

FOLEY, LARDNER, HOLLABAUGH & JACOBS

1775 PENNSYLVANIA AVENUE, N. W.

WASHINGTON, D. C. 20006

TELEPHONE (202) 862-5300

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THOMAS A. STROUP  
CAROL S. LOTTMAN  
MICHAEL R. BROMWICH

IN MILWAUKEE WISCONSIN  
FOLEY & LARDNER  
FIRST WISCONSIN CENTER  
777 EAST WISCONSIN AVENUE  
MILWAUKEE, WIS. 53202

TELEPHONE (414) 271-2400  
TELEX 26-819  
(FOLEY LARD MIL)

IN MADISON, WISCONSIN  
FOLEY & LARDNER  
POST OFFICE BOX 1497  
FIRST WISCONSIN PLAZA  
1 SOUTH PINCKNEY STREET  
MADISON, WIS. 53701

TELEPHONE (608) 257-5035

RECORDATION NO. 12849-A  
NOV 2 1981-3 55 PM  
INTERSTATE COMMERCE COMMISSION

No. 1-306A172  
Date NOV - 2 1981  
Fee \$ 10.00  
ICC Washington, D. C.

November 2, 1981

Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Dear Sir:

Enclosed for recordation under the provisions of 49 U.S.C. § 11303(a) and the applicable regulations are an original, and two counterparts, of an amended Schedule A to a Selective Business Security Agreement ("the Agreement"), previously recorded on February 3, 1981 at 10:25 a.m., bearing recordation #12849.

The names and addresses of the parties to the Agreement are as follows:

Secured Party: First Wisconsin National Bank  
of Milwaukee  
777 East Wisconsin Avenue  
Milwaukee, Wisconsin 53202

Debtor: Wisconsin & Southern Railroad Co.  
501 E. Lake Street  
Horicon, Wisconsin 53032

The amended Schedule A adds the following equipment:

Three (3) GP-9-M rebuilt railroad locomotives manufactured by the Electro Motive Division of General Motors Corp., having road numbers 4490, 4491 and 4492.

RECEIVED  
NOV 2 3 49 PM '81  
FEE OFFER 1000 BR

*Jane Novis*  
*Carley*

Secretary  
November 2, 1981  
Page Two

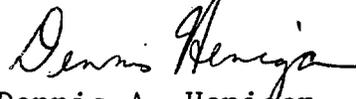
Also submitted for recordation are an original and two counterparts of a verified letter from the Debtor acknowledging that the above-described equipment is subject to the Agreement and authorizing the appropriate amendment to Schedule A of the Agreement. Please return the original verified letter to:

Howard Hopwood, Esquire  
Legal Department  
First Wisconsin National Bank  
of Milwaukee  
777 East Wisconsin Avenue  
Milwaukee, Wisconsin 53202

Enclosed is a check in the amount of \$10.00 in payment of the required recordation fee.

The undersigned is an attorney for the First Wisconsin National Bank of Milwaukee and has knowledge of the matters set forth in the Agreement and this amendment.

Sincerely yours,

  
Dennis A. Henigan

DAH:dm  
Enclosures

**Interstate Commerce Commission**  
Washington, D.C. 20423

11/2/81

OFFICE OF THE SECRETARY

**Dennis T. Hurst**  
**Vice President**

**Wisconsin & Southern RR. Co.**  
**2215 Sanders Road**  
**Northbrook, Illinois 60062**

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **11/2/81** at **3:55pm**, and assigned re-  
recording number(s). **12849-A**

Sincerely yours,

*Agatha L. Mergenovich*  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

SE-30  
(7/79)



**WISCONSIN & SOUTHERN  
RAILROAD CO.**

2215 Sanders Road  
Northbrook, IL 60062

(312) 272-8350

October 21, 1981

RECORDATION NO. *12849-A* Filed 1425

NOV 2 1981 3 55 PM

INTERSTATE COMMERCE COMMISSION

First Wisconsin National  
Bank of Milwaukee  
777 East Wisconsin Avenue  
Milwaukee, Wisconsin 53202

Attention: Mr. Mark P. Bruss

Gentlemen:

In connection with the Selective Business Security Agreement by and between First Wisconsin National Bank of Milwaukee and Wisconsin & Southern Railroad Co. (the Company), dated January 2, 1981, the Company is in the process of acquiring the following described equipment from Chrome Crankshaft Locomotive Sales Co.:

Three GP-9-M rebuilt railroad locomotives manufactured by the Electro Motive Division of General Motors Corporation, having road numbers 4490, 4491 and 4492. These locomotives were formerly in service with the Chicago, Rock Island and Pacific Railroad Company.

The locomotives are described on the attached original invoices from Chrome Crankshaft Locomotive Sales Co. and on copies of the Company's purchase orders 41-070-881-01 and 41-070-881-02.

The Company acknowledges that the above equipment is subject to the above referenced security agreement. In this connection, you are authorized to amend, at the appropriate time, Schedule A of such security agreement by adding thereto the above described equipment.

If you have any questions, or require further information, please contact me.

