

Southern Railway System

Office of Treasurer
Washington, D. C. 20013

GEORGE M. WILLIAMS
ASSISTANT VICE PRESIDENT & TREASURER

RECORDATION NO. 9387-F
Filed 1425

POST OFFICE BOX 1808
TEL: (202) 383-4639

60351

JUL 31 1981 - 1 00 PM

INTERSTATE COMMERCE COMMISSION 1-312A133

Date... JUL 31 1981

Fee \$... 10.00

Washington, D. C.

Mrs. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mrs. Mergenovich:

I enclose an original of the instrument described in paragraph (1) for recordation and return, together with two counterparts thereof for the Commission's files.

In accordance with 49 CFR, Part 1116, covering the recordation of documents, I wish to advise as follows:

(1) The enclosed document is a Bill of Sale for certain railroad equipment more fully described below, which effects an amendment to the Equipment Trust Agreement dated May 1, 1978 between Manufacturers Hanover Trust Company, 40 Wall Street, New York, New York 10015, Trustee-Lessor, and Southern Railway Company, P.O. Box 1808, Washington, D.C. 20013, Lessee, constituting Southern Railway Equipment Trust No. 3 of 1978. This agreement was recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on May 18, 1978 at 10:00 a.m. and assigned recordation number 9387.

(2) This document covers one 200-ton Heavy Duty Flat Car bearing Lessee's road number 50090, AAR designation FM.

(3) After recordation, the original document should be returned to George A. Aspatore, Esq., Law Department, Southern Railway Company, P.O. Box 1808, Washington, D.C. 20013.

(4) The recordation fee of \$10.00 is enclosed.

Please acknowledge receipt of these documents on the enclosed copy of this letter.

Very truly yours,

George M. Williams
George M. Williams

Enclosures

C. Aspatore
George A. Aspatore

RECEIVED

JUL 31 12 57 PM '81

RECORDATION NO. *9387-F*

BILL OF SALE

JUL 31 1981-1 00 PM

KNOW ALL MEN BY THESE PRESENTS:

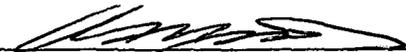
INTERSTATE COMMERCE COMMISSION

That MANUFACTURERS HANOVER TRUST COMPANY, as Trustee (the "Trustee") under an Equipment Trust Agreement dated as of May 1, 1978, between the Trustee and Southern Railway Company ("Southern") constituting Southern Railway Equipment Trust No. 3 of 1978 (the "Agreement"), in consideration of One Dollar to it in hand paid by Southern, and for other good and valuable consideration, the receipt of which is hereby acknowledged, does hereby, pursuant to Section 4.9 of the Agreement, grant, bargain, sell, transfer, release and set over unto Southern, its successors and assigns, one 200-ton Heavy Duty Flat Car bearing road number 50090 presently held by the Trustee and leased to Southern as part of the Trust Equipment.

TO HAVE AND TO HOLD all and singular the above described unit to Southern, its successors and assigns, for its and their own use forever, free and clear of any lien or encumbrance of the Agreement.

IN WITNESS WHEREOF, the Trustee has caused this instrument to be duly executed under its corporate seal by its officers, this 27th day of July, 1981.

MANUFACTURERS HANOVER TRUST COMPANY
By


D. A. URSITTI, JR.

ASSISTANT VICE PRESIDENT

L.S.
ATTEST:


Assistant Secretary

E. J. Grippo

Interstate Commerce Commission
Washington, D.C. 20423

7/31/81

OFFICE OF THE SECRETARY

George M. Williams
Southern Railway System
P.O.Box 1808
Washington, D.C. 20013

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/31/81 at 1:00pm, and assigned re-
recording number(s). 9387-F

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)