

UTILITY FUELS, INC.

P.O. Box 539
Houston, Texas 77001

RECORDATION NO. 9449 FILED 1420

APR 28 1982 - 10 45 AM

March 25, 1982

INTERSTATE COMMERCE COMMISSION

United States Trust Company of New York
130 John Street
New York, N. Y. 10038

No. 2-118A061
Date **APR 28 1982**

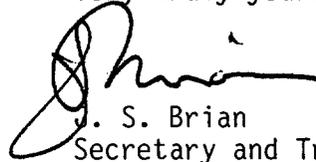
Fee \$ 10.00

Dear Sirs:

ICC Washington, D. C.

Pursuant to Section 3 (d) of the Security Agreement dated June 15, 1978, between Utility Fuels, Inc. and United States Trust Company of New York (as Trustee for the holders of UFI's Secured Notes due June 15, 1988), we enclose one copy of a letter to the Interstate Commerce Commission dated March 25, 1982, informing the Commission of the replacement of three railroad cars, which replacements constitute collateral under the Security Agreement.

Very truly yours,


J. S. Brian
Secretary and Treasurer

MK/sdp
Enclosure

RECEIVED
APR 28 10 40 AM '82
I. C. C.
FEE OPERATION BR.

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

April 28, 1982

J. S. Brian
Secretary & Treasurer
Utility Fuels, Inc.
P. O. Box 539
Houston, Texas 77001

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 4/28/82 at 10:45AM, and assigned re-
recording number(s). 9449-C

Sincerely yours,

Agatha L. Mergenovich
Agatha L. Mergenovich
Secretary

P.S. Please send more than one copy in the future.

Enclosure(s)

UTILITY FUELS, INC.

P.O. Box 539
Houston, Texas 77001

March 25, 1982

STATEMENT OF NEW NUMBERS

Interstate Commerce Commission
12th & Constitution Avenue
Washington, D. C. 20423

Attention: Ms. Mildred Lee

Gentlemen:

On July 21, 1978, at 9:00 a.m., a Security Agreement dated as of June 15, 1978, between Utility Fuels, Inc. ("the Company") and the United States Trust Company of New York, as Trustee, was filed in your office. The recordation number on the Security Agreement is 9449. The transmittal letter from the Company dated June 20, 1978, accompanying said filing, stated that the Security Agreement was intended to cover 1,150 railroad cars, only 450 of which had been delivered prior to June 20, 1978. By letter dated December 19, 1978, the Company informed you of the road numbers of the remaining 700 cars which were delivered subsequent to June 20, 1978.

The Company has now replaced three cars which replacements constitute collateral pursuant to the terms of the Security Agreement. The road numbers of said cars are as follows:

| <u>Cars Removed From Security Agreement</u> | <u>Replacement Cars Added to Security Agreement</u> |
|---|---|
| 2104 | 11023 |
| 6030 | 11024 |
| 8005 | 11025 |

Enclosed is our company check number 004296 for the \$10.00 filing fee in connection with the Supplement to Security Agreement #9449.

Very truly yours,
UTILITY FUELS, INC.

BY *J. Stambish*
President

Subscribed before me the undersigned
authority this 26th day of March,
1982

Catherine Stevens

CATHERINE STEVENS
Notary Public, State of Texas
My Commission Expires 5-5-84

RECORDATION NO. 9449-C
FILED 1425

APR 28 1982 - 10 45 AM

INTERSTATE COMMERCE COMMISSION