

**EVANS PRODUCTS COMPANY**

TRANSPORTATION SYSTEMS & INDUSTRIAL GROUP

THE EAST TOWER, 2550 GOLF ROAD, ROLLING MEADOWS, ILLINOIS 60008 (312) 640-7000

RICHARD E. DESSIMOZ  
Group Attorney

11784

RECORDATION NO. .... Filed 1425

MAY 13 1980 - 2 10 PM

INTERSTATE COMMERCE COMMISSION, May 5, 1980

No. 131A764

Date MAY 19 1980

Fee \$ 50.00

ICC Washington, D. C.

Mrs. Mildred Lee  
Interstate Commerce Commission  
Office of the Secretary  
Washington, D.C. 20423

RE: Recordation of Lease between Chicago and North Western  
Transportation Company and United States Railway  
Leasing Company dated March 14, 1980

Dear Mrs. Lee:

Pursuant to Section 20C of the Interstate Commerce Act and to  
the Commission's Rules and Regulations, thereunder, as amended,  
we are enclosing for filing and recording three fully executed  
Counterparts of the above referenced lease.

Lessor

Lessee

United States Railway Leasing Company  
2550 Golf Road  
Rolling Meadows, Illinois 60008

Chicago & North Western  
Transportation Company  
400 West Madison Street  
Chicago, Illinois 60606

Also enclosed is the Lessor's check in the amount of \$50.00,  
representing the recordation fee as required by Section 57.3 of the  
Rules and Regulations. Upon recordation, kindly return the  
originals to the undersigned at the letterhead address.

Very truly yours,

Richard E. Dessimoz

Richard E. Dessimoz

RED:rk  
enclosures

INTERSTATE  
COMMERCE COMMISSION  
RECEIVED  
MAY 13 1980  
ADMINISTRATIVE SERVICES  
MAIL UNIT

RECEIVED  
MAY 13 2 02 PM '80  
FEE OPERATION BR.  
I.C.C.

**Interstate Commerce Commission**  
Washington, D.C. 20423

5/16/80

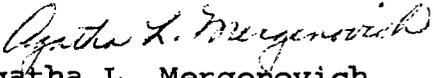
OFFICE OF THE SECRETARY

**Richard E. Dessimoz**  
**Evans Products Company**  
**East Tower, 2550 Golf Rd.**  
**Rolling Meadows, Illinois 60008**

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 5/13/80 at 2:10pm, and assigned re-  
recording number(s). 11784

Sincerely yours,

  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

RECORDATION NO. 11784 Filed 1425

MAY 13 1980 - 2 10 PM

INTERSTATE COMMERCE COMMISSION

UNITED STATES RAILWAY LEASING COMPANY  
RAILROAD CAR LEASE AGREEMENT

AGREEMENT made and entered into this 14th day of March, 1980,  
between UNITED STATES RAILWAY LEASING COMPANY, an Illinois corporation (hereinafter  
called "United") and CHICAGO AND NORTH WESTERN TRANSPORTATION CO.  
a(n) Delaware corporation, with its principal place of business at  
400 West Madison Street, Chicago, Illinois 60606  
(hereinafter called "Lessee")

RECITALS

Lessee desires to lease from United as Lessor certain railroad cars, hereinafter specifically  
designated, all upon the rentals, terms and conditions set forth in this Railroad Car Lease Agree-  
ment and the Schedules from time to time made a part hereof (together hereinafter referred to as  
the "Lease").

AGREEMENT

It is Agreed:

1. **Lease of Cars.** United agrees to lease to Lessee and Lessee agrees to and does hereby lease  
from United, railroad cars of the number of units, model, type, construction and such other  
description (hereinafter referred to as the "Cars") as is set forth in Schedule 1 attached hereto and  
by this reference made a part hereof and as set forth in Schedules which may from time to time be  
added to this Railroad Car Lease Agreement and thereby made a part hereof. The Lease shall  
become effective as to any Car immediately upon its delivery to and acceptance by Lessee  
pursuant to Paragraph 3. The Schedules added hereto shall be in the form of Schedule 1 hereto,  
shall contain such other terms and provisions as United and Lessee may agree upon and shall, if  
requested by either party, have the signatures thereto acknowledged by a notary public. The terms  
and provisions of the Schedule shall control over any inconsistent or contrary terms and provisions  
in this Railroad Car Lease Agreement.

2. **Delivery of Cars.** United shall deliver the Cars as promptly as is reasonably possible.  
United's obligations with respect to delivery of all or any of the Cars are hereby made expressly  
subject to, and United shall not be responsible for, failure to deliver or delays in delivering Cars  
due to labor difficulties, fire, delays and defaults of carriers and material suppliers or Car manufac-  
turers, acts of God, governmental acts, regulations and restrictions or any other causes, casualties  
or contingencies beyond United's control. Delivery shall be F.O.T. the point specified in the  
applicable Schedule. From and after acceptance of a Car, Lessee shall be liable for, and shall pay or  
reimburse United for the payment of all costs, charges and expenses of any kind whatsoever on  
account of or relating to switching, demurrage, detention, storage, transportation or movement of  
a Car, including specifically, but not exclusively, freight and switching charges for movement at  
any time and from time to time to and from repair shops, storage or terminal facilities.

3. **Condition of Cars - Acceptance.** All Cars delivered under this Lease shall be in satis-  
factory condition for movement in the normal interchange of rail traffic and shall otherwise  
comply with the description and specifications contained in the applicable Schedule; but Lessee  
shall be solely responsible for determining that Cars are in proper condition for loading and  
shipment. Within five days after United shall give Lessee notice that Cars are ready for delivery,  
Lessee may have its authorized representative inspect such Cars at the point specified in the notice

and accept or reject them as to condition. Cars so inspected and accepted and any Cars which Lessee does not elect to inspect shall upon delivery thereof to Lessee as above provided be conclusively deemed to be accepted and subject to this Lease and to meet all requirements of this Lease. At United's request, Lessee shall deliver to United an executed Certificate of Acceptance in the form of Exhibit A with respect to all Cars.

4. **Use and Possession.** Throughout the continuance of this Lease so long as Lessee is not in default under this Lease, Lessee shall be entitled to possession of each Car from the date the Lease becomes effective as to such Car and shall use such Car on its own property or lines or in the usual interchange of traffic; provided, however, that Lessee agrees that the Cars shall at all times be used (i) in conformity with all Interchange Rules; (ii) in compliance with the terms and provisions of this Lease, (iii) in a careful and prudent manner, solely in the use, service and manner for which they were designed; (iv) only within the continental limits of the United States of America or in temporary or incidental use in Canada; and (v) in such service as will not constitute a train hauling predominantly a single commodity, such as coal or grain, between the same points on a regular basis, commonly referred to as a "unit train."

except on a temporary basis

5. **Term.** This Lease shall be effective as to any Car on the date of delivery by United of such Car, as provided in Paragraph 2 hereof. The lease term with respect to all Cars covered by a particular Schedule shall commence on the Average Date of Delivery of the Cars covered by such Schedule and shall terminate upon expiration of the lease term specified in such Schedule unless sooner terminated in accordance with the provisions of this Lease.

