

LAW OFFICES

ROSS & HARDIES

A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS

150 NORTH MICHIGAN AVENUE
CHICAGO, ILLINOIS 60601-7567
312-558-1000

TWX NUMBER
910-221-1154
TELECOPIER
312-750-8600

RECORDATION NO. 14696-11 Form 1205

DEC 5 1988 2 30 PM

INTERSTATE COMMERCE COMMISSION
NEW YORK, NEW YORK 10017-2005
212-949-7075

580 HOWARD AVENUE
SOMERSET, NEW JERSEY 08875-6739
201-563-2700

888 16TH STREET, N.W.
WASHINGTON, D.C. 20006-4103
202-296-8600

SUSAN G. LICHTENFELD

December 2, 1988

VIA FEDERAL EXPRESS

8 340A012

DEC 5 1988
FEDERAL EXPRESS
11:45 AM '88

Ms. Noreta R. McGee
Secretary
Interstate Commerce Commission
12th Street & Constitution Avenue, N.W.
Washington, D.C. 20423

No.
Date DEC 05 1988
Fee \$ 13.00

Dear Ms. McGee:

ICC Washington, D.C.

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are one original executed copy and three photostatic copies of a Partial Release of Railcar Lien dated October 31, 1988, relating to a Railcar Security Agreement, dated as of May 1, 1985, between The Pittsburgh and Lake Erie Railroad Company and The Connecticut National Bank, as security trustee (the "Railcar Security Agreement"), duly recorded and filed with the Interstate Commerce Commission pursuant to 49 U.S.C. §11303 on June 6, 1985, under Recordation Number 14696, which Railcar Security Agreement is a primary document as defined in the Commission's Rules for the Recordation of Documents.

The name and address of the party to the enclosed document is:

The Connecticut National Bank,
as security trustee
777 Main Street
Hartford, Connecticut 06115

A description of the railroad equipment covered by the enclosed document is set forth in Appendix A hereto.

Also enclosed is a check in the amount of \$13.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

LAW OFFICES

ROSA & HARRIS

A PARTNER IN THE FIGHT AGAINST CHILD ABUSE

170 NORTH MICHIGAN AVENUE

CHICAGO, ILLINOIS 60610

312 588 1000

THE FIGHT AGAINST
CHILD ABUSE
170 NORTH MICHIGAN
AVENUE
CHICAGO, ILLINOIS 60610

DEPARTMENT OF JUSTICE

170 NORTH MICHIGAN AVENUE
CHICAGO, ILLINOIS 60610
312 588 1000
FAX 312 588 1001
WWW.FIGHTAGAINSTCHILDABUSE.ORG

APPENDIX A

42 Coil Gondolas

PLE 42300	PLE 42348	PLE 42406
PLE 42303	PLE 42349	PLE 42408
PLE 42309	PLE 42352	PLE 42417
PLE 42310	PLE 42363	PLE 42418
PLE 42311	PLE 42365	PLE 42421
PLE 42321	PLE 42369	PLE 42424
PLE 42323	PLE 42377	PLE 42425
PLE 42324	PLE 42381	PLE 42427
PLE 42326	PLE 42383	PLE 42428
PLE 42333	PLE 42388	PLE 42433
PLE 42334	PLE 42392	PLE 42434
PLE 42338	PLE 42393	PLE 42436
PLE 42341	PLE 42397	PLE 42437
PLE 42343	PLE 42402	PLE 42440

SGL-9-R
LARRY/TLK
CSXT

RECORDATION NO. 14696-11
FILED 1288

PARTIAL RELEASE OF RAILCAR LIEN

DEC 5 1988 2 30 PM

INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS THAT:

WHEREAS, THE PITTSBURGH AND LAKE ERIE RAILROAD COMPANY, a Delaware corporation (the "Railroad"), has heretofore executed and delivered its Railcar Security Agreement dated as of May 1, 1985 (the "Railcar Security Agreement") to THE CONNECTICUT NATIONAL BANK, a national banking association, as security trustee (the "Security Trustee") under the Master Agreement Regarding the Restructuring of Obligations of The Pittsburgh and Lake Erie Railroad Company dated as of May 1, 1985, as amended and supplemented (the "Master Agreement"); and

WHEREAS, the Railcar Security Agreement was duly recorded and filed with the Interstate Commerce Commission pursuant to 49 U.S.C. § 11303 on June 6, 1985, under Recordation Number 14696; and

WHEREAS, the Railroad has requested the Security Trustee to release from the lien of the Railcar Security Agreement certain property hereinafter particularly described and has complied with all conditions of the Railcar Security Agreement and the Master Agreement precedent to such release.

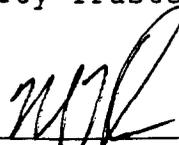
NOW, THEREFORE, the Security Trustee, for and in consideration of Ten Dollars (\$10.00) and other good and valuable consideration, receipt whereof is hereby acknowledged, and pursuant to the authority vested by the Master Agreement and the Railcar Security Agreement in the Security Trustee, does hereby RELEASE, REMISE, CONVEY AND QUIT CLAIM unto the Railroad, its successors and assigns, all of the right, title, lien, interest, claim or demand whatsoever which the Security Trustee has or may have acquired under, through or by virtue of the Railcar Security Agreement in and to the property described in Appendix A hereto.

THIS INSTRUMENT is executed upon the express condition that nothing herein contained shall be construed to release from the lien of the Railcar Security Agreement, or to impair said lien upon any property subject thereto, except the property hereinabove specifically described.

IN WITNESS WHEREOF, the Security Trustee has caused this instrument to be duly executed and delivered by its duly authorized officers as of this 31 day of October, 1988.

THE CONNECTICUT NATIONAL BANK,
as Security Trustee

By: _____



Vice President

Title: _____

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PLE 42343	PLE 42402	PLE 42440