

# CRAVATH, SWAINE & MOORE

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No. 7-348A045

Date DEC 14 1987

Fee \$10.00

ICC Washington, D. C.

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RECORDATION NO. 6747-C

DEC 14 1987 12:30

INTERSTATE COMMERCE COMMISSION

100 OFFICE OF  
THE SECRETARY  
DEC 14 1987  
REGISTRATION UNIT

\$10.00 filing fee

December 10, 1987

Release Dated December 8, 1987, with respect to  
a Conditional Sales Agreement  
and an Agreement and Assignment  
Filed Under Recordation Numbers 6747  
and 6747-A, Respectively

Dear Ms. McGee:

Pursuant to 49 U.S.C. § 11303 and the Commission's rules and regulations thereunder, as amended, I enclose herewith on behalf of Chemical Bank for filing and recordation, two executed originals of the following document:

Release dated December 8, 1987, from United States Trust Company of New York.

The Release relinquishes all and any interest to the equipment described in and subject to the Conditional Sales Agreement and the Agreement and Assignment, each dated as of August 1, 1972, previously filed and recorded with the Interstate Commerce Commission on September 25, 1972, at 1:55 p.m., Recordation Nos. 6747 and 6747-A, respectively.

Please file and record the Release submitted with this letter and assign it Recordation Number 6747-C.

Enclosed is a check for \$10 payable to the Interstate Commerce Commission for the recordation fee for the Release.

[CL2303-851/L02/3KN/WPC/1M]

*Counterpart - Made 7/29/87*

*Think this will be 6747-C but please check to be sure - C is it.*

ALLEN F. MAULSBY  
STEWART R. BROSS, JR.  
HENRY P. RIGORDAN  
JOHN R. HUPPER  
SAMUEL C. BUTLER  
WILLIAM J. SCHRENK, JR.  
BENJAMIN F. CRANE  
JOHN F. HUNT  
GEORGE J. GILLESPIE, III  
THOMAS D. BARR  
MELVIN L. BEDRICK  
GEORGE T. LOWT  
ROBERT ROSENMAN  
JAMES H. DUFFY  
ALAN J. HRUSKA  
JOHN E. YOUNG  
JAMES M. EDWARDS  
DAVID G. ORMSEY  
DAVID L. SCHWARTZ  
RICHARD J. HIEGEL  
FREDERICK A.O. SCHWARZ, JR.  
CHRISTINE BESSAR  
ROBERT S. RIFKIND  
DAVID BOIES  
DAVID O. BROWNWOOD  
PAUL M. DODYK  
RICHARD M. ALLEN  
THOMAS R. BROME  
ROBERT D. JOFFE  
ROBERT F. MULLEN  
HERBERT L. CAMP  
ALLEN WINKELSON

RONALD S. ROLFE  
JOSEPH R. SAHID  
PAUL C. SAUNDERS  
MARTIN L. SENZEL  
DOUGLAS D. BROADWATER  
ALAN C. STEPHENSON  
JOSEPH A. MULLINS  
MAX R. SHULMAN  
STUART W. GOLD  
JOHN W. WHITE  
JOHN E. BEERBOWER  
EVAN R. CHESLER  
PATRICIA GEOGHEGAN  
D. COLLIER KIRKHAM  
MICHAEL L. SCHLER  
DANIEL P. CUNNINGHAM  
KRIS F. HEINZELMAN  
B. ROBBINS KIESSLING  
ROGER D. TURNER  
PHILIP A. GELSTON  
RORY O. MILLSON  
NEIL P. WESTREICH  
FRANCIS P. BARRON  
RICHARD W. CLARY  
WILLIAM P. ROGERS, JR.  
JAMES D. COOPER  
STEPHEN L. GORDON  
ROBERT A. KINDLER  
DANIEL L. MOSLEY  
GREGORY M. SHAW  
PETER S. WILSON

Please stamp both copies of the enclosed document with your official recording stamp. You will wish to retain one copy of the instrument and this transmittal letter for you files. Please deliver the remaining copy of the document to the bearer of this letter.

Very truly yours,



Richard R. Bonaventura

Ms. Noreta R. McGee, Secretary,  
Interstate Commerce Commission,  
Washington, D.C. 20423

Encls.

[CL2303-851/L02/3KN/WPC/1M]

Interstate Commerce Commission  
Washington, D.C. 20423

OFFICE OF THE SECRETARY

Richard R. Bonaventura  
One Chase Manhattan Plaza  
New York, NY 10005

Dear Sir

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 12/14/87 at 12:10PM, and assigned re-  
recording number(s). 6747-C

Sincerely yours,

*Norita R. McGee*  
Secretary

Enclosure(s)

SE-30  
(7/79)

RECORDATION NO. 6747-C

Release

DEC 14 1987 - 12 10 PM

**INTERSTATE COMMERCE COMMISSION**

Reference is made to that Conditional Sale Agreement dated as of August 1, 1972, among General Motors Corporation (Electro-Motive Division) ("GM"), Chemical Bank and Missouri Pacific Railroad Company and the Agreement and Assignment dated as of same date between GM and United States Trust Company of New York, which Conditional Sale Agreement and Assignment were recorded with the Interstate Commerce Commission on September 25, 1972, at 1:55 p.m. and assigned Recordation Nos. 6747 and 6747-A, respectively.

United State trust Company of New York, for and in consideration of \$1.00 and other good and valuable consideration the receipt of which is hereby acknowledged, and intending to be fully bound hereby, does forever and fully release and quit-claim all any any of the property described in and subject to the above-described Conditional Sales Agreement and Assignment.

IN WITNESS WHEREOF, United States Trust Company of New York has caused this Release to be executed in its name by one of its officers thereunto duly authorized and its corporate seal to be hereunto affixed and attested on this 8th day of December, 1987.

ATTEST:  
(Corporate Seal)

UNITED STATES TRUST COMPANY  
OF NEW YORK

By Christine C. Collins  
Title: CHRISTINE C. COLLINS  
Assistant Secretary

By Louis P. Young  
Title: LOUIS P. YOUNG  
ASSISTANT VICE PRESIDENT

MOTOR OPERATING UNIT  
Dec 14 12 08 PM '87  
THE SECRETARY  
ICC OFFICE OF

