

2550 Golf Road  
Rolling Meadows, IL 60008

Telephone: 312/640-7000

7924-D

**EVANS / EVANS RAILCAR**  
**PRODUCTS COMPANY / LEASING COMPANY**  
DIVISION

4-209A084  
No. \_\_\_\_\_  
Date JUL 27 1984 RECORDATION NO. 7924-D Filed 1425  
Fee \$ 10.00 JUL 27 1984 - 2 10 PM  
ICC Washington, D.C. INTERSTATE COMMERCE COMMISSION

ICC OFFICE OF  
THE SECRETARY  
JUL 27 2 01 PM '84  
MOTOR OPERATING UNIT

June 29, 1984

Secretary  
Interstate Commerce Commission  
Washington, D.C.

Dear Secretary:

Pursuant to 49 U.S.C. §11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing three fully executed counterparts of that certain Supplemental Agreement dated as of April 6, 1984. The parties to the Supplemental Agreement are:

Debtor: Evans Railcar Leasing Company  
The East Tower, Suite 1000  
2550 Golf Road  
Rolling Meadows, Illinois 60008

Secured Party: Continental Illinois National Bank  
and Trust Company of Chicago  
231 South LaSalle Street  
Chicago, Illinois 60693

A description of the equipment covered by the Supplemental Agreement and is attached hereto as Exhibits A and B.

The enclosed Supplemental Agreement relates to that certain Agreement and Indenture (Security Agreement) dated as of March 15, 1975 and recorded with Interstate Commerce Commission on May 12, 1975 as ICC Recordation No. 7924. Accordingly, we request that the Supplemental Agreement be filed as subfiling under that number.

*CT. Karpel*  
*Countryman*

Secretary  
Interstate Commerce Commission

June 29, 1984  
Page Two

Enclosed herewith is a check in the amount of \$10.00 in payment of the applicable recording fees.

Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the Supplemental Agreement not required to be kept by you, or, if it is not possible to return it to the bearer, send it to: Mr. Ronald M. Neifield, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very truly yours,

EVANS RAILCAR LEASING COMPANY

  
Assistant Secretary

Enclosures

EXHIBIT A

ISSUE U

"DELETED CAR NUMBERS"

Description

64 Insulated Boxcars

Reporting Marks

USLX 13177-13241  
excluding USLX 13211

EXHIBIT B

ISSUE U

"REPLACEMENT CAR NUMBERS"

Description

Reporting Marks

64 Insulated Boxcars

DKS 776177-776210

DKS 776212-776241

**Interstate Commerce Commission**  
Washington, D.C. 20423

7/27/84

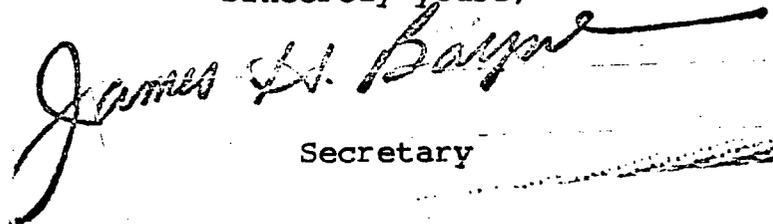
**OFFICE OF THE SECRETARY**

Ronald M. Neifield  
Rosenthal & Schanfield  
55 East Monroe Street  
Chicago, Illinois 60603

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/27/84 at 2:10pm and assigned re-  
recording number(s). 7924-D, 8523-D, 9423-A, 10613-D, 12060-A & 14010-A

Sincerely yours,

  
Secretary

Enclosure(s)

SUPPLEMENTAL AGREEMENT JUL 27 1984 -2 10 PM

INTERSTATE COMMERCE COMMISSION

This Supplemental Agreement dated as of April 6, 1984, is by and between Continental Illinois National Bank and Trust Company of Chicago (hereinafter called the "Trustee") and Evans Railcar Leasing Company, an Illinois Corporation, by name change successor to United States Railway Leasing Company (hereinafter called the "Company").

