



RECORDED 1578-A

OCT 6 1988 - 11 53 AM

September 20, 1988

INTERSTATE COMMERCE COMMISSION

Interstate Commerce Commission
12th Street and Constitution Avenue, NW
Atn: Room 2303, Mildred Lee
Washington, D.C. 20423

No. 8-2804020
Date OCT 6 1988
Fee \$ 13.00
ICC Washington, D. C.

Dear Mildred,

Attached is a Security Agreement and Mortgage dated July 22, 1987 between Secured Party - First RepublicBank Houston, N.A. and Debtor - Denver Railway Car Company recording # 1-5278 filed on August 3, 1987 with the Interstate Commerce Commission. Please re-record the Security Agreement and Mortgage in order to document that the secured party has been amended per Addendum attached to Security Agreement and Mortgage to reflect J.R. Parten as successor to First RepublicBank Houston, N.A.

Please acknowledge receipt of this filing by signing the attached copy of this letter and return to:

J.R. Parten
1600 Smith Street, Suite 1650
Houston, Texas 77002

If you have any questions, please call Cheryl Patrick at 713-247-6892. Thank you.

First RepublicBank Houston, N.A.

By: [Signature]
Jo Tamalis, Vice President

[Signature]
J.R. Parten

Receipt Acknowledged:
Interstate Commerce Commission

By: _____

100 OFFICE OF THE SECRETARY
OCT 6 11 50 AM '88
MOTOR OPERATING UNIT

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

10/6/88

J. R. Parten
First Republic Bank
1600 Smith Street, Suite 1650
Houston, TX 77002

Dear Sir

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 10/6/88 at 11:55AM, and assigned recordation number(s). 15278-A

Sincerely yours,

Narita R. McGee
Secretary

Enclosure(s)



REGISTRATION NO. 15278-A

NOT 6 1988-11

INTERSTATE COMMERCE COMMISSION

THE STATE OF TEXAS
County of Harris

I certify that the following copy is a true and correct copy of that certain Security Agreement and Mortgage dated July 22, 1987 between First RepublicBank Houston, N.A. and Denver Railway Car Company later an Addendum is attached as of July 13, 1988 the secured party is now J.R. Parten.

Cheryl L. Patrick

Cheryl L. Patrick
Notary Public in and for the
the State of Texas
My commission expires:
6-1-91

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OCT 6 1988 - 11 20 1988

Addendum to Security Agreement **INTERSTATE COMMERCE COMMISSION**
Mortgage dated July 22, 1987 between First
RepublicBank Houston, N.A. and Denver Railway Car Company

The Secured Party of the above instrument as of July 13, 1988 is amended to read:

J.R. Parten located at 1600 Smith Street, Suite 1650, Houston, Texas, 77002 is successor to First RepublicBank Houston, N.A. located at 700 Louisiana, Houston, Texas 77002.

Executed this the 20th day of September, 1988 but effective as of July 13, 1988.

First RepublicBank Houston, N.A.
BY: [Signature]
Jo Tamalis, Vice President

J.R. Parten
[Signature]

THE STATE OF TEXAS
County of Harris

This instrument was acknowledged before me on this the 20th day of September, 1988 by J.R. Parten.

[Signature]
Name: Valerie Coulter
Notary Public in and for the
State of Texas
My commission expires:
11-10-91

THE STATE OF TEXAS
County of Harris

This instrument was acknowledged before me on this the 20th day of September, 1988 by Jo Tamalis Vice President of First RepublicBank Houston, N.A. on behalf of said bank.

[Signature]
Name: Cheryl L Patrick
Notary Public in and for the
State of Texas
My commission expires:
6-1-91