

RECORDATION NO. 10851-E Filed 1428

RECORDATION NO. 10851-F Filed 1428

10851-E
10851-F
10851-G

JUN 16 1982 -1 25 PM

JUN 16 1982 -1 25 PM

INTERSTATE COMMERCE COMMISSION

INTERSTATE COMMERCE COMMISSION
LAW OFFICES

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

ALVORD AND ALVORD

OF COUNSEL
JESS LARSON
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URBAN A. LESTER

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RICHARD N. BAGENSTOS

200 WORLD CENTER BUILDING
918 SIXTEENTH STREET, N.W.

WASHINGTON, D. C.
20006-2973

RECORDATION NO. 10851-G FILED 1428
CABLE ADDRESS
"ALVORD"

TELEPHONE
AREA CODE 202
3-2266

* NOT A MEMBER OF D. C. BAR
** ALSO A MEMBER OF OHIO BAR

June 16, 1982 JUN 16 1982 -1 25 PM

INTERSTATE COMMERCE COMMISSION
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Ms. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D.C.

No. **2-167A055**

JUN 16 1982

Fee \$ 30.00

Dear Madam:

ICC Washington, D. C.

Enclosed for recordation pursuant to the provisions of 49 U.S.C. §11303 are original executed copy and two xerox copies each of 1) Confirmation of Termination executed on May 25, 1982 by National Railway Utilization Corporation, 2) Confirmation of Termination executed on May 25, 1982 by Pickens Railroad Company, and 3) Confirmation of Enforcement and Release executed on June 1, 1982 by The Life Insurance Company of Virginia.

Each of the above described documents is a "secondary document" as that term is defined in 49 C.F.R. 1116.1(b). They relate to certain documents filed under Recordation Number 10851, including a Lease of Railroad Equipment, Participation Agreement, Security Agreement and Assignment of Lease, each dated as of September 10, 1979 and filed and recorded on September 28, 1979 at 2:40 p.m.

A general description of the railroad equipment covered by the enclosed documents is fifty (50) boxcars bearing car mark and numbers NSL 160000 through NSL 160049, both inclusive.

The names and addresses of the parties executing the enclosed documents are:

National Railway Utilization Corporation
100 North 20th Street
Philadelphia, Pennsylvania 19103

RECEIVED
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I.C.C.
FEE OPERATION BR.

Confer with - C.T. Kopper

Ms. Agatha L. Mergenovich
Secretary
June 16, 1982
Page Two

Pickens Railroad Company
100 North 20th Street
Philadelphia, Pennsylvania 19103

The Life Insurance Company of Virginia
P.O. Box 27601
Richmond, Virginia 23261

The undersigned is agent for the foregoing
executing parties for the purpose of submitting the
enclosed documents for recordation and has knowledge of
the matters contained therein.

Please return the stamped xerox copies of the
enclosed documents to Charles T. Kappler, Esq., Alvord
and Alvord, 918 Sixteenth Street, N.W., Washington,
D.C. 20006.

Also enclosed is a check in the amount of
\$30 payable to the order of the Interstate Commerce
Commission covering the required recordation fees.

Very truly yours,


Charles T. Kappler

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

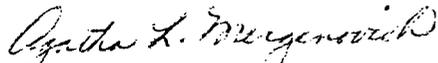
Charles T. Kappler
Alvord and Alvord
200 World Center Bldg.
918 Sixteenth St. N. W.
Washington, D. C. 20006-2973

June 16, 1982

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 6/16/82 at 1:25PM, and assigned re-
recording number(s) 10851-E, 10851-F, & 10851-G

Sincerely yours,


Agatha L. Mergenovich
Secretary

Enclosure(s)

RECORDATION NO. 10851-6
Filed 1425

JUN 16 1982 - 1 25 PM

INTERSTATE COMMERCE COMMISSION

10851-6

CONFIRMATION OF ENFORCEMENT AND RELEASE

The undersigned, THE LIFE INSURANCE COMPANY OF VIRGINIA, a Virginia corporation (the "Secured Party") hereby evidences and confirms that the security interest held by the Secured Party under the following described agreements:

1. Participation Agreement dated as of September 10, 1979 among the Secured Party, Pickens Railroad Company, National Railway Utilization Corporation and Hartford National Bank and Trust Company (the "Bank") filed with the Interstate Commerce Commission on September 28, 1979 and given Recordation No. 10851-A.
2. Security Agreement dated as of September 10, 1979 between the Secured Party and the Bank filed with the Interstate Commerce Commission on September 28, 1979 and given Recordation No. 10851-B.
3. Assignment of Lease dated as of September 10, 1979 between the Secured Party and the Bank filed with the Interstate Commerce Commission on September 28, 1979 and given Recordation No. 10851-C.
4. Amendment to Security Agreement between the Secured Party and the Bank dated as of September 10, 1979 filed with the Interstate Commerce Commission on October 5, 1979 and given Recordation No. 10851-D.

with respect to 50 boxcars bearing car mark and numbers NSL 160000 through 160049, both inclusive (the "Equipment"), has been enforced by the Secured Party, resulting in the Secured Party becoming the owner of the Equipment. As owner thereof, the Secured Party hereby confirms its release of its prior security interest in the Equipment.

THE LIFE INSURANCE COMPANY OF
VIRGINIA

By Charles Keller
Its Second Vice President

[SEAL]

Attest:

Janet B. Belore
Asst. Secretary

STATE OF VIRGINIA)
) SS
COUNTY OF HENRICO)

On this 1st day of JUNE, 1982, before me personally appeared CHARLES E. KELLER, to me personally known, who being by me duly sworn, says that (s)he is the SECOND VICE PRESIDENT of THE LIFE INSURANCE COMPANY OF VIRGINIA, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Dorothy D. Pate
Signature of notary public
DOROTHY D. PATE

[SEAL]

My commission expires My Commission Expires August 3, 1982