

CHICAGO AND



TRANSPORTATION COMPANY

JOAN A. SCHRAMM  
J. S. EDWARDS  
FRANCES L. TURNER  
ASSISTANT SECRETARIES  
DIRECT DIAL NUMBER  
312/559-6165

1-555A132  
No.  
Date OCT 21 1981  
Fee \$ 10.00

December 18, 1981

File No. A-11479

ICC Washington, D. C.

RECORDATION NO. 12960-C  
Filed 1425

DEC 21 1981 -2 00 PM  
INTERSTATE COMMERCE COMMISSION

Ms. Agatha L. Mergenovich  
Secretary  
Interstate Commerce Commission  
12th & Constitution Avenue, N.W.  
Washington, D.C. 20423

Dear Ms. Mergenovich:

Pursuant to Section 11303 (formerly Section 20c) of the Interstate Commerce Act, enclosed for recordation are counterparts of a Partial Release and Bill of Sale dated December 16, 1981 covering 24 EMD type GP-40 locomotive units 3,000 HP, CNW Nos. 5500 through 5523 both inclusive. The Security Agreement covering the subject 24 locomotives was previously recorded with the I.C.C. under Recordation No. 12960.

The names and addresses of the parties to the transaction are as follows:

Chicago and North Western Transportation Company,  
Lessee; North Western Leasing Company, Lessor,  
both of One North Western Center, Chicago, Illinois,  
60606.

Enclosed is our check for \$10.00 to cover your recording fee. Keep one counterpart for your files and return the other counterparts showing your recordation data.

Very truly yours,

*James Linderkamp*  
J. Linderkamp  
Staff Officer

Enclosures

cc: J. A. Barnes  
G. R. Charles C-324  
R. D. Smith  
J. D. O'Neill  
M. H. Shumate  
J. S. Edwards

D. E. Stockham, Attn: P. J. Brod  
Arthur Anderson & Co.  
Attn: G. Holdren  
R. F. Guenther, Attn: J. James

REC'D  
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RECEIVED

*Ms Lee  
this one is  
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12960-C  
RECORDATION NO. 12960-C

DEC 21 1981 - 2 01 PM  
INTERSTATE COMMERCE COMMISSION

PARTIAL RELEASE AND BILL OF SALE

WHEREAS, NORTH WESTERN LEASING COMPANY, a Delaware corporation (hereinafter referred to as "Debtor") has heretofore executed and delivered to CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, (hereinafter referred to as "Secured Party") that certain Security Agreement dated as of December 15, 1980, (hereinafter referred to as "Agreement") mortgaging thirty-eight EMD GP-40 3000 HP Diesel Electric Locomotives CNW Nos. 5500 through 5537, both inclusive as security for the indebtedness of the Debtor; and

WHEREAS, the indebtedness secured by said Agreement with respect to twenty-four of said locomotives CNW Nos. 5500 through 5523 inclusive (hereinafter referred to as "Equipment"), has been fully paid, discharged and satisfied and the conditions and obligations with respect to such Equipment have been satisfied in full and the Secured Party has been requested to release the lien of said Agreement;

NOW, THEREFORE, Secured Party, in consideration of the sum of One Dollar (\$1.00) to it in hand paid by Debtor, the receipt whereof is hereby acknowledged, DOES HEREBY SELL, ASSIGN, CONVEY, TRANSFER AND SET OVER TO NORTH WESTERN LEASING COMPANY the Equipment, to HAVE AND TO HOLD the Equipment unto NORTH WESTERN LEASING COMPANY, its successors and assigns forever, free and clear of all liens, encumbrances and security interests created by or arising under the aforementioned Agreement.

Secured Party does hereby covenant that it has not done anything whereby the Equipment hereby conveyed is or may be in any manner encumbered or charged; that the Equipment is free and clear of all liens and encumbrances of every kind and nature whatsoever created by Secured Party or arising out of any act, obligation or liability on its part. The Bank hereby authorizes removal from the Equipment of any and all ownership plates and other markings of Secured Party.

IN WITNESS WHEREOF, CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, acting in accordance with the terms and conditions of the aforementioned Security Agreement has caused this instrument to be executed in its corporate name by one of its Vice Presidents and its corporate seal to be hereunto affixed and attested by its Banking Officer, this 16<sup>th</sup> day of December A.D. 1981.

CONTINENTAL ILLINOIS NATIONAL BANK  
AND TRUST COMPANY OF CHICAGO

By [Signature]  
Vice President

ATTEST  
[Signature]  
Banking Officer

Handwritten text at the top right of the page, including a date and possibly a name or address, though it is mostly illegible due to fading and angle.



