

MBANK HOUSTON, NATIONAL ASSOCIATION
910 Travis Street
Houston, Texas 77002

No. 5-200A061
Date JUL 19 1985
Fee \$ 10.00
ICC Washington, D. C.

July 10, 1985

Office of the Secretary
Interstate Commerce Commission
Washington, D.C. 20423

RECORDATION NO. 10289 Filed & Recorded
JUL 19 1985 10-45 AM

Gentlemen:

INTERSTATE COMMERCE COMMISSION

In accordance with Section 11303 of the Interstate Commerce Act, we enclose for filing with the Interstate Commerce Commission an original and two counterparts of each of the following documents:

1. Release, which releases the liens of the Secured Party under the following documents:

- (a) Security Agreement and Chattel Mortgage (ICC Recordation No. 10289 filed April 16, 1979), amended by First Amendment to Security Agreement and Chattel Mortgage (ICC Recordation No. 10289-B filed April 28, 1981).

Debtor: JIMBETCO, INC.
1212 Main Street, Suite 250
Houston, Texas 77002

Secured Party: Capital Bank, N.A.
(predecessor of MBank Houston, National Association)
333 Clay Street
Houston, Texas 77002

Collateral:

Seven 35-100 ton 33,600 gallon shell full D.O.T. 112J340W single diameter stub sill tank cars bearing the following serial numbers:

100 OFFICE OF THE SECRETARY
JUL 19 10 39 AM '85
MOTOR OPERATING UNIT

JBIX-100
JBIX-101
JBIX-102
JBIX-103
JBIX-104
JBIX-105
JBIX-106

- (b) Security Agreement - Assignment of Accounts (ICC Recordation No. 10289-A, filed April 16, 1979), amended by First Amendment to Security Agreement - Assignment of Accounts (ICC Recordation No. 10289-C, filed April 28, 1981)

Debtor: JIMBETCO, INC.
1212 Main Street, Suite 250
Houston, Texas 77002

Secured Party: Capital Bank, N.A.
333 Clay Street
Houston, Texas 77002

Collateral: All right, title and interest in and to accounts and contract rights arising under a Management Agreement between Debtor and Tank Car, Services, Inc. and all leases relating to the railroad tank cars described in No.1(a) above.

Also enclosed is a cashier's check in the amount of \$10.00 in payment of fees for recordation of the aforesaid document.

Please return the original of such document to MBank Houston, National Association, 910 Travis Street, Houston, Texas 77002, Attention: Linwood Newman.

Very truly yours,

MBANK HOUSTON,
NATIONAL ASSOCIATION

BY:


Linwood Newman
Senior Vice President

RECORDATION NO. 10289 Filed & Recorded

JUL 19 1985 10-45 AM

INTERSTATE COMMERCE COMMISSION

RELEASE

MBank Houston, National Association, as successor to Capital Bank, N.A., hereby releases all of its right, title and interest in and to the seven (7) railroad tank cars described in Schedule A hereto granted to pursuant to the Security Agreement and Chattel Mortgage dated April 12, 1979 by and between JIMBETCO, INC. and Capital Bank, N.A., as amended by the First Amendment to Security Agreement and Chattel Mortgage dated April 13, 1981, by and between JIMBETCO, INC. and Capital Bank, N.A. and the Collateral described in the Security Agreement - Assignment of Accounts dated April 12, 1979 between JIMBETCO, INC. and Capital Bank, N.A. as amended by the First Amendment to Security Agreement - Assignment of Accounts dated April 13, 1981 by and between JIMBETCO, INC. and Capital Bank, N.A.

EXECUTED as of this 16 day of July, 1985.

MBANK HOUSTON,
NATIONAL ASSOCIATION

BY:

James D. Newman

Interstate Commerce Commission
Washington, D.C. 20423

7/19/85

OFFICE OF THE SECRETARY

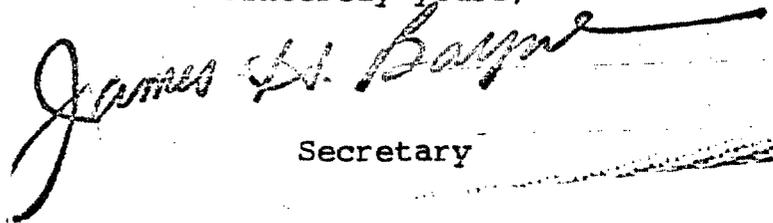
MBank Houston, N.A.
910 Travis Street
Houston, Texas 77002

Attn: Linwood Newman

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/19/85 at 10:45am and assigned re-
recording number (s) . 10289-D Released

Sincerely yours,


Secretary

Enclosure(s)

SE-30
(7/79)