6. **Rental.** (a) Per Car. During the term of this Lease, Lessee shall pay to United for each Car, commencing on the date of delivery thereof, the monthly rental specified in the applicable Schedule.

~~(b) Mileage Credits. If the Cars bear United's reporting marks and numbers, any time and mileage payments paid or allowed by railroads on the Cars shall be the property of United, but United shall credit time and mileage payments actually received by it (less taxes, other than income taxes, due or to become due on account thereof) against rental then or thereafter due under this Lease with respect to Cars covered by a particular Schedule, provided, however, that in no event shall the aggregate time and mileage payments credited exceed the total rental payable by Lessee.~~

7. **Payment.** Lessee shall make payment of all sums due hereunder to United in immediately available funds at the address provided in Paragraph 21 hereof, or such other place as United may direct. Rental payments shall be made monthly in advance on or before the 1st day of each month for which such rental is due, except that the first full month's payment shall, in addition, include rental covering any prior period of less than one month.

8. **Title.** Lessee shall not by reason of this Lease or any action taken hereunder acquire or have any right or title in the Cars except the rights herein expressly granted to it as Lessee.

9. **Repairs.** Lessee shall perform or cause to be performed and shall pay all costs and expenses of all Repair Work without any abatement in rent or other loss, cost or expense to United. Any parts, replacements or additions made to any Car shall be accessions to such Car and title thereto shall immediately vest in United. At the end of the Lease term Lessee shall be entitled to remove and retain accessories to the Cars provided that Lessee

with Lessee's approval,

10. **Substitution of Cars.** United may, at any time and from time to time, replace any Casualty Cars with Replacement Cars and such Replacement Cars shall be deemed to be subject to all terms and conditions of this Lease as if the same had been originally delivered to Lessee at the time and in the place of Cars for which they are substituted. The parties shall execute amendments to the Schedule applicable to such Cars and such other or further documents as may be required

repairs any damages occasioned by such removal, returns Cars to their original condition

appropriate legal or administrative proceedings contest the validity or amount thereof unless thereby, in the reasonable judgment of United, the rights or interest of United in and to the Cars will be materially endangered. The Lessee's liabilities for taxes, governmental charges, or other impositions shall exclude any taxes on the rentals hereunder or the net income of United therefrom (except any such tax on rentals which is in substitution for, or relieves

by either party hereto to evidence the withdrawal from and termination of this Lease with respect to Casualty Cars, or to include any Replacement Cars within the terms and provisions of this Lease and of any other document under which United has assigned its rights under such Schedule, as permitted in Paragraph 19 hereof.

11. **Abatement of Rent.** Rental payments on any Car shall not abate if such Car is out of service for Repair Work nor on account of any other reason whatsoever.

12. **Taxes.** Lessee shall be liable at all times for and shall pay or reimburse United for payment of all Federal, State or other governmental charges or taxes assessed or levied against the Cars, including but not limited to (i) all Federal, State or other governmental property taxes assessed or levied against the Cars; (ii) all Federal, State or local sales or use taxes imposed upon or in connection with the Cars, this Lease, or the manufacture, acquisition, or use of the Cars for or under this Lease, (iii) all taxes, duties or imposts assessed or levied on the Cars or this Lease by a foreign country and/or any governmental subdivision thereof and (iv) all taxes or governmental charges assessed or levied upon its interest as Lessee of Cars. but the Lessee shall not be required to pay the same so long as it shall in good faith and by

13. **Liens.** Lessee shall keep the Cars free from any and all encumbrances or liens in favor of anyone claiming by, through or under Lessee which may be a cloud upon or otherwise affect United's title, including, but not limited to liens or encumbrances which arise out of any suit involving Lessee, or any act or omission of Lessee or Lessee's failure to comply with the provisions of this Lease, and Lessee shall promptly discharge any such lien, encumbrance or legal process.

Lessee shall have the right to, in good faith, contest liens before payment thereof if such action does not effect

14. **Indemnities - Patent Covenants.** Lessee agrees to indemnify United and hold it harmless from any loss, expense or liability which United may suffer or incur from any charge, claim, proceeding, suit or other event which in any manner or from any cause arises in connection with the use, possession or operation of a Car while subject to this Lease, excepting only any such loss, expense or liability which arises solely from United's negligence. United agrees to indemnify Lessee and save it harmless against any charge, loss, claim, suit, expense or liability arising out of or on account of the use or incorporation by United upon delivery of a Car or upon the making of repairs thereto by United, of any invention or the infringement of any patents; except if such invention was used or incorporated by reason of Lessee's specifications. The term "United" shall mean and include any subsidiary, parent or affiliated corporation for all purposes of this Paragraph

14. Lessee's indemnity shall not eliminate the rights given Lessee under any manufacturer's warranty assigned to it pursuant to Paragraph 22. The indemnities and assumptions of liability herein contained shall survive the termination of this Lease. Each party shall, upon learning of same, give the other prompt notice of any claim or liability hereby indemnified against.

15. **Lettering - Inventory.** At United's election all Cars may be marked to indicate the rights of United, or an assignee, mortgagee, trustee, pledgee or security holder of United or a lessor to United and may bear the following inscription: "Title to this Car subject to documents recorded under Section 20c of the Interstate Commerce Act." Except for renewal and maintenance of the aforesaid lettering or lettering indicating that the Car is leased to the Lessee or to a sublessee in accordance with demurrage tariffs, no lettering or marking shall be placed upon any of the Cars by Lessee and Lessee will not remove or change the reporting marks and numbers indicated on the applicable schedule except upon the written direction or consent of United. United may at its own cost and expense inspect the Cars from time to time wherever they may be, and Lessee shall, upon request of United, but no more than once every year, furnish to United its certified inventory of all Cars then covered by this Lease.

16. **Loss, Theft or Destruction of Cars.** In the event any Car is lost, stolen, destroyed or damaged beyond economic repair, Lessee shall, promptly notify within five days of its knowledge thereof, by written notice, fully advise United of such occurrence. Except where United shall have received payment for such Casualty Car from a handling railroad or other party under and pursuant to

the Lessee from the payment of taxes it would otherwise be obligated to pay or reimburse as hereinbefore provided.)

or impair United's title to the equipment.

with the Interstate Commerce Commission".

Interchange Rules, Lessee shall, within 45 days after demand by United, promptly make payment to United in the same amount as is prescribed in the Interchange Rules for the loss of such Car. This Lease shall continue in full force and effect with respect to any Casualty Car irrespective of the cause, place or extent of any casualty occurrence, the risk of which shall be borne by Lessee, provided, however, that this Lease shall terminate with respect to a Casualty Car on the date United shall receive all amounts and things granted it on account of such Car under this Paragraph 16, and thereafter Lessee shall have no further liability to United under this Lease with respect thereto excepting accrued rent and liabilities arising or existing under Paragraphs 12, 13, and 14 hereof.

