



**NORFOLK SOUTHERN**

Norfolk Southern Corporation  
Law Department  
185 Spring Street, S.W.  
Atlanta, Georgia 30303

RECORDATION NO. 10859 A File # 1425

**OCT 15 1984 - 2 45 PM**

**David R. Willson**  
Senior General Attorney  
(404) 529-2352

**INTERSTATE COMMERCE COMMISSION**

October 12, 1984  
46137, 60728

ICC OFFICE OF  
THE SECRETARY  
OCT 15 2 46 PM '84  
MOTOR OPERATING UNIT

Mr. James H. Bayne  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

No. **4-289A000**  
**OCT 15 1984**  
Date .....  
Fee \$ **10.00** .....

ICC Washington, D. C.

Dear Mr. Bayne:

I enclose four original counterparts of the document described in paragraph (1) hereof for recordation pursuant to Section 11303 of Title 49 of the U.S. Code and return, together with an original counterpart thereof for retention by the Commission.

In accordance with 49 CFR Part 1177 covering the recordation of documents, I advise you as follows:

- (1) The enclosed document is a Deed of Release and Satisfaction and Bill of Sale dated as of September 25, 1984 executed by Chemical Bank, 55 Water Street, New York, New York 10041, Trustee-Lessor, and relating to an Equipment Trust Agreement between the Trustee-Lessor and Southern Railway Company, 185 Spring Street S.W., Atlanta, GA 30303, Lessee, and is a "secondary document" under 49 CFR §1177.1.
- (2) The "primary document" to which the enclosed secondary document is connected is an Equipment Trust Agreement between the Trustee-Lessor and the Lessee, dated as of October 1, 1979, constituting Southern Railway Equipment Trust No. 4 of 1979, which was filed and recorded in your office on October 5, 1979 at 10:10 A.M. and assigned recordation No. 10859.
- (3) The enclosed document was executed to evidence the release, discharge and satisfaction of all obligation and indebtedness of the Lessee under the "primary document" described in paragraph (2) hereof, and to convey to the Lessee title to the Trust Equipment which was the subject of the "primary document".
- (4) The names and addresses of the parties to the enclosed document and the "primary document" to which it is connected are shown in paragraph (1) hereof.
- (5) After recordation, the four original counterparts of the enclosed document not required by the Commission for recordation should be returned to David R. Willson, Esq., Senior General Attorney, Norfolk Southern Corporation, 185 Spring Street, S.W., Atlanta, GA 30303.

*Theresa J. Rider*  
*C. [unclear]*

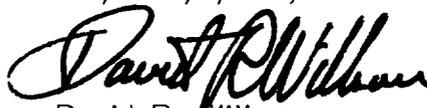
Mr. James H. Bayne  
October 12, 1984  
page two

- (6) The recordation fee of \$10 is enclosed.
- (7) A short summary of the enclosed document for index use follows:

This is a Deed of Release and Satisfaction and Bill of Sale dated as of 9-25-84 releasing the lien of the Trustee under Southern Railway Equipment Trust No. 4 of 1979 (I.C.C. Recordation No. 10859) and terminating that Agreement, conveying the Trustee's interest in the rolling stock subject to such agreement to the former Lessee.

Please acknowledge receipt on the enclosed copy of this letter.

Very truly yours,

A handwritten signature in black ink, appearing to read "David R. Willson". The signature is written in a cursive, flowing style.

David R. Willson  
Senior General Attorney

Encl.

10/15/84

**Interstate Commerce Commission**  
Washington, D.C. 20423

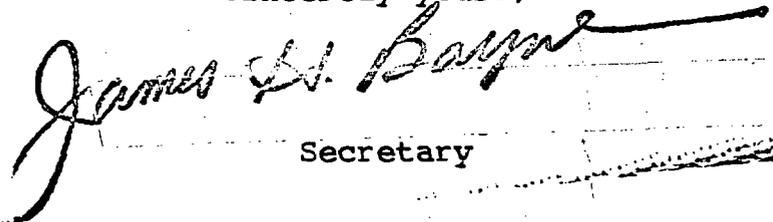
**OFFICE OF THE SECRETARY**

David R. Wilson  
Senior General Atty.  
Norfolk Southern Corp.  
185 Spring Street, S.W.  
Atlanta, GA. 30303

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/15/84 at 2:45pm and assigned re-  
recording number (s). 10859-D Released

Sincerely yours,

  
Secretary

Enclosure(s)

SE-30  
(7/79)

Executed in 6 Counterparts, of  
which this is Counterpart No. 1

RECORDATION NO. 10857-A Filed 1425

OCT 15 1984 -2 45 PM

SOUTHERN RAILWAY EQUIPMENT TRUST No. 4 OF 1979 INTERSTATE COMMERCE COMMISSION

DEED OF RELEASE AND SATISFACTION  
AND  
BILL OF SALE

KNOW ALL MEN BY THESE PRESENTS that CHEMICAL BANK, a corporation duly incorporated and existing under the laws of the State of New York with its head office in the City of New York, New York, as Trustee (the "Trustee") under an Equipment Trust Agreement dated as of October 1, 1979 called SOUTHERN RAILWAY EQUIPMENT TRUST NO. 4 OF 1979, as amended (the "Trust Agreement"), between the Trustee and SOUTHERN RAILWAY COMPANY, a Virginia Corporation (the "Company");

HEREBY CERTIFIES that:

WHEREAS, the Company has complied with all its obligations under the terms of the Trust Agreement, and all of the principal amount of the Trust Certificates (as defined in the Trust Agreement) and of the interest due thereon have been fully paid and all of the obligations of the Company under the Trust Agreement have been fully complied with and performed.

NOW THEREFORE, in consideration of the premises and of the sum of \$1.00 and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged by the Trustee, the Trustee hereby declares the Trust Agreement to be satisfied and canceled, consents that the same be discharged of record, hereby sells, assigns, conveys, transfers, sets over, releases and quitclaims unto Company, its successors and assigns, as its and their absolute property, all of the Trustee's right, title and interest in and to the Trust Equipment (as therein defined) subject to the Trust Agreement, and releases the Company from any and all obligations of the Trust Agreement.

IN WITNESS WHEREOF, the Trustee has caused its name to be signed hereto by its officer thereunto duly authorized and its corporate seal, duly attested, to be hereunto affixed as of this 25th day of September, 1984.

CHEMICAL BANK,  
Trustee,

By J. Murray  
Trust Officer

[SEAL]  
Attest:

Assistant  
Assistant Secretary

State of New York    )]  
County of New York  )]    ss.:

On this 25<sup>th</sup> day of September, 1984, before me personally appeared J. MURRAY, to me personally known, who being by me duly sworn, says that he is a Trust Officer of CHEMICAL BANK, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
\_\_\_\_\_  
Notary Public

[Notarial Seal]

EMILY FAYAN.  
Notary Public, State of New York  
No. 24-4737006  
Qualified in Kings County  
Certificate filed in New York County  
Commission Expires March 30, 1985