

This STATEMENT is presented to THE FILING OFFICER for filing pursuant to the Uniform Commercial Code:

Debtor(s) (Last Name First) and address(es) Chicago Central & Pacific Railroad Company Suite 400, 501 Sycamore Waterloo, IA 50703	Secured Party(s) and address(es) THE NATIONAL BANK OF WATERLOO 100 EAST PARK AVENUE WATERLOO, IOWA 50704	For Filing Officer (Date, Time, Number, and Filing Office)  RECORDATION NO <u>14862 A</u> FILED 1989  MAR 9 1989 -11 05 AM  INTERSTATE COMMERCE COMMISSION
---	---	---

This Statement refers to original Financing Statement No. 14862  
 Date filed: Dec. 13, 1985 Filed with Interstate Commerce

- Commission
- A.  CONTINUATION . . . . . The original financing statement bearing the file number shown above, is still effective.
  - B.  PARTIAL RELEASE . . . . . From the collateral described in the financing statement bearing the file number shown above, the Secured Party releases the property indicated below.
  - C.  ASSIGNMENT . . . . . The secured party certifies that the assignee, (name and address is shown below), has been assigned the secured parties rights under the financing statement bearing the file number shown above in the property indicated below.
  - D.  TERMINATION . . . . . The Secured Party certifies that a security interest no longer is claimed under the financing statement bearing the file number shown above.
  - E.  AMENDMENT . . . . . The financing statement bearing the above file number is changed to show  Name, identity, corporate structure, or address of Secured Party as indicated below;  Name, identity, corporate structure, or address of Debtor Party as indicated below;  as indicated below;

CHANGES:

---

Debtor Signature(s) necessary only if filing an amendment:

\_\_\_\_\_ (Debtor) By: THE NATIONAL BANK OF WATERLOO (Secured Party)  
 \_\_\_\_\_ (Debtor) *Dale T. Zimmerly* (Signature of Secured Party - See instruction #2)  
 Type or Print name (Iowa Code 335.2) Dale T. Zimmerly, VP  
 Form Approved (1-2-87) By: ELAINE BAXTER, Secretary of State Dated: February-27, 1989

CORPORATE

STATE OF Iowa, Black Hawk COUNTY, ss

On this 27th day of February, A.D. 19 89 before me, the undersigned, a Notary Public In and for Said County and State, personally appeared Dale T. Zimmerly ~~and~~ he is to me personally known, who being by me duly sworn, did say that ~~he is~~ he is the Vice President, ~~and~~ and respectively, of the said corporation that ~~has been secured by the said corporation; that said~~ (the seal affixed thereto is the seal of said) instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors; and that the said Dale T. Zimmerly ~~as~~ such officers acknowledged the execution of said instrument to be the voluntary act and deed of said corporation by it and by them voluntarily executed.

*Marcia C. Borwig*

(1) Marcia C. Borwig  
 Notary Public In and for said County and State