 10:45am, and assigned re-
recording number (s). 6645-C & 13563- B

Sincerely yours,

Norita R. McGee
Secretary

Enclosure(s)

SE-30
(7/79)

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INTERSTATE COMMERCE COMMISSION

Partial

RELEASE AND SATISFACTION
(R.I. Trust No. 4)

KNOW ALL MEN BY THESE PRESENTS, that:

WHEREAS, pursuant to an Equipment Lease dated as of September 11, 1980 among Trust Company for USL, Inc., Trustee (the "Trustee") under a Trust Agreement dated as of May 1, 1972 (the "Lessor"), United States Leasing International, Inc., Agent for the Lessor (the "Agent") and Union Pacific Railroad Company (the "Lessee") the Lessee acquired the possession and use of the railroad equipment described in the Lease (the "Equipment"); and

WHEREAS, pursuant to an Assignment of Lease dated as of September 11, 1980 to Wells Fargo Bank, N.A. (the "Assignee"), the Trustee and Agent assigned to Assignee as security for the Trustee's indebtedness in respect to the purchase price which remains due and owing under a Conditional Sale Agreement dated as of May 1, 1972 (the "Conditional Sale Agreement") with ACF Industries, Incorporated and Other Freight Car Company, as manufacturers (the "Manufacturers") providing for the sale by the Manufacturers to the Trustee of certain railroad equipment together with its right, title and interest in the Lease and Conditional Sale Agreement and the performance of all the Trustee's obligations contained therein; and

WHEREAS, the Conditional Sale Agreement and Assignment thereto were filed with the Interstate Commerce Commission on June 26, 1972 and assigned Recordation Numbers 6645 and 6645-A, respectively, and the Assignment of Lease was recorded on February 24, 1982 and assigned Recordation Number 13563-A; and

WHEREAS, all indebtedness together with interest due under the Conditional Sale Agreement and the Assignment of Lease has been satisfied; now

WHEREFORE, in consideration of \$1.00 and other valuable considerations, the receipt of which is hereby acknowledged, the Assignee acknowledges payment in full, and does consent that the same discharged of record and hereby relinquishes its security interest and all other right, title and interest it may have in and to the equipment.

IN WITNESS WHEREOF, the Assignee has caused this instrument to be executed in its name by its duly authorized representatives as of the 9th day of April, 1987

WELLS FARGO BANK, N.A.

By: Jack V. W.
Its: VICE PRESIDENT

CORPORATE FORM OF ACKNOWLEDGEMENT

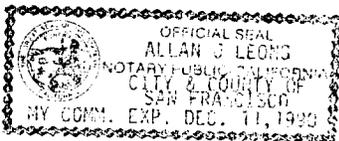
State of California)

SS:

County of San Francisco)

On this 9th day of April, 1987, before me personally appeared Jack W. Wetzel, to me personally known, who being by me duly sworn, says that he is a Vice President of Wells Fargo Bank, N.A. that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of foregoing instrument was the free act and deed of said corporation.

Allan J. Leong
Notary Public



(SEAL)

My commission expires:

12/31/90