

Certified Mail:  
0371730

**INTERAIL, INC.**  
A SUBSIDIARY OF  
**GARVEY INTERNATIONAL INC.**



June 17, 1980

Secretary of the Interstate  
Commerce Commission  
Twelfth & Constitution Ave. N.W.  
Washington D.C. 20433

RECORDATION NO. *10874-B* Filed 1425

JUN 27 1980 -9 5.5 AM

INTERSTATE COMMERCE COMMISSION

0-179A021

JUN 26 1980

Date

Fee \$ *10.00*

ICS Washington, D.C.

RE: Interail, Inc. (formerly Rail, Inc.)  
Continental Illinois National  
Bank and Trust Company  
Supplement Number 3 Security  
Agreement dated October 1, 1979

Dear Sir;

Enclosed for recording with your office pursuant to 49 USCA 11303 and CFR Part 1116 is the original and two counterparts of the above Supplement Number 3 to the Security Agreement. Also enclosed is a check in the amount of \$10.00 to cover the recording fee.

Please return the original to our office after recording.

Sincerely yours,

John M. Eber  
Vice President of Administration

RECEIVED  
JUN 27 08:44 AM '80  
JME/dao  
encls. 1  
FEE OPERATION BR.

**Interstate Commerce Commission**  
Washington, D.C. 20423

7/14/80

OFFICE OF THE SECRETARY

**John M Eber**  
**Vice President of Adminst,**  
**Interail, Inc.**  
**327 S. LaSalle St. Suite 1145**  
**Chicago, Illinois 60604**

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on **6/27/80** at **9:55am**, and assigned re-  
recording number(s). **10874-B**

Sincerely yours,

*Agatha L. Mergenovich*  
Agatha L. Mergenovich  
Secretary

Enclosure(s)

RECORDATION NO. 10874-B Filed 1425

JUN 27 1980 -9 55 AM

**INTERSTATE COMMERCE COMMISSION**

Supplement Number 3 to Security Agreement dated as of October 1, 1979 (The "Security Agreement") from Interail, Inc. (formerly Rail, Inc.) a Kansas corporation (The "Debtor"), whose post office address is 141 West Jackson Blvd., Chicago, Illinois 60604, to Continental Illinois National Bank and Trust Company of Chicago (The "Secured Party"), whose post office address is 231 South LaSalle Street, Chicago, Illinois 60693, Attention: Loan Division.

The Security Agreement was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on October 10, 1979, at 3:00 p.m. and was assigned recordation number 10874. The attached supplemental Schedule of equipment and Schedule of Leases are hereby added to the Security Agreement and made a part thereof.

IN WITNESS WHEREOF, the Debtor has caused this Supplement Number 3 to the Security Agreement to be executed and the Secured Party has caused this Supplement Number 3 to the Security Agreement to be executed on its behalf by one of its Vice Presidents and its corporate seal to be hereunto affixed, and said seal and this Supplement Number 3 to the Security Agreement to be attested by one of its Assistant Secretaries, all as of the 13 day of June, 19 80.

Interail, Inc.

BY: *Stacy White*  
President

Debtor

(Seal)

ATTEST:

*Richard Johnson*

Secretary

(Seal)

ATTEST:

*W. J. Bond*

Operations Officer

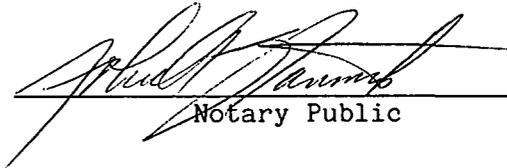
Continental Illinois National Bank and Trust Company of Chicago

BY: *Paul H. ...*  
Vice President

Secured Party

STATE OF ILLINOIS )  
 ) ss:  
COUNTY OF COOK )

On this 13<sup>th</sup> day of JUNE 1980, before me personally appeared Bob M. White and Richard Johnson to me personally known, who being by me duly sworn, did say that they are the President and Secretary, respectively, of Interail, Inc., formerly Rail, Inc. and that the foregoing instrument was signed and sealed by them in the respective capacities therein set forth on behalf of said corporation by authority of its board of directors; and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

  
Notary Public

My Commission Expires April 25, 1982

My Appointment Expires:

STATE OF ILLINOIS )  
 ) ss:  
COUNTY OF COOK )

On this 19 day of June, 1980, before me appeared Charles A. Houston and WILLIAM J. BOND, to me personally know, who being by me duly sworn, did say that they are the Vice President and <sup>Trust</sup> Officer, respectively, of Continental Illinois National Bank and Trust Company of Chicago, and that the foregoing instrument was signed and sealed on behalf of said bank in the capacity therein set forth and is the free act and deed of said bank.



Notary Public

My Appointment Expires:

MY COMMISSION EXPIRES OCTOBER 31, 1981

DEBTOR: Interail, Inc. (formerly Rail, Inc.)

SECURED PARTY: Continental Illinois National Bank and Trust  
Company of Chicago Under a Security Agreement  
Dated as of October 1, 1979 between Debtor and  
Secured Party.

SCHEDULE A TO UCC-1 FINANCING STATEMENT

<u>Description</u>	<u>Quantity</u>	<u>Identifying Number</u>
New 4,750 Cubic Foot 100 ton covered hopper cars manufactured by Trinity Industries, Inc.	100	RILX 3100-3199

DEBTOR: Interail, Inc, (formerly Rail, Inc.)

SECURED PARTY: Continental Illinois National Bank & Trust  
Company of Chicago Under a Security Agreement  
Dated as of October 1, 1979 Between Debtor  
and Secured Party

SCHEDULE B TO UCC - 1 FINANCING STATEMENT

Schedule of Leases

Lessee: National Farmers Organization

Agreement Date: November 1, 1979

Term: 6 years

Delivery Date: June 1980

Rental: 1 1/4% per month of the final Selling Price

Covering (100) 100 ton covered hopper cars- Debtor Identification Numbers:

RILX 3100-3199