

CHICAGO AND



TRANSPORTATION COMPANY

RECORDATION NO. 12959-A Filed 142b

SEP 25 1981 -10 40 AM

INTERSTATE COMMERCE COMMISSION

LAW DEPARTMENT
DIRECT DIAL NUMBER
(312) 454-6535

September 29, 1981
File No.: A-11479

Ms. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
12th & Constitution Ave., N.W.
Washington, D. C. 20423

1-26FAC15

No. SEP 25 1981

Date 10-00

ICC Washington, D. C.

RECEIVED
SEP 25 10 32 AM '81
FEE OPERATION BR.

Dear Ms. Mergenovich:

Pursuant to Section 11303 (formerly Section 20c) of the Interstate Commerce Act, enclosed for recordation are counterparts of a Deed of Release dated September 23, 1981 covering 14 EMD type GP-40 locomotive units 3,000 HP, CNW Nos. 5524 through 5537 both inclusive. The Lease Agreement covering the subject 14 locomotives was previously recorded with the I.C.C. under Recordation No. 12959.

The names and addresses of the parties to the transaction are as follows:

Chicago and North Western Transportation Company,
Lessee, North Western Leasing Company, Lessor,
both of 400 West Madison Street, Chicago, Illinois,
60606.

Enclosed is our check for \$10.00 to cover your recording fee. Keep one counterpart for your files and return the other counterparts showing your recordation data.

Very truly yours,

J. S. Edwards
Assistant Secretary

Enclosures

JSE:ps

cc: J. A. Barnes
G. R. Charles - C323
R. D. Smith
J. D. O'Neill
M. H. Shumate

D. E. Stockham, Attn: P. J. Brod
Arthur Anderson & Co.
Attn: G. Holdren*
R. F. Guenther, Attn: J. James

Counterpart - Henry Stone

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

J. S. Edwards
Chicago & NorthWestern Trnsp. Co.
400 West Madison Street
Chicago, Illinois 60606

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/25/81 at 10:40AM, and assigned re-
recording number(s). 12959-A, & 12960-A

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

Enclosure(s)

RECORDATION NO. 12959-A
FILE 142

SEP 25 1981 - 10 40 AM

INTERSTATE COMMERCE COMMISSION

DEED OF RELEASE

KNOW ALL MEN BY THESE PRESENTS, that CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, a Delaware corporation ("C&NW"), for good and valuable consideration, the receipt and adequacy whereof are hereby acknowledged, does hereby release, remise, convey and quitclaim, effective September 24, 1981, unto NORTH WESTERN LEASING COMPANY its successors and assigns, all of the right, title, and interest and every claim and demand whatsoever, which C&NW may now have or claim to have acquired in and to the equipment identified and described on the list marked Schedule A attached hereto and made a part hereof.

IN WITNESS WHEREOF, C&NW has caused this Deed of Release to be executed by its duly authorized officer and its corporate seal to be affixed hereunto and attested by one of its Assistant Secretaries this 23rd day of September, 1981.

CHICAGO AND NORTH WESTERN
TRANSPORTATION COMPANY

By: J. M. Butler
J. M. Butler
Senior Vice President-
Finance & Accounting

ATTEST:

By: J. S. Edwards
(Seal) J. S. Edwards
Assistant Secretary

SCHEDULE A

Quantity:	14
Type:	Model GP-40 3000 H.P. Diesel-Electric Locomotives
Specifications:	Specification No. 8056 as amended by Specification No. 8056-3
Builder:	General Motors Corporation (Electro-Motive Division)
Lessee's Numbers (inclusive):	CNW Nos. 5524 through 5537 (both inclusive)

CORPORATE ACKNOWLEDGMENT

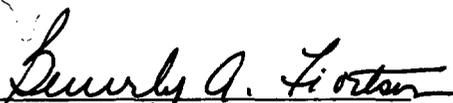
STATE OF ILLINOIS :

: SS

COUNTY OF COOK :

On this 23rd day of September, 1981, before me personally appeared J. M. BUTLER, to me personally known, who being by me duly sworn, says that he is the Senior Vice President-Finance & Accounting of Chicago and North Western Transportation Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Assistant Secretary


Notary

(Seal)

My Commission Expires 2/18/84