17. **Return of Cars.** Upon the expiration or termination of this Lease with respect to any Car (other than pursuant to Paragraph 16 hereof), Lessee shall at its sole cost and expense forthwith surrender possession of such Car to United by delivering same to United at such repair shop, storage or terminal facility as United may designate by notice to Lessee. Each Car so surrendered shall be in the same or as good condition, order and repair as when delivered to Lessee, wear and tear from ordinary use and the passage of time excepted, shall be in need of no repairs, and shall be free from all accumulations or deposits from commodities transported in or on the Cars while in the service of Lessee. ~~If any of the Cars do not bear United's reporting marks and numbers, Lessee shall place such reporting marks and numbers on any or all of the Cars as United shall designate in writing to Lessee prior to the end of the lease term.~~ Until the delivery of possession to United pursuant to this Paragraph 17, Lessee shall continue to be liable for and shall pay rental at the rate being paid immediately prior to termination or expiration, and Lessee shall in addition make all other payments and keep all obligations and undertakings required of Lessee under any and all provisions of this Lease as though such termination or expiration had not occurred. If Lessee is a railroad, Lessee agrees to provide storage at its expense, upon the request of United, for any or all of the Cars for a period of ninety (90) days from the date of expiration or termination of this Lease. Nothing in this Paragraph 17 shall give Lessee the right to retain possession of any Car after expiration or termination of this Lease with respect to such Car.

either Blue  
Island, Ill.,  
Washington, Ind.  
or Junction  
City, Kan.

18. **Default.** If Lessee shall fail to make any payment required under this Lease within 20 days after same shall have become due or shall default or fail for a period of 20 days in the due observance or performance of any covenant, condition or agreement required to be observed or performed on its part under this Lease, or if a proceeding shall have been commenced by or against Lessee under any bankruptcy laws, Federal or State, or for the appointment of a receiver, assignee or trustee of Lessee or its property, or if Lessee shall make a general assignment for the benefit of creditors, then and in any of said events United may at its election:

(a) terminate this Lease by written notice to such effect, and retake the Cars and thereafter recover as liquidated damages for loss of a bargain and not as a penalty, any and all damages sustained by reason of Lessee's default in addition to all rental unpaid as of said date; or

(b) without terminating the Lease repossess the Cars, and may relet the same or any part thereof to others upon such rental and other terms as it may see fit. The proceeds of any such reletting shall first be applied to the expenses (including reasonable attorneys' fees) of retaking and reletting of the Cars and delivery to the new lessee and then to the payment of rent due under this Lease. Lessee shall pay any deficiency remaining due after so applying the proceeds as the same shall accrue. United shall not be obligated to accept any lessee offered by Lessee, or to do any act or exercise any diligence whatsoever in the procuring of another lessee to mitigate the damages of Lessee or otherwise. The election by United to relet the Cars and the acceptance of a new lessee shall not operate to release Lessee from liability for any existing or future default in any other covenant or promise herein contained. The obligation to pay such deficiency or any sum or sums due and unpaid or any damages suffered by reason of Lessee's default hereunder shall survive the termination of the Lease and the retaking of the Cars.

The remedies provided in this Paragraph 18 in favor of United shall not be deemed exclusive but

shall, where not by rule of law inconsistent with each other, be cumulative and may be availed of singly, in combination, or all together and in any order, and shall be in addition to all other remedies in United's favor existing at law or in equity. The Lessee hereby waives any mandatory requirements of law now or hereafter in effect which might limit or modify any of the remedies herein provided to the extent that such waiver is permitted by law.

19. **Sublease and Assignment.** The right to assign this Lease by either party and the Lessee's right to sublease shall exist only as follows:

(a) Lessee shall no right to assign or sublease or loan any of the Cars without the prior written consent of United; provided, however, that so long as the Lessee shall not be in default under this Lease, the Lessee, upon prior written consent of United, which consent shall not be unreasonably withheld, shall be entitled to sublease the Cars to any railroad corporation incorporated under the laws of any state of the United States of America or the District of Columbia; provided, however, that the Lessee shall be entitled to sublease the Cars for periods of no longer than 60 days without the written consent of the Lessor; provided, further, that the rights of any such sublessee are made expressly subordinate to the rights and remedies of United under the Lease and such sublease shall not alter in any way the Lessee's obligations to United which obligations shall be and remain those of a principal and not a guarantor.

(b) all rights of United under this Lease may be assigned, pledged, mortgaged, transferred or otherwise disposed of either in whole or in part without notice to or consent of Lessee. This Lease and Lessee's rights hereunder are and shall be subject and subordinate to any lease, chattel mortgage, security agreement or equipment trust or other security instrument covering the Cars heretofore or hereafter created by United provided only that so long as Lessee is not in default under the Lease, Lessee shall be entitled to the peaceful and quiet possession of the Cars. In the event that Lessee receives notice that United has assigned its rights under this Lease with respect to Cars subject to a particular Schedule, Lessee shall, if requested in writing by United or such assignee, make separate payment of rentals and other sums due with respect to such Cars to such place and person as United or such assignee shall from time to time designate. The right of any assignee or any party on behalf of whom such assignee is acting shall not be subject to any defense, set-off, counterclaim or recoupment whatsoever, whether arising out of any breach of any obligation of United under this Lease or by reason of any other indebtedness or liability at any time owing by United to Lessee.

The making of an assignment or sublease by Lessee or an assignment by United shall not serve to relieve such party of any liability or undertaking under this Lease nor to impose any liability or undertaking under this Lease upon any such assignee or sublessee except as otherwise provided herein or unless expressly assumed in writing by such sublessee or assignee.

20. **Opinion of Counsel.** Upon the request of United or its assignee, Lessee will deliver to United an opinion of counsel for Lessee, addressed to United or its assignee in form and substance satisfactory to counsel for United or its assignee; which opinion shall be to the effect that:

(a) Lessee is a corporation duly organized and validly existing in good standing under the laws of the state of its incorporation, and has corporate power and has taken all corporate action necessary to enter into this Lease and carry out its obligations hereunder;

(b) this Lease has been duly executed on behalf of Lessee and constitutes the legal, valid and binding obligation of Lessee, enforceable in accordance with its terms;

(c) the Cars which are then subject to the Lease are held by Lessee under and subject to the provisions of this Lease prior to any lien, charge or encumbrance in favor of anyone claiming by, through or under Lessee; and

(d) no governmental, administrative or judicial authorization, permission, consent, or approval or recording is necessary on the part of Lessee in connection with this Lease or any action contemplated on its part hereunder, except the Lease will be recorded in accordance with 49 U.S.C. 11303.

