

CHICAGO AND



TRANSPORTATION COMPANY

JOAN A. SCHRAMM
J. S. EDWARDS
FRANCES L. TURNER
ASSISTANT SECRETARIES

DIRECT DIAL NUMBER
312/559-6165

April 7, 1982

RECORDATION NO. 7937-13 Filed 1425

File No.: A-9449
A-222

APR 13 1982-9 50 AM

2-103A065

INTERSTATE COMMERCE COMMISSION

No.
Date **APR 13 1982**
Fee \$ 10.00

ICC Washington, D. C.

Ms. Agatha Mergenovich
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Ms. Mergenovich:

Pursuant to Section 11303 (formerly Section 20c) of the Interstate Commerce Act, enclosed for recordation are counterparts of Release and Bill of Sale dated March 16, 1982, for equipment under Conditional Sale Agreement dated May 20, 1975 between North Western Leasing Company and Chicago and North Western Transportation Company and Agreement and Assignment dated as of May 20, 1975, between North Western Leasing Company and Continental Illinois National Bank and Trust Company of Chicago which was assigned Recordation No. 7937.

Please assign a recordation number to the Release and Bill of Sale. Keep one counterpart and return the other counterparts each showing your recordation data.

Enclosed is a check in the amount of \$10.00 to cover your recording fees.

This is a Final Release!

Sincerely,

J. S. Edwards
Assistant Secretary

JSE/baf

Encl.

cc: R. D. Smith

APR 13 9 45 AM '82

Handwritten notes on the left margin:
C. H. Kumbel
C. H. Kumbel

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INTERSTATE COMMERCE COMMISSION

RELEASE AND BILL OF SALE

WHEREAS, under the terms of CONDITIONAL SALE AGREEMENT dated as of May 20, 1975, between NORTH WESTERN LEASING COMPANY, a Delaware corporation (hereinafter called "Seller") and CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, a Delaware corporation (hereinafter called "Railroad"), Seller agreed to sell and Railroad agreed to buy certain miscellaneous equipment described on Schedule A attached to the Agreement, (hereinafter referred to as "Equipment"); and

WHEREAS, under the terms of AGREEMENT AND ASSIGNMENT dated as of May 20, 1975, between Seller and CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO (hereinafter referred to as "Assignee"), Seller assigned and transferred all right, title and interest under the aforesaid Conditional Sale Agreement and all right, title and interest to said Equipment to Assignee; and

WHEREAS, by Statement of New Numbers dated as of September 9, 1975, executed by Railroad and consented to by Assignee, Railroad Nos. 19-1412, 19-1413, 19-1414, 19-1415, 19-1416, 19-1417, 19-1418, 19-1419 and 19-1420 were changed to Railroad Nos. 17-2747, 17-2748, 17-2749, 17-2750, 17-2751, 17-2752, 17-2753, 17-2754 and 17-2755, respectively; and

WHEREAS, Assignee has received from Railroad full payment of all indebtedness in respect to the purchase price of the Equipment due under said Conditional Sale Agreement and Agreement and Assignment and the conditions and obligations of Railroad with respect to the Equipment have been satisfied in full;

NOW, THEREFORE, Assignee, in consideration of the sum of One Dollar (\$1.00) to it in hand paid by Railroad, the receipt whereof is hereby acknowledged, DOES HEREBY SELL, ASSIGN, CONVEY, TRANSFER AND SET OVER TO CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, the Equipment, TO HAVE AND TO HOLD the equipment unto CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, its successors and assigns forever, free and clear of all liens, encumbrances and security interests created by or arising under the aforementioned Conditional Sale Agreement and Agreement and Assignment.

Assignee does hereby covenant that it has not done anything whereby the Equipment hereby conveyed is or may be in any manner encumbered or charged; that the Equipment is free and clear of all liens and encumbrances of every kind and nature whatsoever created by Assignee or arising out of any act, obligation or liability on its part. The Assignee hereby authorizes removal from the equipment of any and all ownership plates and other markings of Assignee.

IN WITNESS WHEREOF, CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO has caused this instrument to be executed in its corporate name by one of its Vice Presidents and its corporate seal to be hereunto affixed and attested by one of its Banking Officers, this 16th day of March, A.D. 1982.

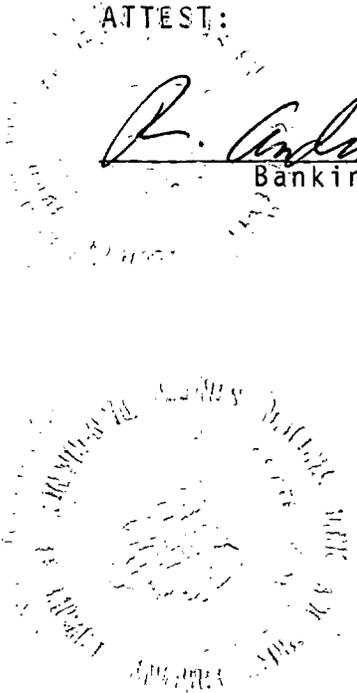
CONTINENTAL ILLINOIS NATIONAL BANK
AND TRUST COMPANY OF CHICAGO

By: Theodosia Litzmanis
Vice President

(Seal)

ATTEST:

R. Anderson
Banking Officer



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STATE OF ILLINOIS)
COUNTY OF C O O K) SS

On this 16th day of March 1982, before me personally appeared Theodosia Fitzmorris and R. Andrew Buhler to me personally known, who, being by me duly sworn, says that they are, respectively, a Vice President and a Banking Officer of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation; that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Lileen Hudson
Notary Public

My Commission Expires

October 11, 1983

(NOTARY SEAL)

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