

THE COMMONWEALTH PLAN, INC.

2655 CAMPUS DRIVE, SAN MATEO, CALIFORNIA 94403

EXECUTIVE OFFICES

AREA CODE 415
573-1200

March 18, 1981

RECORDATION NO. 12905-B Filed 1428

No. **1-078A064**

MAR 20 1981 - 10 20 AM

Date.....
Fee \$ 20.00

INTERSTATE COMMERCE COMMISSION

ICC Washington, D. C.

Mrs. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
12th and Constitution Avenues, N. W.
Washington, D.C. 20423

Attention: Mrs. Mildred Lee, Room 2227

Dear Madam Secretary:

There are handed to you herewith, for recording in compliance with the provisions of Section 20c of the Interstate Commerce Commission, four executed original counterparts each of an Individual Sale Record, which is supplemental to the Master Conditional Sale Agreement recorded on February 11, 1981, file number 12905, and an Individual Leasing Record supplemental to the Master Leasing Agreement also recorded on February 11, 1981, file number 12905-A. Also enclosed is this Company's check in the amount of \$20.00 in payment of the required recording fees.

The following information is set forth in accordance with the provisions of Section 57.4 of the Commission's Order of July 28, 1952, as amended:

Name and Address of Conditional Seller:

The Commonwealth Plan, Inc.
2655 Campus Drive, Suite 200
San Mateo, California 94403

Name and Address of Conditional Buyer and Lessor:

Southwestern States Management Co.
701 Commerce Street
Dallas, Texas 75202

Name and Address of Lessee:

Missouri-Kansas-Texas Railroad Company
701 Commerce Street
Dallas, Texas 75202

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Interstate Commerce Commission
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General Description of the Equipment Covered by the Agreements:

Twenty-five (25) 70-ton covered hopper cars, approximately
3600 cu. ft. capacity

Identifying Marks: BKTY 1000-1003, 1005-1021, 1023, 1026,
1028, 1029

When recording of the enclosed documents has been com-
pleted, will you kindly return to our representative three
counterparts of each document.

Very truly yours,



Robert A. Fuller
Counsel

RAF/glj
Enclosures

INDIVIDUAL SALE RECORD

I.S.R. NO. 1 Effective Date of Conditional Sale January 1, 1981

DESCRIPTION OF EQUIPMENT	NUMBER OF UNITS	IDENTIFICATION NUMBERS	ALLOCATED PURCHASE PRICE PER UNIT	AGGREGATE PURCHASE PRICE
70-ton covered hopper cars, approximately 3600 cu. ft. capacity	25	BKTY 1000-1003, 1005-1021, 1023, 1026, 1028, 1029	\$17,000	\$ 425,000

RECORDATION # 13905-18 Filed 1425

MAR 20 1981 - 10 20 AM

INTERSTATE COMMERCE COMMISSION

TOTAL \$ 425,000

Amount of Monthly Interest Payment Covering the Aggregate Purchase Price During Interim Period:

Amount of Quarterly Installment of Principal and Interest of the Aggregate Purchase Price Commencing October 1, 1981 and Continuing for 60 Quarters:

\$1,875

\$10,448.41

Units(s) of Equipment to be fully paid for by September 30, 1996

The undersigned Seller hereby sells to the undersigned Buyer the Equipment described herein. The covenants, terms and conditions of this Sale Agreement are those contained in a Master Conditional Sale Agreement between the undersigned Seller and Buyer dated as of December 1, 1980, which covenants, terms and conditions are hereby incorporated by reference.

SOUTHWESTERN STATES MANAGEMENT CO., BUYER

THE COMMONWEALTH PLAN, INC., SELLER

BY [Signature]
Title Vice President

By [Signature]
Title Assistant Controller

STATE OF TEXAS)
)
COUNTY OF DALLAS)

On this 2nd day of March, 1981,
before me personally appeared H. O. Brandt,
to me personally known, who, being by me duly sworn, says that he is
Vice President of Southwestern States
Management Co., that one of the seals affixed to the foregoing instrument
is the corporate seal of said corporation, that said instrument was
signed and sealed on behalf of said corporation by authority of its
Board of Directors, and he acknowledged that the execution of the fore-
going instrument was the free act and deed of said corporation.

Vivian Rossetti VIVIAN ROSSETTI
Notary Public

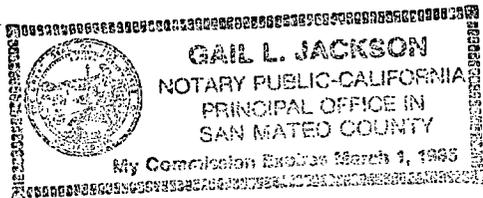


My Commission expires:

1-16-85

STATE OF CALIFORNIA)
)
COUNTY OF SAN MATEO)

On this 16th day of March, 1981,
before me personally appeared D. J. Stock,
to me personally known, who, being by me duly sworn, says that he is
Assistant Controller of The Commonwealth
Plan, Inc., that one of the seals affixed to the foregoing instrument
is the corporate seal of said corporation, that said instrument was
signed and sealed on behalf of said corporation by authority of its
Board of Directors, and he acknowledged that the execution of the fore-
going instrument was the free act and deed of said corporation.



Gail L. Jackson
Notary Public

My commission expires:

March 1, 1985