

WILMER, CUTLER & PICKERING

2445 M STREET, N. W.
WASHINGTON, D. C. 20037-1420

No.

Date **APR 26 1988**

INTERNATIONAL TELEX: 440 239 WCPI UI

TELEX: 89-2402 WICRING WSH

TELEPHONE 202 663-6000

Fee \$

13.00

EUROPEAN OFFICE

4 CARLTON GARDENS

PALL MALL

LONDON, SW1Y 5AA, ENGLAND

TELEPHONE 011-441-839-4466

TELETYPE: 8813918 WCPLDN

TELECOPY: 839-3537

FAX ADDRESS: WICRING LONDON

ALLEN H. HARRISON, JR.

DIRECT LINE (202)

663-6093

RECORDATION NO.

14761-D Filed 1425

ICC Washington, D.C.

8-117A037

APR 25 1988 12 50 PM

INTERSTATE COMMERCE COMMISSION

April 26, 1988

\$13.00 filing fee

Dear Ms. McGee:

On behalf of Exchange National Bank of Chicago, I submit for filing and recording under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder, two (2) executed counterparts of a secondary document, not previously recorded, entitled Partial Release, executed March 3, 1988.

The party to the enclosed Partial Release is:

Exchange National Bank of Chicago - Releasor
120 South LaSalle Street
Chicago, Illinois 60603

The said Partial Release acts to release from the Security Agreement (Chattel Mortgage), recorded with the Interstate Commerce Commission ("ICC") under Recordation No. 14761, thirty-five (35) covered Hopper Rail Cars as identified in Exhibit B to the Partial Release (copy of Exhibit B attached hereto).

The said Partial Release should be recorded under the next available letter designation under Recordation No. 14761, which we believe will be -D.

A short summary of the document to appear in the ICC Index is as follows:

"Releases 35 hoppers"

Enclosed is a check in the amount of thirteen dollars (\$13) in payment of the filing fee.

Once the filing has been made, please return to bearer the stamped counterparts of the Partial Release not needed for

100 OFFICE OF
TUESDAY APR 26 1988
12 44 PM '88
NOTICE: E.A.A.T. 1.0.0.M11

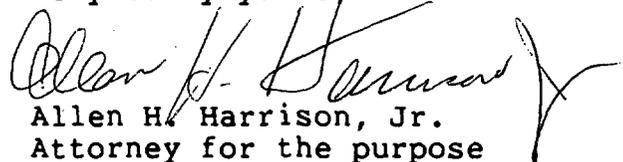
*Think this
one is
14761-D*

Countersignature

By: P. Myers

your files, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,



Allen H. Harrison, Jr.
Attorney for the purpose
of this filing for Exchange
National Bank of Chicago.

Honorable Noreta R. McGee
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Enclosures

AHH/iw

BY HAND

EXHIBIT B

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Interstate Commerce Commission

Washington, D.C. 20423

4/25/88

OFFICE OF THE SECRETARY

Allen H. Harrison, Jr.
Wilmer, Cutler & Pickering
2445 M. Street N.W.
Washington, D.C. 20037-1420

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 4/25/88 at 12:50pm, and assigned recordation number(s). 15028-F, 14526-D, 14761-

Sincerely yours,



Secretary

Enclosure(s)

RECORDATION NO. 14761-D

APR 25 1988 12 40 PM

PARTIAL RELEASE

INTERSTATE COMMERCE COMMISSION

TO ALL OF WHOM THESE PRESENTS SHALL COME OR MAY CONCERN, KNOW THAT EXCHANGE NATIONAL BANK OF CHICAGO, a national banking association, organized under the laws of the United States of America, as ("Releasor"), in consideration of the sum of ONE DOLLAR (\$1.00), paid by or in behalf of PETER V. FAZIO, JR., not individually, but solely as Trustee under a Trust Agreement dated July 31, 1984 ("Obligor"), receipt and sufficiency of which is hereby acknowledged, releases from any and all claims and demands whatsoever, in law, or equity which, against the Obligor, the Releasor, its successors and assigns ever had, now have or hereafter can, shall or may, have for, upon, or by reason of, arising out of or in connection with these seventy-two (72) covered Hopper Rail Cars described in more fully in Exhibit "A", attached hereto, which was specifically assigned by Obligor to Releasor as collateral pursuant to a certain Security Agreement (Chattel Mortgage) dated December 21, 1984, and recorded with the Interstate Commerce Commission on January 2, 1985, as Recordation No. 14526; in connection with those thirty-five (35) covered Hopper Rail Cars described more fully in Exhibit "B", attached hereto, which were specifically assigned by Obligor to Releasor as collateral pursuant to a certain Security Agreement (Chattel Mortgage) dated July 26, 1985, and recorded with the Interstate Commerce Commission on August 5, 1985, as Recordation No. 14761; and in connection with those eighty-two (82) covered Hopper Rail Cars described more fully in Exhibit "C", attached hereto, which were specifically assigned by Obligor to Releasor as collateral pursuant to a certain Security Agreement dated July 31, 1986, and recorded with the Interstate Commerce Commission on August 14, 1986, as Recordation No. 15028.

IN WITNESS WHEREOF, EXCHANGE NATIONAL BANK OF CHICAGO, a national banking association, by its duly authorized officer has hereunto set his hand and seal this 3rd day of March, 19 88.

EXCHANGE NATIONAL BANK OF CHICAGO

By: [Signature]
Its: S. V. P.

ATTEST:
By: [Signature]
Its: Co-officer

ACKNOWLEDGMENT

State of Illinois)
) SS
County of Cook)

On this 3rd day of March, 1988, before me personally appeared, H. A. Steben, to me personally known, who being by me duly sworn, says that he is the Sr. Vice President of Exchange National Bank of Chicago, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Cecilia Dranter

Notary Public
"OFFICIAL SEAL"
Cecilia Dranter
Notary Public, State of Illinois
My Commission Expires 3/4/91

My Commission expires: _____

EXHIBIT A

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EXHIBIT B

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EXHIBIT C

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800742	800980	801011
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800793	800988	801017
800803	800989	801018
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	801016	800969