(c) Lessee shall have the right to assign or transfer its leasehold interest under this Lease to any railroad corporation incorporated under the laws of any state of the United States of America or the District of Columbia into or with which the Lessee shall have become merged or consolidated or which shall have acquired or leased all or substantially all of the lines of railroad of Lessee, provided that Lessee's obligations hereunder shall have been duly assumed by such corporation without alteration, which shall be and remain those of a principal and not a surety.

21. **Notice.** Any notice required or permitted to be given pursuant to the terms of this Lease shall be properly given when made in writing, deposited in the United States mail, registered or certified, postage prepaid, addressed to:

United at: East Tower  
2550 Golf Road  
Rolling Meadows, Illinois 60008

or at such other addresses as United may from time to time designate by such notice in writing and to Lessee at the address first above written or any such other address as Lessee may from time to time designate by notice in writing.

22. **Warranty.** United agrees to assign to Lessee such rights as it may have under warranties, if any, which it may have received from the manufacturer of any Cars or parts therefor and shall at Lessee's expense cooperate with Lessee and take such action as may be reasonably requested to enable Lessee to enforce such rights. **United makes no warranty or representation of any kind, either express or implied, as to any matter whatsoever, including specifically but not exclusively, merchantability, fitness for a particular purpose extending beyond the description in the applicable Schedule, or the design, workmanship, condition or quality of the Cars or parts thereof which Cars have been accepted by Lessee hereunder; and United shall have no liability hereunder for damages of any kind, including specifically but not exclusively, special, indirect, incidental, or consequential damages on account of any matter which might otherwise constitute a breach of warranty or representation.** Lessee represents that all of the matters set forth in Paragraphs 20(a), (b) and (c) shall be and are true and correct at all times that any Car is subject to this Lease.

23. **Governing Law – Writing.** The terms of this Lease and all rights and obligations under this Lease shall be governed by the laws of the State of Illinois. The terms of this Lease and the rights and obligations of the parties hereto may not be changed or terminated orally, but only by agreement in writing signed by the party against whom enforcement of such change or termination is sought.

24. **Counterparts.** This Lease may be executed in any number of counterparts, each of which so executed shall be deemed to be an original, and such counterparts together shall constitute but one and the same contract, which may be evidenced by any such signed counterpart.

25. **Severability – Waiver.** If any term or provision of this Lease or the application thereof to any persons or circumstances shall to any extent be invalid or unenforceable, the remainder of this Lease or the application of such term or provision to persons or circumstances other than those as to which it is invalid or unenforceable shall not be affected thereby, and each provision of this Lease shall be valid and be enforced to the fullest extent permitted by law. Failure of United to exercise any rights under this Lease shall not constitute a waiver of any such right upon the continuation or recurrence of the situation or contingency giving rise to such right.

26. **Terminology.** In construing any language contained in this Lease, no reference shall be made and no significance given to paragraph titles, such titles being used only for convenience of reference. Where the context so permits, the singular shall include the plural and vice versa.

27. **Past Due Payments.** Any nonpayment of rentals or other sums due under this Lease, whether during the period within which a default may be cured or for a longer period, and whether or not deemed a default or violation of this Lease, shall result in the obligation on the part of the Lessee to pay also an amount equal to twelve per cent per annum (or if such rate may not lawfully be charged, then the highest rate which may lawfully be charged) of such overdue sum for the period of time from one week after the due date until such overdue sum is paid.

28. **Definitions.** For all purposes of this Lease the following terms shall have the following meaning:

(a) "Interchange Rules" – all codes, rules, interpretations, laws or orders governing hire, use, condition, repair and all other matters pertaining to the interchange of freight traffic reasonably interpreted as being applicable to the Cars, adopted and in effect from time to time by the Association of American Railroads and any other organization, association, agency, or governmental authority, including the Interstate Commerce Commission and the United States Department of Transportation, which may from time to time be responsible for or have authority to impose such codes, rules, interpretations, laws or orders.

(b) "Average Date of Delivery" – that date which is determined by (i) multiplying the number of Cars delivered by United on each day by the number of days elapsed between such day and the date of delivery of the first Car under the applicable Schedule, and (ii) adding all of the products so obtained and dividing that sum by the total number of Cars delivered under the applicable Schedule and (iii) adding such quotient rounded out to the nearest whole number to the date of delivery of the first Car under the applicable Schedule. The date on which delivery of a Car shall be deemed to have been made will be the day following delivery of the Car to the Lessee. A Car shall be conclusively deemed delivered to the Lessee on the earliest date shown on any of the following: (i) Certificate of Acceptance or other writing accepting a Car signed by the Lessee; or (ii) a bill of lading showing delivery to Lessee or to a railroad for the account of Lessee.

(c) "Repair Work" – all repairs, maintenance, modifications, additions or replacements required to keep and maintain the Cars in good working order and repair in accordance with and on the effective date of the requirements of all Interchange Rules and preventive maintenance necessary to keep and maintain the Cars in good working order and repair.

(d) "Casualty Cars" – Cars which are lost, stolen, destroyed or damaged beyond economic repair.

(e) "Replacement Cars" – Cars of substantially similar description and specification to that set forth in the applicable Schedule which are substituted for Casualty Cars.

29. **Benefit.** Except as otherwise provided in this Lease the covenants, conditions and agreements contained in this Lease shall bind and inure to the benefit of the parties and (to the extent permitted in Paragraph 19 hereof) their successors and assigns. Without limiting the generality of the foregoing, the indemnities of the Lessee contained in Paragraph 14 hereof shall apply to and inure to the benefit of any assignee of United, and if such assignee is a trustee or secured party under an indenture under which evidence of indebtedness has been issued in connection with the financing of the Cars, then also to the benefit of any holder of such evidence of indebtedness.

IN WITNESS WHEREOF, United and Lessee have duly executed this Railroad Car Lease Agreement as of the day and year first above written.

**UNITED STATES RAILWAY LEASING COMPANY**  
an Illinois corporation

By *George C. Tatham*  
Vice President

[CORPORATE SEAL]

ATTEST:

*Lawrence P. Orange*  
ASST. Secretary

**CHICAGO AND NORTH WESTERN TRANSPORTATION CO.**

a(n) Delaware corporation

By *J.M. Ruttle*  
Senior VICE President - Finance

[CORPORATE SEAL]

ATTEST:

*John D. Juntz*  
Secretary

STATE OF ILLINOIS  
COUNTY OF COOK

ss

On this 20<sup>th</sup> day of March, 19 80, before me personally appeared Curtis C. Tatham, to me personally known, who being by me duly sworn, says that he is Vice President of United States Railway Leasing Company, and Laurence P. Prange Assistant Secretary of said corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Rita M. Kuta  
Notary Public

My Commission Expires June 13, 1983

STATE OF Illinois  
COUNTY OF Cook

ss

On this 19<sup>th</sup> day of March, 19 80, before me personally appeared J. M. Butler, to me personally know, who being by me duly sworn, says that he is Senior Vice President of Chicago And North Western Transportation Co. and Robert D. Smith Corporate Secretary of said corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

F J Broj  
Notary Public

My Commission Expires May 21, 1982

**EXHIBIT A**

Schedule.....to Lease dated..... March 14 ....., 1980 ....., by and between United States  
Railway Leasing Company ("United") and..... Chicago and North Western ..... ("Lessee")  
Transportation Co.

