

RAILEASE

Inc
Business Center Building
P.O. Box 1518
Bellevue, Washington 98004
Telephone (206)455-7400

~~1-455-1012~~
1-1SSA011
No. **JUN 4 1981**
Date.....
Fee \$ **14.00**

RECORDATION NO. **12783-E**

June 4, 1981

JUN 4 - 1981 - 9 35 AM

INTERSTATE COMMERCE COMMISSION

ICC
FEE DEPOSITARY BR

JUN 4 9 29 AM '81

RECEIVED

Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Re: RAILEASE Inc Equipment Trusts-- 1981 Series A

Madam:

In accordance with the provisions of 49 U.S.C. § 11303 and Rules and Regulations of the Interstate Commerce Commission ("ICC") thereunder, there is submitted herewith for filing and recordation a Bill of Sale relating to railroad cars used or intended for use in connection with interstate commerce, as follows:

Four (4) copies of a Bill of Sale dated as of June 4, 1981, between RAILEASE Inc and The Connecticut Bank and Trust Company, as Trustee.

The address of RAILEASE Inc is 777 106th Avenue N.E., Bellevue, Washington 98004 and the address of The Connecticut Bank and Trust Company is One Constitution Plaza, Hartford, Connecticut 06115. The address of the lessee under the lease hereinafter referred to is 516 West Jackson Boulevard, 746 Union Station Building, Chicago, Illinois 60606, attention: Vice President-Finance.

The equipment covered by the Bill of Sale is described in Exhibit A hereto, and is being delivered in connection with the Equipment Lease filed with the ICC on January 14, 1981 at 9:35 AM and assigned recordation number 12783, and the Equipment Trust Agreement filed with the ICC on May 20, 1981 at 9:25 AM and assigned recordation number 12783-B, and also in connection with the Assignment which was filed with the ICC on May 20, 1981 at 9:25 AM and assigned recordation number 12783-C.

Enclosed is a check to cover the recordation fee.

You are hereby authorized to deliver three copies of the Bill of Sale, each with filing data noted thereon, following recordation, to the representative of Messrs. Dewey, Ballantine, Bushby, Palmer & Wood, who is delivering this letter and said enclosures to you.

Very truly yours,

RAILEASE Inc

By *[Signature]*
Authorized Representative

Enclosures

Counterpart - Ann C. Sutton

EXHIBIT A

Description of Trust Equipment Covered by Bill of Sale

<u>Quantity</u>	<u>Type</u>	<u>Railroad Nos.</u>
89	52'6" general purpose gondola cars	MILW 81598 - 81599 MILW 81606 MILW 81614 - 81699