Very truly yours,

Dennis T. Hurst  
Vice President

DTH/rm  
Enclosure

STATE OF ILLINOIS            )  
  )  
COUNTY OF Cook            ) SS.

On this 21st day of October, 1981, before me personally appeared Dennis T. Hurst, to me personally known, who being by me duly sworn, says that he is the Vice President of Wisconsin & Southern Railroad Co., that the seal affixed to the attached instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Carmen Montaganis  
Notary Public

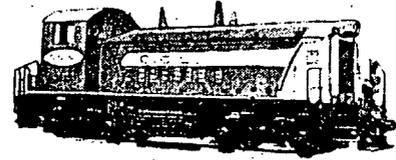
My Commission expires: My Commission Expires October 26, 1984

# CHROME CRANKSHAFT LOCOMOTIVE SALES CO.

CHICAGO, ILL.

LOS ANGELES, CAL.

~~XXXXXX SOUTH AVE XXXX~~ 6010 S. New England Ave.  
CHICAGO, ILLINOIS 60627 38 9/3/81  
TELEPHONE (312) 646-3300



TERMS ~~XXXXXX~~ NET 30 COMPLETE LOCOMOTIVE SALES - SERVICE - PARTS

Accounts not paid within 30 days from invoice date will be charged 1 1/2% per month (.05% per day) from invoice date to date of payment

INVOICE NO. 1995 S

JOB NO.

Wisconsin & Southern R. R. Co.  
P.O. Box A  
Horicon, Wisconsin 53032

CUSTOMER ORDER NO.

41-070-881-02

1 ea. GP-9 Locomotive  
Road No. 4492

\$240,197.00

RECEIVED  
SEP - 8 1981  
WSOR

RECEIVED  
SEP - 9 1981

Shipped from Silvis, Illinois

FUNDING SYSTEMS RAILCARS, INC.  
2215 SANDERS RD.  
NORTHBROOK, IL 60062

YOUR ORDER WAS SHIPPED COMPLETE  PARTIAL

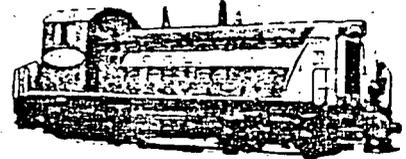
VIA:

"WE HEREBY CERTIFY THAT THESE GOODS WERE PRODUCED IN COMPLIANCE WITH ALL APPLICABLE REQUIREMENTS OF SECTION 6, 7 AND 12 OF THE FAIR LABOR ACT, AS AMENDED, AND OF REGULATIONS AND ORDERS OF THE UNITED STATES DEPARTMENT OF LABOR ISSUED UNDER SECTION 14 THEREOF."

# CHROME CRANKSHAFT LOCOMOTIVE SALES CO.

CHICAGO, ILL.      LOS ANGELES, CAL.

~~18601 SOUTH AVE~~ 6010 S New England Ave  
CHICAGO, ILLINOIS ~~60637~~ 60638      7/28/81  
TELEPHONE (312) 646-3300



TERMS 1/2 10 DAYS NET 30 COMPLETE LOCOMOTIVE SALES - SERVICE - PARTS

Accounts not paid within 30 days from invoice date will be charged 1 1/2% per month (.05% per day) from invoice date to date of payment

INVOICE NO. 2520

JOB NO. \_\_\_\_\_

Wisconsin & Southern R. R. Co.  
P.O. Box A  
Horicon, Wisconsin 53032  
Atten: Mr. Del Perrin

CUSTOMER ORDER NO. \_\_\_\_\_

41-070-881-01

2 ea. GP-9-M Locomotives @ 240,197.00/ea \$480,394.00  
Road No. 4490  
Road No. 4491

as per your P.O.

**RECEIVED**  
JUL 30 1981  
WSOR

YOUR ORDER WAS SHIPPED COMPLETE  PARTIAL

VIA: Milwaukee R. R.

"WE HEREBY CERTIFY THAT THESE GOODS WERE PRODUCED IN COMPLIANCE WITH ALL APPLICABLE REQUIREMENTS OF SECTION 6, 7 AND 8 OF THE FAIR LABOR ACT, AS AMENDED, AND OF REGULATIONS AND ORDERS OF THE UNITED STATES DEPARTMENT OF LABOR ISSUED UNDER SECTION 14 THEREOF."

AMENDED SCHEDULE A  
TO SELECTIVE BUSINESS  
SECURITY AGREEMENT  
RECORDATION #12849

<u>Quantity</u>	<u>Description</u>
1	VF 3ZL Snowcutter with Telescopic Chut & Rail Type Guide Shoes Serial Number 251.
1	Heab Model 550 Crane including accessories; Serial Nimber 50218.
1	1981 GMC Hi-Rail pick-up truck, Model #TC 30943 with 164" wheel base, 9,000 ton GVW complete with rail gear and accessories.
1	901-430-WDS Welder with attachments.
3	GP-9-M rebuilt railroad locomotives manufactured by the Electro Motive Division of General Motors Corporation, having road numbers 4490, 4491 and 4492.