**CERTIFICATE OF ACCEPTANCE**

\_\_\_\_\_, 19\_\_\_\_

United States Railway Leasing Company  
2200 East Devon Avenue  
Des Plaines, Illinois 60018

Gentlemen:

The undersigned, being a duly authorized representative of Lessee, hereby accepts  
\_\_\_\_\_ ( \_\_\_\_\_ ) Cars bearing numbers as  
follows:

for the Lessee pursuant to the Lease and certifies that each of said Cars is plainly marked in stencil  
on both sides of each Car with the words

**UNITED STATES RAILWAY LEASING COMPANY  
OWNER AND LESSOR**

Title to this Car subject to documents recorded  
under Section 20c of Interstate Commerce Act

in readily visible letters not less than one inch (1") in height; and that each of said Cars conforms  
to, and fully complies with the terms of said Lease and is in condition satisfactory to the Lessee. If  
the Lessee is a railroad, Lessee hereby certifies that it is an interstate carrier by rail and that the  
Cars are intended for actual use and movement in interstate commerce.

\_\_\_\_\_  
Lessee

UNITED'S LOT NO. 1835

Schedule 3

Page 1 of Schedule 3 dated March 18, 19 80 to Lease dated March 14, 19 80, by and between United States Railway Leasing Company ("United") and Chicago and North Western Transportation Co. ("Lessee")

TYPE AND DESCRIPTION OF CAR:

Used 50' 6" 70-Ton Box Car Built August 1978 Presently  
Numbered ROCK 300500-300999

*CNW 717000 - 717197 } see Rec. No 11784-A  
717200 - 717299 } for Assignment - Chen Bank  
Issue AC*

NUMBER OF CARS:

299

INTERIOR EQUIPMENT:

N/A

SPECIAL LININGS:

N/A

PERMITTED LADING USE:

Non-Corrosive Commodities

\*REPORTING MARKS AND NUMBERS:

SPECIFICATIONS DESIGNATED BY LESSEE:

None

INITIAL F.O.T. DELIVERY POINT:

Chicago and North Western Junction with CRI&P Railroad

\*When United's reporting marks are specified, this lease is subject to the granting of all necessary consents to such use by carrier or any other approval now or hereafter required by tariff, Interchange Rules or other applicable laws and regulations.

Page 2 of Schedule 3 dated March 18, 19 80 to Lease dated March 14, 19 80, by and between United States Railway Leasing Company ("United") and Chicago and North Western Transportation Co. ("Lessee")

LEASE TERM: 20 Year

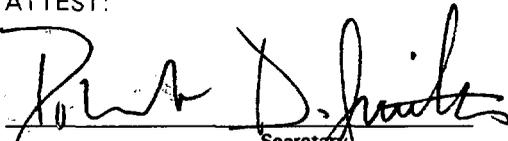
MONTHLY RENTAL: \$293.00 Per car

SPECIAL TERMS: See Rider 1

Chicago and North Western Transportation Co.  
Lessee

By   
Senior Vice President - Finance

[CORPORATE SEAL]  
ATTEST:

  
Secretary

UNITED STATES RAILWAY  
LEASING COMPANY

[CORPORATE SEAL]  
ATTEST:

  
ASST. Secretary

By   
Senior VICE President

RIDER 1

Rider consisting of 1 page attached to and made a part of Schedule 3 dated March 18, 1980 to Lease dated March 14, 1980 by and between United States Railway Leasing Company ("United") and Chicago and North Western Transportation Company ("Lessee").

It is understood that the Cars subject to this Schedule are presently on lease to the Chicago, Rock Island and Pacific Railroad Company. You are to use best efforts (in which we may join at our expense) to obtain from the Trustee and the Reorganization Court in the Chicago, Rock Island and Pacific Railroad Company proceeding, approval of this lease of the cars to us free from any liens, claims, impositions or charges in favor of any third party or entity. Such approvals shall be accompanied by an opinion of counsel, satisfactory to us, to the effect that the approvals are valid and enforceable against all parties or entities. If you are not able to obtain such approvals or order or similar consent and opinion within 90 days after the cessation of service on the Chicago, Rock Island and Pacific Railroad by itself or a directed carrier and lien free possession by C&NW of at least 80% of each car type to be leased hereby by 180 days after such cessation of service, then we may cancel our commitment as to all cars not yet reduced to possession under the conditions presented herein, and return any car previously accepted as to which such conditions have not been met with payment only of rental for periods in which we did in fact have use of the cars in interchange condition fit for loading. In no event are we to be responsible for any lien, claim or charge against the cars except for such items which may accrue as a result of our actions after delivery of the cars to us. Except for our legal costs, all costs incurred under this paragraph are for your account.

It is agreed that in the event some of the Cars upon return by the Chicago, Rock Island and Pacific are not in suitable condition for loading and interchange, Lessee shall not be obligated to accept such Cars under this Lease until United performs such Repair Work as may be necessary to make such Cars suitable for interchange and loading or United offers suitable replacement Cars.

*As used above, "you" means "United" and "we" and "us" means "Lessee".*

Lessee

*JM Butler*

United

*Arthur C. Tolman*

UNITED'S LOT NO. 1836

Schedule 4

Page 1 of Schedule 4 dated March 18, 1980 to Lease dated March 14, 1980, by and between United States Railway Leasing Company ("United") and Chicago and North Western Transportation Co. ("Lessee")

TYPE AND DESCRIPTION OF CAR:

Used 4750 c.f. 100-Ton Covered Hopper Car

NUMBER OF CARS:

53 (Present Numbers ROCK 132941-132999)  
98 (Present Numbers ROCK 133001-~~133009~~)

INTERIOR EQUIPMENT:

N/A

*133099 gmp*  
*[Signature]*

SPECIAL LININGS:

None

PERMITTED LADING USE:

Non-Corrosive Commodities

\*REPORTING MARKS AND NUMBERS:

To Be Determined

SPECIFICATIONS DESIGNATED BY LESSEE:

None

INITIAL F.O.T. DELIVERY POINT:

Chicago and North Western Junction with CRI&P Railroad

\*When United's reporting marks are specified, this lease is subject to the granting of all necessary consents to such use by carrier or any other approval now or hereafter required by tariff, Interchange Rules or other applicable laws and regulations.

