



Norfolk Southern Corporation
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November 25, 1991

Mr. Sidney Strickland
 Secretary
 Interstate Commerce Commission
 12th and Constitution Avenue, N.W.
 Washington, D. C. 20423

RECORDATION NO. 9387-7 FILED 1991

NOV 27 1991 - 10 10 AM

INTERSTATE COMMERCE COMMISSION

NOV 27 10 04 AM '91
 MOTOR OPERATING UNIT

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission three (3) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of November 22, 1991. The primary document to which this is connected is recorded under Recordation No. 9387.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: Manufacturers Hanover Trust Company
 600 Fifth Avenue
 New York, New York 10020

LESSEE/GUARANTOR: Norfolk Southern Railway Company
 (formerly Southern Railway Company)
 Three Commercial Place
 Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

<u>Number of Units</u>	<u>General Description</u>	<u>AAR Symbol</u>	<u>Railroad's Road Numbers (both inclusive)</u>
1	100-ton CUF Box Car	XP	SOU 43265

A fee of \$16.00 is enclosed. Please return two of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern

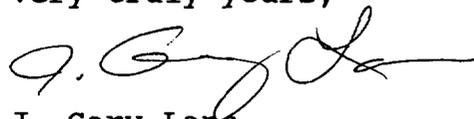
Counterparts - Melinda Castello

Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of November 22, 1991, with respect to Equipment Trust Agreement with Recordation No. 9387, dated May 1, 1978, covering one CUF box car, numbered SOU 43265, changed to NS 466300.

Very truly yours,

A handwritten signature in black ink, appearing to read "J. Gary Lane", with a long horizontal flourish extending to the right.

J. Gary Lane

JGL/jad

Enclosures

STATEMENT OF NEW NUMBERS

NOV 27 1991 - 10 10 AM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS ASSIGNED TO ONE (1) 100-TON CUF BOX CAR BEARING THE SOUTHERN RAILWAY COMPANY ROAD NUMBER SOU 43265 SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF MAY 1, 1978, BETWEEN NORFOLK SOUTHERN RAILWAY COMPANY (FORMERLY NAMED SOUTHERN RAILWAY COMPANY) AND MANUFACTURERS HANOVER TRUST COMPANY, AS TRUSTEE

Old Road Number
Assigned

New Road Number
Assigned

SOU 43265

NS 466300

IN WITNESS WHEREOF, Norfolk Southern Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 22nd day of November, 1991.

NORFOLK SOUTHERN RAILWAY COMPANY

By: Henry C. Sky
Vice President

ATTEST:

Regina M. Martin
Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA)

CITY OF NORFOLK)

ss:

On this *22nd* day of November, 1991, before me personally appeared *Henry C. Wolf*, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk Southern Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Karen H. Sublett

Notary Public

My Commission expires:

January 31, 1995