W I T N E S S E T H:

WHEREAS, the Trustee and the Company have executed and delivered with and to each other that certain Agreement and Indenture, Issue U, dated as of March 15, 1975, (hereinafter called the "Agreement"); and

WHEREAS, the Agreement was recorded with the Interstate Commerce Commission in accordance with 49 USC Section 11303 and assigned Recordation No. 7924; and

WHEREAS, pursuant to said Agreement, the Company granted the Trustee a security interest in certain railroad cars (hereinafter called the "Trust Equipment"); and

WHEREAS, the Company and the Trustee desire to modify and amend the Agreement to reflect changes in identifying marks with respect to certain units of Trust Equipment.

NOW, THEREFORE, in consideration of the promises, covenants and agreements hereinafter set forth, it is agreed by and between the parties hereto that:

1. The Agreement is hereby amended by deleting from Exhibit A thereof, the cars numbers described in Exhibit A hereto (hereinafter called "Deleted Car Numbers"), and subjecting to the lien thereof and adding to Exhibit A thereof, the car numbers described in Exhibit B hereto (hereinafter called "Replacement Car Numbers").

2. The term "Trust Equipment" as used in the Agreement shall hereafter, for all purposes, include the Replacement Car Numbers and shall not hereafter include the Deleted Car Numbers.

3. The Company will promptly cause this Supplemental Agreement to be filed and recorded with the Interstate Commerce Commission and recorded in accordance with 49 USC 11303.

4. Except as amended and supplemented hereby, the Agreement shall remain unaltered and in full force and effect.

IN WITNESS WHEREOF, the parties hereto have caused this Supplemental Agreement to be duly executed as of the 6<sup>th</sup> day of April, 1984.

[CORPORATE SEAL]

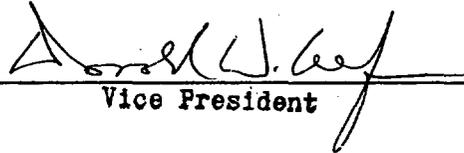
ATTEST:

CONTINENTAL ILLINOIS NATIONAL  
BANK AND TRUST COMPANY OF  
CHICAGO, AS TRUSTEE



TRUST OFFICER

By:

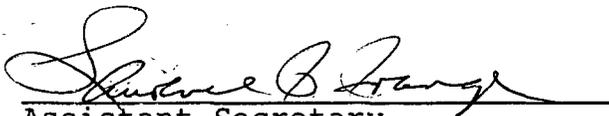


Vice President

[CORPORATE SEAL]

ATTEST:

EVANS RAILCAR LEASING COMPANY



Assistant Secretary

By:

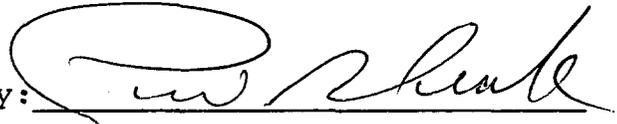


EXHIBIT A

ISSUE U

"DELETED CAR NUMBERS"

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Reporting Marks

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EXHIBIT B

ISSUE U

"REPLACEMENT CAR NUMBERS"

Description

Reporting Marks

64 Insulated Boxcars

DKS 776177-776210

DKS 776212-776241

STATE OF Illinois

CITY AND COUNTY OF COOK

On this 3<sup>RD</sup> day of May, 1984, before me personally appeared DONALD W. ALVIN and P. WADSWORTH, to me personally known, who, being by me duly sworn, say that they are Vice President and ~~TRUST OFFICER~~, respectively, of Continental Illinois National Bank and Trust Company of Chicago

that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires:

My Commission Expires July 2, 1984

V. Was...  
Notary Public

STATE OF

COUNTY OF COOK

On this 6<sup>th</sup> day of April, 1984, before me personally appeared Paul R. Leak and Lawrence Prange, to me personally known, who, being by me duly sworn, say that they are Vice President and Assistant Secretary, respectively, of EVANS RAILCAR LEASING COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires:

Feb. 4, 1985

Susan S. Muellerfeld  
Notary Public