Page 2 of Schedule 4 dated March 18, 1980 to Lease dated March 14, 1980, by and between United States Railway Leasing Company ("United") and Chicago and North Western Transportation Co. ("Lessee")

LEASE TERM: 15 Year

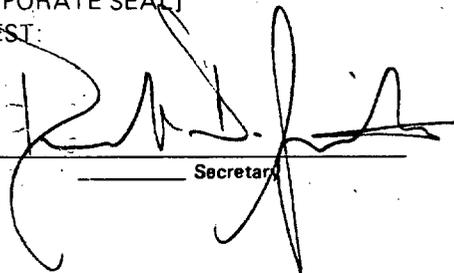
MONTHLY RENTAL: \$330.00 Per car

SPECIAL TERMS: See Rider 1 and Rider 2

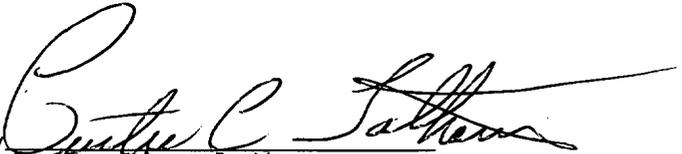
Chicago and North Western Transportation Co.  
Lessee

By   
Senior Vice President - Finance

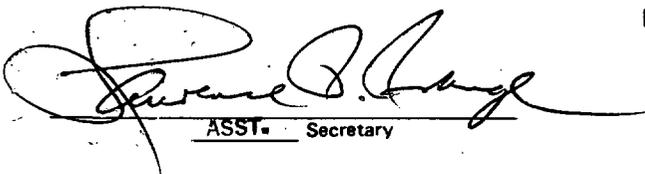
[CORPORATE SEAL]  
ATTEST:

  
Secretary

**UNITED STATES RAILWAY  
LEASING COMPANY**

By   
Senior Vice President

[CORPORATE SEAL]  
ATTEST:

  
ASST. Secretary

RIDER 1

Rider consisting of 1 page attached to and made a part of Schedule 4 dated March 18, 1980 to Lease dated March 14, 1980 by and between United States Railway Leasing Company ("United") and Chicago and North Western Transportation Company ("Lessee").

It is understood that the Cars subject to this Schedule are presently on lease to the Chicago, Rock Island and Pacific Railroad Company. You are to use best efforts (in which we may join at our expense) to obtain from the Trustee and the Reorganization Court in the Chicago, Rock Island and Pacific Railroad Company proceeding, approval of this lease of the cars to us free from any liens, claims, impositions or charges in favor of any third party or entity. Such approvals shall be accompanied by an opinion of counsel, satisfactory to us, to the effect that the approvals are valid and enforceable against all parties or entities. If you are not able to obtain such approvals or order or similar consent and opinion within 90 days after the cessation of service on the Chicago, Rock Island and Pacific Railroad by itself or a directed carrier and lien free possession by C&NW of at least 80% of each car type to be leased hereby by 180 days after such cessation of service, then we may cancel our commitment as to all cars not yet reduced to possession under the conditions presented herein, and return any car previously accepted as to which such conditions have not been met with payment only of rental for periods in which we did in fact have use of the cars in interchange condition fit for loading. In no event are we to be responsible for any lien, claim or charge against the cars except for such items which may accrue as a result of our actions after delivery of the cars to us. Except for our legal costs, all costs incurred under this paragraph are for your account.

It is agreed that in the event some of the Cars upon return by the Chicago, Rock Island and Pacific are not in suitable condition for loading and interchange, Lessee shall not be obligated to accept such Cars under this Lease until United performs such Repair Work as may be necessary to make such Cars suitable for interchange and loading or United offers suitable replacement Cars.

*As used above "you" means "United" and "we" and "us" means Lessee*

Lessee John Butte

United Arthur C. Tolson

RIDER 2

Rider consisting of 1 page attached to and made part of Schedule 4  
dated March 18, 1980 to Lease dated March 14, 1980 by and  
between United States Railway Leasing Company ("United") and Chicago  
and North Western Transportation Company ("Lessee").

To amplify Sec. 4(v.):

Lessee will not use the cars in such service as will constitute a train which is made up of freight cars which stay together in the same train for a period in excess of 90 days and which train is loaded at a single point and which is unloaded at another point with a single commodity, such as coal or grain, and which operates between those points exclusively for an extended period of time, commonly referred to as a "unit train".

Lessee

JM Buttle

United

Clinton C. Salter

UNITED'S LOT NO. 1837

Schedule 5

Page 1 of Schedule 5 dated March 18, 19 80 to Lease dated March 14, 19 80, by and between United States Railway Leasing Company ("United") and Chicago and North Western Transportation Co. ("Lessee")

TYPE AND DESCRIPTION OF CAR:

Used 4750 c.f. 100-Ton Covered Hopper Car Built in March 1975  
Present Numbers ROCK 132750-132899

NUMBER OF CARS:

143

INTERIOR EQUIPMENT:

N/A

SPECIAL LININGS:

N/A

PERMITTED LADING USE:

Non-Corrosive Commodities

\*REPORTING MARKS AND NUMBERS:

To Be Determined

SPECIFICATIONS DESIGNATED BY LESSEE:

INITIAL F.O.T. DELIVERY POINT:

Chicago and North Western Junction with CRI&P Railroad

\*When United's reporting marks are specified, this lease is subject to the granting of all necessary consents to such use by carrier or any other approval now or hereafter required by tariff, Interchange Rules or other applicable laws and regulations.

Page 2 of Schedule 5 dated March 18, , 19 80 to Lease dated March 14 , 19 80 , by and between United States Railway Leasing Company ("United") and Chicago and North Western Transportation Co. ("Lessee")

LEASE TERM: 15 Year

MONTHLY RENTAL: \$330.00 Per car

SPECIAL TERMS: See Riders 1, Rider 2 and Rider 3

Chicago and North Western Transportation Co.  
Lessee

By J. M. Butler  
Sen. Vice President - Finance

[CORPORATE SEAL]  
ATTEST:

[Signature]  
Secretary

UNITED STATES RAILWAY  
LEASING COMPANY

[CORPORATE SEAL]  
ATTEST:

[Signature]  
ASST. Secretary

By [Signature]  
Senior Vice President

RIDER 1

Rider consisting of 1 page attached to and made a part of Schedule 5 dated March 18, 1980 to Lease dated March 14, 1980 by and between United States Railway Leasing Company ("United") and Chicago and North Western Transportation Company ("Lessee").

It is understood that the Cars subject to this Schedule are presently on lease to the Chicago, Rock Island and Pacific Railroad Company. You are to use best efforts (in which we may join at our expense) to obtain from the Trustee and the Reorganization Court in the Chicago, Rock Island and Pacific Railroad Company proceeding, approval of this lease of the cars to us free from any liens, claims, impositions or charges in favor of any third party or entity. Such approvals shall be accompanied by an opinion of counsel, satisfactory to us, to the effect that the approvals are valid and enforceable against all parties or entities. If you are not able to obtain such approvals or order or similar consent and opinion within 90 days after the cessation of service on the Chicago, Rock Island and Pacific Railroad by itself or a directed carrier and lien free possession by C&NW of at least 80% of each car type to be leased hereby by 180 days after such cessation of service, then we may cancel our commitment as to all cars not yet reduced to possession under the conditions presented herein, and return any car previously accepted as to which such conditions have not been met with payment only of rental for periods in which we did in fact have use of the cars in interchange condition fit for loading. In no event are we to be responsible for any lien, claim or charge against the cars except for such items which may accrue as a result of our actions after delivery of the cars to us. Except for our legal costs, all costs incurred under this paragraph are for your account.

