

OCT 22 1981 -3 15 PM

INTERSTATE COMMERCE COMMISSION

LETTER OF TRANSMITTAL

October 20, 1981

Secretary of the Interstate
Commerce Commission
Constitution and 12th Streets, N.W.
Washington, D.C. 20423

1-295A055
No. OCT 22 1981
Date.....
Fee \$..10.00

ICC Washington, D. C.

Dear Sir:

Pursuant to Part 1116 of the regulations of the Interstate Commerce Commission, 49 CFR Part 1116, I hereby request that you record under 49 U.S.C. Section 11303 the following named documents: Release (Security Agreement Supplement No. 4) dated as of October 20, 1981 ("Release") from Continental Illinois National Bank and Trust Company of Chicago ("Agent") and Transportation Corporation of America ("Company").

I am Assistant Secretary of Transportation Corporation of America and have knowledge of the matters set forth herein.

The parties to the Release and their addresses are as follows:

Transportation Corporation of America
P. O. Box 218
Chicago Heights, Illinois 60411
Attention: President

Continental Illinois National Bank
and Trust Company of Chicago
30 North LaSalle Street
Chicago, Illinois 60690
Attention: Corporate Trust Department

The equipment covered by the Release is as follows:

Continental - C.T. Korman

<u>Type of Car</u>	<u>Number of Cars</u>	<u>Car Numbers (Both Inclusive)</u>	<u>ICC Recordation Date</u>	<u>Number</u>
4750 cu. ft. Covered Hopper	100	MNS 3100 thru MNS 3199	12922	2/11/81
4750 cu. ft. Covered Hopper	25	MNS 3300 thru MNS 3324	12922A	2/11/81

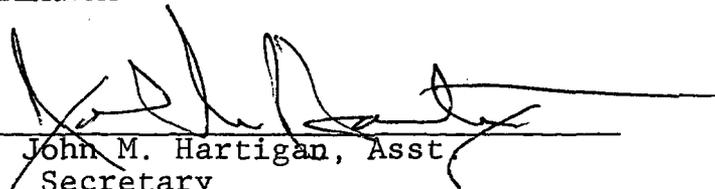
Enclosed herewith are an original and six counterparts of the Release. The extra counterparts should be returned to Mr. Joseph P. Collins of Schiff, Hardin & Waite, 7200 Sears Tower, 233 South Wacker Drive, Chicago, Illinois 60606.

A check in the amount of \$10.00 payable to the Interstate Commerce Commission is also enclosed to cover the required recordation fee.

Sincerely,

TRANSPORTATION CORPORATION OF
AMERICA

By


John M. Hartigan, Asst.
Secretary

OCT 22 1981 -3 15 PM
 INTERSTATE COMMERCE COMMISSION

RELEASE
 (SECURITY AGREEMENT SUPPLEMENT NO. 4)

Release and Security Agreement Supplement dated as of October 20, 1981, from CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association ("Continental"), having its office at 231 South LaSalle Street, Chicago, Illinois 60693 to TRANSPORTATION CORPORATION OF AMERICA, an Illinois corporation ("Company"), having its office at 26th and State Streets, Chicago Heights, Illinois 60411.

W I T N E S S E T H:

Company and Continental have executed and delivered a certain Security Agreement (Chattel Mortgage and Security Agreement) dated as of September 28, 1979 (which agreement, together with any amendments which have been made thereto, is hereinafter called the "Security Agreement") as security for certain loans made by Continental and CITIBANK, N/A ("Citibank") (Continental and Citibank hereinafter together referred to as "Banks") under that certain Credit Agreement (and, if amended, all amendments thereto) dated as of September 28, 1979 (the "Credit Agreement"), among the Company and Banks.

