

Southern Pacific Transportation Company

Southern Pacific Building • One Market Plaza • San Francisco, California 94105

(415) 541-1000

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RECORDATION NO. 10265-5 Filed 1425

AUG 18 1987 - 3 40 PM

INTERSTATE COMMERCE COMMISSION

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August 12, 1987

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RECORDATION NO. 10265-K Filed 1425

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INTERSTATE COMMERCE COMMISSION

VIA CERTIFIED MAIL
RETURN RECEIPT REQUESTED

Ms. Noreta R. McGee
Secretary
Interstate Commerce Commission
Twelfth Street & Constitution Avenue
Washington, D.C. 20423

RE: I.C.C. Finance Docket No. 28966 --
Southern Pacific Transportation Company
Equipment Trust Agreement, Series 74

Dear Ms. McGee:

There are enclosed for recording, pursuant to the provisions of Title 49, United States Code, Section 11303, the original and four (4) fully executed counterparts of Ninth Supplement to Equipment Trust and Assignment and Transfer of Certain Road Equipment, each dated as of July 15, 1987, to Equipment Trust Agreement dated as of April 1, 1979, creating Southern Pacific Transportation Company Equipment Trust, Series 74, together with voucher in payment of the recording fee.

The following documents have been recorded with the Commission under Section 11303 in this matter:

Equipment Trust Agreement dated as of April 1, 1979, recorded on April 6, 1979, at 11:10 AM, assigned Recordation No. 10265;

Ms. Noreta R. McGee
Page Two
August 12, 1987

First Supplement to Equipment Trust Agreement
dated as of August 15, 1979, recorded on
August 20, 1979, at 3:30 PM, assigned
Recordation No. 10265-A;

Second Supplement to Equipment Trust Agreement
dated as of October 15, 1979, recorded on
November 5, 1979, at 2:55 PM, assigned
Recordation No. 10265-B;

Third Supplement to Equipment Trust Agreement
dated as of February 29, 1980, recorded on
March 6, 1980, at 2:45 PM, assigned
Recordation No. 10265-C;

Fourth Supplement to Equipment Trust Agreement
dated as of August 1, 1982, recorded on
August 12, 1982, at 1:00 PM, assigned
Recordation No. 10265-D;

Fifth Supplement to Equipment Trust Agreement
dated as of October 31, 1983, recorded on
December 6, 1983, at 2:40 PM, assigned Recordation
No. 10265-E;

Sixth Supplement to Equipment Trust Agreement
dated as of June 1, 1984, recorded on June 19,
1984, at 3:10 PM, assigned Recordation No. 10265-F;

Seventh Supplement to Equipment Trust Agreement
dated as of May 15, 1985, recorded on June 6,
1985, at 12:55 PM, assigned Recordation No.
10265-G;

Eighth Supplement to Equipment Trust Agreement
dated as of March 31, 1986, recorded on April 29,
1986, at 9:55 AM, assigned Recordation No.
10265-H; and

Assignment and Transfer of Certain Road Equipment
dated as of March 31, 1986, recorded on April 29,
1986, at 9:55 AM, assigned Recordation No.
10265-I.

In connection with the recording of the Ninth Supplement and Assignment and Transfer, each dated as of July 15, 1987, to the Equipment Trust Agreement dated as of April 1, 1979, the following information is set forth in accordance with the provisions of Section 57.4 of the Commission's Order of July 28, 1952, as amended:

Ms. Noreta R. McGee
Page Three
August 12, 1987

Name and Address of Trustee - Lessor:

First Pennsylvania Bank, N.A.
30 South 30th Street
Philadelphia, Pennsylvania 19104

Name and Address of Guarantor - Lessee:

Southern Pacific Transportation Company
Southern Pacific Building
One Market Plaza
San Francisco, California 94105

General Description of the Equipment
Covered by the Ninth Supplement:

<u>Number of Units</u>	<u>Description</u>
1	Diesel Locomotive; General Motors Corp. (Electro-Motive Div.), builder; lettered SP and numbered 1510; GRIP Date - October 1979.

General Description of Equipment Covered by the
Assignment and Transfer of Certain Road Equipment:

<u>Number of Units</u>	<u>Description</u>
1	70-ton Box Car; ACF Industries, Inc., builder; lettered SP and numbered 247526.
4	70-ton Box Cars; PACCAR Inc. (Pacific Car and Foundry Division), builder; lettered SP and numbered 246656, 246899, 246928 and 246930.

When the recording of the Ninth Supplement and Assign-
ment and Transfer have been completed, will you kindly
endorse, with the pertinent recording information, all
executed counterparts thereof which are presented to you,
and return four (4) of the same to the undersigned.