It is agreed that in the event some of the Cars upon return by the Chicago, Rock Island and Pacific are not in suitable condition for loading and interchange, Lessee shall not be obligated to accept such Cars under this Lease until United performs such Repair Work as may be necessary to make such Cars suitable for interchange and loading or United offers suitable replacement Cars.

*JMB* As used above, "you" means "United" and "we" and "us" means "Lessee"

Lessee *JMB*

United *Paul C. Salton*

RIDER 2

Rider consisting of 1 page attached to and made part of Schedule 5  
dated March 18, 1980 to Lease dated March 14, 1980 by and  
between United States Railway Leasing Company ("United") and Chicago  
and North Western Transportation Company ("Lessee").

To amplify Sec. 4(v.):

Lessee will not use the cars in such service as will constitute a train which is made up of freight cars which stay together in the same train for a period in excess of 90 days and which train is loaded at a single point and which is unloaded at another point with a single commodity, such as coal or grain, and which operates between those points exclusively for an extended period of time, commonly referred to as a "unit train".

Lessee

J. M. Butler

United

Quintin C. Salter

RIDER 3

Rider consisting of 1 page attached to and make part of Schedule 5  
dated March 18, 1980 to Lease dated March 14, 1980  
by and between United States Railway Leasing Company ("United") and \_\_\_\_\_  
Chicago and North Western Transportation Co. ("Lessee")

It is understood that United is a lessee of the Cars to be delivered to Lessee pursuant to this Schedule and the term of the lease to United expires prior to the end of the term hereunder. In the event that United is unable for any reason to purchase the Cars at the end of the term of its lease or to extend the term of its lease, United shall provide Lessee with substitute Cars for the remainder of the Lease term hereunder at the rental and upon the terms specified in the Schedule and the Railroad Car Lease Agreement. The substitute cars shall have been newly constructed not earlier than any of the Cars originally subject to this Schedule and shall at the time of substitution be in as good or better condition than the Cars subject to this Schedule, provided that Lessee has maintained the Cars in accordance with the Lease. The substitute cars shall be painted to Lessee's paint scheme at United's cost. United shall deliver the substitute cars to Lessee at a point on Lessee's lines, prior to the termination of the lease to United and Lessee shall thereupon return the Cars subject hereto to United. The costs of such return shall be for United's account. The substitute cars shall be of equivalent volume and weight capacity.

Lessee



United



UNITED'S LOT NO. 1838

Schedule 6

Page 1 of Schedule 6 dated March 18, 1980 to Lease dated March 14, 1980, by and between United States Railway Leasing Company ("United") and Chicago and North Western Transportation Co. ("Lessee")

TYPE AND DESCRIPTION OF CAR:

Used 4750 c.f. 100-Ton Covered Hopper Car Built July 1975  
Present Numbers ROCK 132900-132940

NUMBER OF CARS:

39

INTERIOR EQUIPMENT:

N/A

SPECIAL LININGS:

N/A

PERMITTED LADING USE:

**Non-Corrosive Commodities**

\*REPORTING MARKS AND NUMBERS:

**To Be Determined**

SPECIFICATIONS DESIGNATED BY LESSEE:

INITIAL F.O.T. DELIVERY POINT:

**Chicago and North Western Junction with CRI&P Railroad**

\*When United's reporting marks are specified, this lease is subject to the granting of all necessary consents to such use by carrier or any other approval now or hereafter required by tariff, Interchange Rules or other applicable laws and regulations.

Page 2 of Schedule 6 dated March 18, 19 80 to Lease dated March 14, 19 80, by and between United States Railway Leasing Company ("United") and Chicago and North Western Transportation Co. ("Lessee")

LEASE TERM: 15 Year

MONTHLY RENTAL: \$330.00

SPECIAL TERMS: See Riders 1, Rider 2 and Rider 3

Chicago and North Western Transportation Co.  
Lessee

By JM Buttle  
Senior Vice President - Finance

[CORPORATE SEAL]  
ATTEST:

[Signature]  
Secretary

[CORPORATE SEAL]  
ATTEST:

[Signature]  
ASST. Secretary

**UNITED STATES RAILWAY  
LEASING COMPANY**

By [Signature]  
Senior Vice President

RIDER 1

Rider consisting of 1 page attached to and made a part of Schedule 6 dated March 18, 1980 to Lease dated March 14, 1980 by and between United States Railway Leasing Company ("United") and Chicago and North Western Transportation Company ("Lessee").

It is understood that the Cars subject to this Schedule are presently on lease to the Chicago, Rock Island and Pacific Railroad Company. You are to use best efforts (in which we may join at our expense) to obtain from the Trustee and the Reorganization Court in the Chicago, Rock Island and Pacific Railroad Company proceeding, approval of this lease of the cars to us free from any liens, claims, impositions or charges in favor of any third party or entity. Such approvals shall be accompanied by an opinion of counsel, satisfactory to us, to the effect that the approvals are valid and enforceable against all parties or entities. If you are not able to obtain such approvals or order or similar consent and opinion within 90 days after the cessation of service on the Chicago, Rock Island and Pacific Railroad by itself or a directed carrier and lien free possession by C&NW of at least 80% of each car type to be leased hereby by 180 days after such cessation of service, then we may cancel our commitment as to all cars not yet reduced to possession under the conditions presented herein, and return any car previously accepted as to which such conditions have not been met with payment only of rental for periods in which we did in fact have use of the cars in interchange condition fit for loading. In no event are we to be responsible for any lien, claim or charge against the cars except for such items which may accrue as a result of our actions after delivery of the cars to us. Except for our legal costs, all costs incurred under this paragraph are for your account.

It is agreed that in the event some of the Cars upon return by the Chicago, Rock Island and Pacific are not in suitable condition for loading and interchange, Lessee shall not be obligated to accept such Cars under this Lease until United performs such Repair Work as may be necessary to make such Cars suitable for interchange and loading or United offers suitable replacement Cars.

*As used above, "you" means "United" and "we" and "us" means "Lessee"*

Lessee JM Butler

United Clinton C. Talbot

RIDER 2

Rider consisting of 1 page attached to and made part of Schedule 6  
dated March 18, 1980 to Lease dated March 14, 1980 by and  
between United States Railway Leasing Company ("United") and Chicago  
and North Western Transportation Company ("Lessee").

To amplify Sec. 4(v.):

Lessee will not use the cars in such service as will constitute a train which is made up of freight cars which stay together in the same train for a period in excess of 90 days and which train is loaded at a single point and which is unloaded at another point with a single commodity, such as coal or grain, and which operates between those points exclusively for an extended period of time, commonly referred to as a "unit train".

