

5-158A030

HEBB & GITLIN

A PROFESSIONAL CORPORATION

ATTORNEYS AT LAW

ONE STATE STREET

HARTFORD, CONNECTICUT 06103

(203) 549-0333

TELEX 752-255

7950-E

3/0

11:00 a.m.

6/7/85

No. JUN 07 1985

Date

Fee \$ 10.00

ICC Washington, D.C.

RECORDATION NO. 7950-E Filed 1985

REC'D JUN 7 11 00 AM

JUN 7 1985 11 00 AM May 29, 1985

NOTOR OPERATING UNIT JUN 7 10 49 AM '85 ICC OFFICE OF THE SECRETARY

INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission
Twelfth Street and Constitution Avenue N.W.
Washington, D.C. 20423

Attention: Secretary

Dear Secretary:

Enclosed herewith are one (1) original and four (4) counterparts of the document described below, to be filed and recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a termination of lease, a secondary document, dated as of May 1, 1985.

The primary document to which the enclosed document is connected is recorded under Recordation No. 7950.

The names and addresses of the parties to the enclosed document are as follows:

Lessor: Greyhound Leasing & Financial Corporation
Mail Station 3304
Greyhound Tower
Phoenix, Arizona 85077

Lessee: The Pittsburgh and Lake Erie Railroad Company
Suite 680
Commerce Court
Four Station Square
Pittsburgh, Pennsylvania 15219-1199
Attn: Office of the Treasurer

The enclosed document will terminate the filing of that certain Lease of Railroad Equipment dated as of June 6, 1975 between

C. T. Kuyper

Interstate Commerce Commission

May 29, 1985

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Greyhound Leasing & Financial Corporation and The Pittsburgh and Lake Erie Railroad Company with Recordation No. 7950.

A fee of ten dollars (\$10.00) is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to Mr. Charles Kappler, Alvord & Alvord, 200 World Center Building, 918 Sixteenth Street, N.W., Washington, D.C. 20006-2973.

Very truly yours,

A handwritten signature in black ink, appearing to read "Jeffery S. Kuperstock", written over a horizontal line.

Jeffery S. Kuperstock

JUN 7 1985 11 00 AM

INTERSTATE COMMERCE COMMISSION

TERMINATION OF LEASE

Termination of Lease, dated as of May 1, 1985, between Greyhound Leasing & Financial Corporation, a Delaware corporation ("Greyhound"), and The Pittsburgh and Lake Erie Railroad Company, a Delaware corporation (the "Company").

Greyhound has agreed to sell to the Company, and the Company has agreed to purchase, the items of railroad equipment which, as of the date this Termination of Lease is filed with the Interstate Commerce Commission (the "ICC"), were subject to the Lease of Railroad Equipment (the "Lease"), executed as of June 6, 1975, between Greyhound and the Company and filed with the ICC at 3:00 p.m. on such date under recordation number 7950.

In consideration of the mutual promises, covenants and agreements hereinafter set forth, the parties hereto do hereby agree as follows:

1. Termination of Lease. The Lease is hereby terminated effective as of the filing of this Termination of Lease with the ICC.

2. Conditional Sale Agreement. The items of railroad equipment heretofore subject to the Lease have been sold by Greyhound to the Company pursuant to a Conditional Sale Agreement, dated as of May 1, 1985.

IN WITNESS WHEREOF, the parties hereto have executed this Termination of Lease as of the 1st day of May, 1985.

GREYHOUND LEASING & FINANCIAL CORPORATION

By: _____

Fred [Signature]
Vice President (YMK)

(SEAL)

THE PITTSBURGH AND LAKE ERIE RAILROAD COMPANY

By: _____

Its: _____

(SEAL)

STATE OF Arizona)
)ss.
COUNTY OF Maricopa)

On this 29 day of May, 1985, before me personally appeared FRED G. PINK, to me personally known, who being by me duly sworn says that he is the VICE PRESIDENT of Greyhound Leasing & Financial Corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directions, and he acknowledges that the execution of the foregoing instrument was the free act and deed of said corporation.

Dana L. Ellis
Notary Public

My Commission expires: ~~My Commission Expires Nov. 29, 1988~~

STATE OF)
)ss.
COUNTY OF)

On this the ___ day of _____, 19___, before me personally appeared _____, to me personally known, who being by me duly sworn says that he is the _____ of The Pittsburgh and Lake Erie Railroad Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledges that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary public

My Commission expires:

TERMINATION OF LEASE

Termination of Lease, dated as of May 1, 1985, between Greyhound Leasing & Financial Corporation, a Delaware corporation ("Greyhound"), and The Pittsburgh and Lake Erie Railroad Company, a Delaware corporation (the "Company").

Greyhound has agreed to sell to the Company, and the Company has agreed to purchase, the items of railroad equipment which, as of the date this Termination of Lease is filed with the Interstate Commerce Commission (the "ICC"), were subject to the Lease of Railroad Equipment (the "Lease"), executed as of June 6, 1975, between Greyhound and the Company and filed with the ICC at 3:00 p.m. on such date under recordation number 7950.

In consideration of the mutual promises, covenants and agreements hereinafter set forth, the parties hereto do hereby agree as follows:

1. Termination of Lease. The Lease is hereby terminated effective as of the filing of this Termination of Lease with the ICC.

2. Conditional Sale Agreement. The items of railroad equipment heretofore subject to the Lease have been sold by Greyhound to the Company pursuant to a Conditional Sale Agreement, dated as of May 1, 1985.

IN WITNESS WHEREOF, the parties hereto have executed this Termination of Lease as of the 1st day of May, 1985.

GREYHOUND LEASING & FINANCIAL CORPORATION

By: _____

(SEAL)

THE PITTSBURGH AND LAKE ERIE RAILROAD COMPANY

By: RE Thompson
Its: _____

(SEAL)

STATE OF)
)ss.
COUNTY OF)

On this ____ day of _____, 19__, before me personally appeared _____, to me personally known, who being by me duly sworn says that he is the _____ of Greyhound Leasing & Financial Corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directions, and he acknowledges that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

My Commission expires:

STATE OF NEW YORK)
)ss.
COUNTY OF NEW YORK)

On this the 29th day of May, 1985, before me personally appeared R.E. Thompson, to me personally known, who being by me duly sworn says that he is the president of The Pittsburgh and Lake Erie Railroad Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledges that the execution of the foregoing instrument was the free act and deed of said corporation.

Barbara Quinn
Notary public

My Commission expires:

BARBARA QUINN
Notary Public, State of New York
No. 30-4828318
Qualified in Nassau County
Certificate filed in New York County
Commission Expires March 30, 1987



Commission Expires March 30, 1971
Certification filed in New York County
No. 30 432612
Dated in New York County
Notary Public, State of New York
KATHLEEN QUINN