The Security Agreement was filed and recorded with the Interstate Commerce Commission under 49 U.S.C. §11303 on October 3, 1979, as Document No. 10858. The following Security Agreement Supplements were filed and recorded with the Interstate Commerce Commission:

<u>Supplement No.</u>	<u>Date of Supplement</u>	<u>Date of ICC Filing</u>	<u>ICC Filing No.</u>
1	September 16, 1980	September 17, 1980	10858-B
2	September 25, 1980	September 29, 1980	10858-C
3	December 12, 1980	December 17, 1980	10858-D

Company has assigned and granted to Banks under the Security Agreement a security interest in and to (i) certain equipment therein described, including the equipment described in Schedule I annexed hereto (the "Release Equipment") and (ii) certain leases therein described, including the leases of such Security Equipment described in Schedule II hereto (the "Release Leases").

NOW, THEREFORE, in consideration of the premises, Banks and Company hereby agree as follows:

Banks hereby release all liens, security interests and other rights, titles, and interests they possess or hold in said Release Equipment and said Release Leases.

IN WITNESS WHEREOF, Continental, in its individual capacity and as Agent and Transportation Corporation of America have each, by its indicated officer

thereunto duly authorized, caused this Release and Security Agreement Supplement to be executed and delivered as of this October 20, 1981.

TRANSPORTATION CORPORATION OF AMERICA

By:


Its President

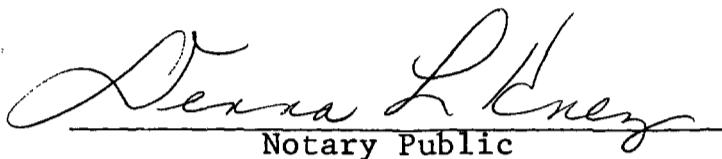
CONTINENTAL ILLINOIS NATIONAL BANK
AND TRUST COMPANY OF CHICAGO,
individually and as Agent

By:


Its Vice President

STATE OF ILLINOIS)
) SS:
COUNTY OF C O O K)

On this 20th day of October, 1981, before me personally appeared Chester H. Wright, to me personally known, who being by me sworn, says that he is the President of TRANSPORTATION CORPORATION OF AMERICA, an Illinois corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

(NOTARIAL SEAL)

My commission expires: 1-11, 1985.

STATE OF ILLINOIS)
) SS:
COUNTY OF C O O K)

On this 20th day of October, 1981 before me personally appeared Theodosia Fitzmorris, to me personally known, who being by me duly sworn, says that she is the Vice President of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association, that the seal affixed to the foregoing instrument is the corporate seal of said association, that said instrument was signed and sealed on behalf of said association by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said association.

Ken L. Reale
Notary Public

(NOTARIAL SEAL)

My Commission expires: November 11, 1981.

SCHEDULE I
to a Release (Security Agreement Supplement No. 4)
dated as of October 20, 1981

<u>Type Cars</u>	<u>Number of Cars</u>	<u>Lessee's Car Numbers (both inclusive)</u>	<u>Unit Base Value</u>	<u>Total Value</u>	<u>ICC Filing Number</u>	<u>Date</u>
4750 cu. ft. Covered Hopper	100	MNS 3100 thru MNS 3199	\$40,250	\$4,025,000	12922	2/11/81
4750 cu. ft. Covered Hopper	<u>25</u>	MNS 3300 thru MNS 3324	\$43,125	<u>\$1,078,125</u>	12922A	2/11/81
	125			<u>\$5,103,125</u>		

SCHEDULE II
to a Release (Security Agreement Supplement No.4)
dated as of October 20, 1981

<u>Lessee</u>	<u>Date of Lease/Rider</u>	<u>Expiration Date</u>	<u>Lessee's Car Numbers (both inclusive)</u>	<u>Number of Cars</u>	<u>ICC FILING</u>	
					<u>Number</u>	<u>Date</u>
Minneapolis, Northfield & Southern Railway Co.	1/6/81	1/6/86	MNS 3100 thru MNS 3199	100	12922	2/11/81
Minneapolis, Northfield and Southern Railway, Inc.	1/22/81	1/22/86	MNS 3300 thru MNS 3324	25	12922A	2/11/81