Lessee

JM Butte

United

Conter C. Talbot

RIDER 3

Rider consisting of 1 page attached to and make part of Schedule 6  
dated March 18, 1980 to Lease dated March 14, 1980  
by and between United States Railway Leasing Company ("United") and  
Chicago and North Western Transportation Co. ("Lessee")

It is understood that United is a lessee of the Cars to be delivered to Lessee pursuant to this Schedule and the term of the lease to United expires prior to the end of the term hereunder. In the event that United is unable for any reason to purchase the Cars at the end of the term of its lease or to extend the term of its lease, United shall provide Lessee with substitute Cars for the remainder of the Lease term hereunder at the rental and upon the terms specified in the Schedule and the Railroad Car Lease Agreement. The substitute cars shall have been newly constructed not earlier than any of the Cars originally subject to this Schedule and shall at the time of substitution be in as good or better condition than the Cars subject to this Schedule, provided that Lessee has maintained the Cars in accordance with the Lease. The substitute cars shall be painted to Lessee's paint scheme at United's cost. United shall deliver the substitute cars to Lessee at a point on Lessee's lines, prior to the termination of the lease to United and Lessee shall thereupon return the Cars subject hereto to United. The costs of such return shall be for United's account. The substitute cars shall be of equivalent volume and weight capacity.

Lessee



United



UNITED'S LOT NO. 1839

Schedule 7

Page 1 of Schedule 7 dated March 18, 19 80 to Lease dated March 14, 19 80, by and between United States Railway Leasing Company ("United") and Chicago and North Western Transportation Co. ("Lessee")

TYPE AND DESCRIPTION OF CAR:

Used 4750 c.f. 100-Ton Covered Hopper Car Built in November 1975  
Present Numbers ROCK 133100-133199

NUMBER OF CARS:

97

INTERIOR EQUIPMENT:

N/A

SPECIAL LININGS:

N/A

PERMITTED LADING USE:

Non-Corrosive Commodities

\*REPORTING MARKS AND NUMBERS:

To Be Determined

SPECIFICATIONS DESIGNATED BY LESSEE:

N/A

INITIAL F.O.T. DELIVERY POINT:

Chicago and North Western Junction with CRI&P Railroad

\*When United's reporting marks are specified, this lease is subject to the granting of all necessary consents to such use by carrier or any other approval now or hereafter required by tariff, Interchange Rules or other applicable laws and regulations.

Page 2 of Schedule 7 dated March 18, 1980 to Lease dated March 14, 1980, by and between United States Railway Leasing Company ("United") and Chicago and North Western Transportation Co. ("Lessee")

LEASE TERM: 15 Year

MONTHLY RENTAL: \$330.00 per car

SPECIAL TERMS: See Rider 1, Rider 2 and Rider 3

Chicago and North Western Transportation Co.  
Lessee

By JM Ruttle  
Senior Vice President - Finance

[CORPORATE SEAL]  
ATTEST:

[Signature]  
Secretary

**UNITED STATES RAILWAY  
LEASING COMPANY**

[CORPORATE SEAL]  
ATTEST:

[Signature]  
ASST. Secretary

By [Signature]  
Sr. Vice President

RIDER 1

Rider consisting of 1 page attached to and made a part of Schedule  
7 dated March 18, 1980 to Lease dated March 14, 1980  
by and between United States Railway Leasing Company ("United")  
and Chicago and North Western Transportation Company ("Lessee").

It is understood that the Cars subject to this Schedule are presently on lease to the Chicago, Rock Island and Pacific Railroad Company. You are to use best efforts (in which we may join at our expense) to obtain from the Trustee and the Reorganization Court in the Chicago, Rock Island and Pacific Railroad Company proceeding, approval of this lease of the cars to us free from any liens, claims, impositions or charges in favor of any third party or entity. Such approvals shall be accompanied by an opinion of counsel, satisfactory to us, to the effect that the approvals are valid and enforceable against all parties or entities. If you are not able to obtain such approvals or order or similar consent and opinion within 90 days after the cessation of service on the Chicago, Rock Island and Pacific Railroad by itself or a directed carrier and lien free possession by C&NW of at least 80% of each car type to be leased hereby by 180 days after such cessation of service, then we may cancel our commitment as to all cars not yet reduced to possession under the conditions presented herein, and return any car previously accepted as to which such conditions have not been met with payment only of rental for periods in which we did in fact have use of the cars in interchange condition fit for loading. In no event are we to be responsible for any lien, claim or charge against the cars except for such items which may accrue as a result of our actions after delivery of the cars to us. Except for our legal costs, all costs incurred under this paragraph are for your account.

It is agreed that in the event some of the Cars upon return by the Chicago, Rock Island and Pacific are not in suitable condition for loading and interchange, Lessee shall not be obligated to accept such Cars under this Lease until United performs such Repair Work as may be necessary to make such Cars suitable for interchange and loading or United offers suitable replacement Cars.

*JMB* As used above, "you" means "United" and "we" and "us" means "Lessee".

Lessee

*JMB*  
JMBattle

United

Clinton C. Sullivan

RIDER 2

Rider consisting of 1 page attached to and made part of Schedule 7  
dated March 18, 1980 to Lease dated March 14, 1980 by and  
between United States Railway Leasing Company ("United") and Chicago  
and North Western Transportation Company ("Lessee").

To amplify Sec. 4(v.):

Lessee will not use the cars in such service as will constitute a train which is made up of freight cars which stay together in the same train for a period in excess of 90 days and which train is loaded at a single point and which is unloaded at another point with a single commodity, such as coal or grain, and which operates between those points exclusively for an extended period of time, commonly referred to as a "unit train".

Lessee

J. M. Butler

United

Emile C. Sullivan

RIDER 3

Rider consisting of 1 page attached to and make part of Schedule 7  
dated March 18, 1980 to Lease dated March 14, 1980  
by and between United States Railway Leasing Company ("United") and Chicago and North Western Transportation Co. ("Lessee")

It is understood that United is a lessee of the Cars to be delivered to Lessee pursuant to this Schedule and the term of the lease to United expires prior to the end of the term hereunder. In the event that United is unable for any reason to purchase the Cars at the end of the term of its lease or to extend the term of its lease, United shall provide Lessee with substitute Cars for the remainder of the Lease term hereunder at the rental and upon the terms specified in the Schedule and the Railroad Car Lease Agreement. The substitute cars shall have been newly constructed not earlier than any of the Cars originally subject to this Schedule and shall at the time of substitution be in as good or better condition than the Cars subject to this Schedule, provided that Lessee has maintained the Cars in accordance with the Lease. The substitute cars shall be painted to Lessee's paint scheme at United's cost. United shall deliver the substitute cars to Lessee at a point on Lessee's lines, prior to the termination of the lease to United and Lessee shall thereupon return the Cars subject hereto to United. The costs of such return shall be for United's account. The substitute cars shall be of equivalent volume and weight capacity.

Lessee

J. M. Buttle

United

Curtis C. Johnson