

UF UTILITY FUELS, INC.

A Subsidiary of Houston Industries Incorporated
P. O. BOX 539 • HOUSTON, TEXAS 77001 • (713) 552-1612

July 8, 1985

7/18/85
10.00
100 Washington, D.C.

STATEMENT OF NEW NUMBERS

RECORDATION NO. 9449 Filed & Recorded

Interstate Commerce Commission
12th & Constitution Avenue
Washington, D. C. 20423

JUL 18 1985 10-30 AM

INTERSTATE COMMERCE COMMISSION

Attention: Mr. James H. Bayne

Gentlemen:

On July 21, 1978, at 9:00 a.m., a Security Agreement dated as of June 15, 1978, between Utility Fuels, Inc. ("the Company") and the United States Trust Company of New York, as Trustee, was filed in your office. The recordation number on the Security Agreement is 9449. The transmittal letter from the Company dated June 20, 1978, accompanying said filing, stated that the Security Agreement was intended to cover 1,150 railroad cars, only 450 of which had been delivered prior to June 20, 1978. By letter dated December 19, 1978, the Company informed you of the road numbers of the remaining 700 cars which were delivered subsequent to June 20, 1978.

The Company has now replaced fourteen cars which replacements constitute collateral pursuant to the terms of the Security Agreement. The road numbers of said cars are as follows:

Cars Removed From
Security Agreement

Replacement Cars Added
to Security Agreement

3107
7009
3074
1090
5001
9106
6070
7109
1009
1016
1073
4083
9104
2076

11027
11028
11029
11030
11031
11032
11033
11034
11035
11036
11037
11038
11039
11040

Mr. James H. Bayne

-2-

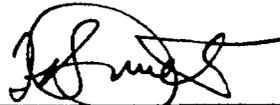
July 8, 1985

Enclosed is our company check number 010162 for the \$10.00 filing fee in connection with the Supplement to Security Agreement #9449.

Very truly yours,

UTILITY FUELS, INC.

BY



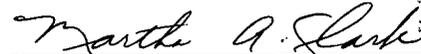
President

Subscribed before me the undersigned authority this 10th day of July 1985.

MARTHA A. CLARK

Notary Public, State of Texas

My Commission Expires 10-7-87



Martha A. Clark, Notary Public, In
And For The County Of Harris, State
Of Texas

Interstate Commerce Commission
Washington, D.C. 20423

7/18/ 85

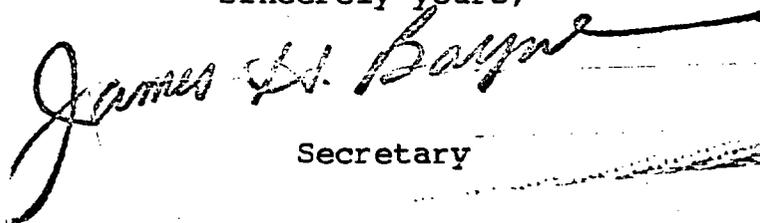
OFFICE OF THE SECRETARY

Utility Fuels, Inc.
P.O.Box 539
Houston, Texas 77001

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 7/18/85 at 10:30am and assigned re-
recording number(s). 9449-D

Sincerely yours,



Secretary

Enclosure(s)

SE-30
(7/79)