Very truly yours,

Lenona Young
Lenona Young
Legal Assistant

Enclosures

cc: Mr. E. L. Johnson
(Attn: Mr. C. D. Tyler)

SOUTHERN PACIFIC TRANSPORTATION COMPANY

EQUIPMENT TRUST

SERIES 74

RECORDATION NO. *16265-K* Filed 1429

AUG 18 1987 - 3 40 PM

INTERSTATE COMMERCE COMMISSION

ASSIGNMENT AND TRANSFER OF CERTAIN ROAD EQUIPMENT

Dated as of July 15, 1987

FIRST PENNSYLVANIA BANK, N.A.

- TO -

SOUTHERN PACIFIC TRANSPORTATION COMPANY

ASSIGNMENT AND TRANSFER OF CERTAIN RAILROAD EQUIPMENT, dated as of the fifteenth day of July, 1987, by FIRST PENNSYLVANIA BANK, N.A., a corporation duly organized and existing under the laws of the Commonwealth of Pennsylvania, Trustee under the Equipment Trust Agreement hereinafter mentioned (hereinafter called the "Trustee"), to SOUTHERN PACIFIC TRANSPORTATION COMPANY, a corporation duly organized and existing under the laws of the State of Delaware (hereinafter called the "Company").

WHEREAS, by a certain Equipment Trust Agreement, bearing date as of April 1, 1979, by and between the Trustee and the Company (hereinafter called the "Equipment Trust Agreement"), there was constituted the "Southern Pacific Transportation Company Equipment Trust, Series 74," pursuant to which Trustee leased certain railroad equipment to the Company, upon the terms and conditions therein set forth; and

WHEREAS, certain box cars comprising said Trust Equipment (hereinafter called "Unsuitable Equipment") have become unsuitable for use by the Company, and in accordance with the provisions of said Equipment Trust and in anticipation and consideration of the release of such Unsuitable Equipment, the Company has assigned and transferred to the Trustee other standard-gauge railroad equipment (hereinafter called the "Replacement Equipment"), other than work equipment, as specifically described in the Ninth Supplement to Equipment Trust dated as of July 15, 1987 ("Ninth Supplement"):

<u>Number of Units</u>	<u>Description</u>
1	70-ton Box Car; ACF Industries, Inc., builder; lettered SP and numbered 247526.
4	70-ton Box Cars; PACCAR Inc. (Pacific Car and Foundry Division), builder; lettered SP and numbered 246656, 246899, 246928 and 246930.

WHEREAS, the Company has well and truly performed all of the covenants and conditions on its part to be performed under the said Equipment Trust Agreement, including all payments required of it to be made, and as a result of such good standing and by virtue of the prior subjection and the Trustee's acceptance of the Replacement Equipment to the Equipment Trust Agreement pursuant to the Ninth Supplement thereto, the Company is now entitled to the release of the aforesaid Unsuitable Equipment under Section 4.09 of said Equipment Trust Agreement.

NOW, THEREFORE, THIS INDENTURE WITNESSETH THAT:

In consideration of the premises and of other good and valuable considerations, receipt of which is hereby acknowledged, the Trustee does hereby sell, assign, transfer and set over unto the Company all of the Unsuitable Equipment which is specifically described herein and covered by the Equipment Trust Agreement.

TOGETHER with all right, title and interest now owned or hereafter acquired by the Trustee in and to the said Unsuitable Equipment.

TO HAVE AND TO HOLD all and singular the said equipment and the said attendant rights to the Company, its successors and assigns, for its and their own use and behoof forever;

AND the Trustee hereby covenants with the Company, its successors and assigns, that the Trustee has not done, permitted, executed or suffered, and that neither it nor its successors or assigns will do, commit, execute or suffer, any act, matter or thing whatsoever which is calculated to or which will or may impugn, impair, defeat or cast doubt upon the clear, absolute and indefeasible title given to the Company by these presents.

The Trustee does hereby constitute and appoint LYNN A. TUZINSKI to be its attorney, for it and in its name and as and for its corporate act and deed to acknowledge this instrument before any person having authority by the laws of the Commonwealth of Pennsylvania or elsewhere to take such acknowledgment, to the intent that the same may be duly recorded.

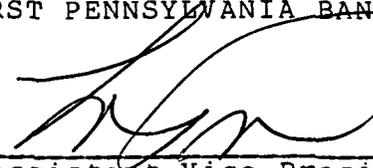
IN WITNESS WHEREOF, the Trustee, acting in accordance with the terms and conditions of the said Equipment Trust Agreement, with respect to the above-described Unsuitable Equipment, has caused these presents to be signed in its

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name and its corporate seal to be hereunto affixed, duly
attested, this 31ST day of July, 1987.

FIRST PENNSYLVANIA BANK, N.A.

By


Assistant Vice President

ATTEST:


Assistant Secretary

