

Interstate Commerce Commission
Washington, D.C. 20423

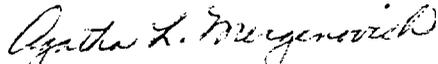
OFFICE OF THE SECRETARY

Utility Fuels, Inc.
P. O. Box 539
Houston, Texas 77001

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/1/81 at 3:45PM, and assigned re-
recordation number(s). 9449-B

Sincerely yours,


Agatha L. Mergenovich
Secretary

Enclosure(s)

UTILITY FUELS, INC.

P.O. Box 539

Houston, Texas 77001

June 26, 1981

STATEMENT OF NEW NUMBERS

Interstate Commerce Commission
12th & Constitution Avenue
Washington, D. C. 20423
Attn:
Attention: Ms. Mildred Lee

RECORDATION NO. 9449-B Filed 1425

JUL -1 1981 -3 45 PM

INTERSTATE COMMERCE COMMISSION

Gentlemen:

On July 21, 1978, at 9:00 a.m., a Security Agreement dated as of June 15, 1978, between Utility Fuels, Inc. ("the Company") and the United States Trust Company of New York, as Trustee, was filed in your office. The recordation number on the Security Agreement is 9449. The transmittal letter from the Company dated June 20, 1978, accompanying said filing, stated that the Security Agreement was intended to cover 1,150 railroad cars, only 450 of which had been delivered prior to June 20, 1978. By letter dated December 19, 1978, the Company informed you of the road numbers of the remaining 700 cars which were delivered subsequent to June 20, 1978.

The Company has now replaced fifteen cars which replacements constitute collateral pursuant to the terms of the Security Agreement. The road numbers of said cars are as follows:

Cars Removed From
Security Agreement

2102
4053
5071
6097
7005
7007
7070
8031
8046
9010
9099
10013
10023
10035
10045

Replacement Cars Added
to Security Agreement

11008
11009
11010
11011
11012
11013
11014
11015
11016
11017
11018
11019
11020
110211
11022

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Enclosed is our company check number 1862 for the \$10.00 filing fee in connection with the Supplement to Security Agreement #9449.

Very truly yours,

UTILITY FUELS, INC.

BY *J. Staudel*
President

Subscribed before me the under-
signed authority this 26th day
of June, 1981

Catherine Stevens

CATHERINE STEVENS
Notary Public, State of Texas
My Commission Expires 5-5-84