



NORTH AMERICAN CAR CORPORATION

33 West Monroe
Chicago, IL U.S.A. 60603
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Edward H. Soderstrom II
General Counsel
Remarketing Service Division and
Investor Management Programs
Law Department

RECORDATION NO. 13182-E Filed 1225

AUG 26 1981 -II 15 AM

INTERSTATE COMMERCE COMMISSION

Secretary
Interstate Commerce Commission
Washington, D.C. 20423

RE: Supplement ("Supplement") dated as of August 10, 1981, to the Bailment Agreement and Assignment of Lease ("Bailment Agreement") dated as of February 20, 1981 between North American Car Corporation ("NAC") and The Connecticut Bank and Trust Company, acting not in its individual capacity, but as Trustee (the "Trustee") under Trust Agreement dated as of April 13, 1981, with General Electric Credit and Leasing Corporation.

Dear Secretary:

Enclosed for recording under 49 U.S.C. §11303 are executed counterparts of the Supplement. The Supplement adds those railcars described in the schedule thereto to the terms and conditions of the Bailment Agreement.

Under the Bailment Agreement, NAC assigns to the Trustee all its interest and rights in and to, but not its obligations under, the leases of those railcars described in Schedule B thereto, together with all amounts which may be received or credited to NAC's account in respect of mileage compensation from railroads using those railcars or any other amounts received by or payable to NAC from parties other than the lessee thereof. The Trustee also bails those railcars described in Schedule A thereto (which railcars have been or are to be sold to the Trustee) for the purpose of performing certain leasing, administrative, repair, maintenance and other services with respect thereto.

The Bailment Agreement was recorded with the Interstate Commerce Commission at 2:15 P.M. on July 10, 1981, under Recordation No. 13182. Please file this Supplement under that recordation number.

NAC's address is 33 W. Monroe, Chicago, IL 60603 and the Trustee's address is One Constitution Plaza, Hartford, CT 06115, ATTN: Corporate Trust Dept.

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NORTH
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Secretary
Interstate Commerce Commission
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Also enclosed is a check payable to the Interstate Commerce Commission in the amount of \$10 as the recording fee for this Supplement. Pursuant to the Commission's rules and regulations for the recording of certain documents, you are hereby requested to duly file a counterpart of this Supplement for record in your office and to return the remaining counterparts, together with the Secretary's Certificate of Recording, to the messenger making this delivery. If you have any questions, please contact the undersigned.

Sincerely,

NORTH AMERICAN CAR CORPORATION

By



Edward H. Soderstrom II
Assistant Secretary

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enclosures

SUPPLEMENT

REGISTRATION NO. 13182-E
AUG 26 1981 - 11:13 AM
INTERSTATE COMMERCE COMMISSION

SUPPLEMENT, dated as of August 10, 1981, to the BAILMENT AGREEMENT AND ASSIGNMENT OF LEASES, dated as of February 20, 1981, (the "Assignment") between the Connecticut Bank and Trust Company, acting not in its individual capacity but solely as Trustee (the "Trustee") under a Trust Agreement, dated as of April 13, 1981, with General Electric Credit and Leasing Corporation, a Delaware corporation ("GECC"), and NORTH AMERICAN CAR CORPORATION, a Delaware corporation ("NACC"):

WHEREAS, NACC and the Trustee desire to add the units of railroad equipment referred to in Schedule A hereto (the "Equipment") to the Assignment;

WHEREAS, NACC and the Trustee desire to assign the leases referred to in Schedule B hereto (the "Leases") to the Assignment;

NOW THEREFORE, in consideration of the mutual covenants and promises contained herein and in the Assignment, the Trustee and NACC agree as follows:

Article I. Definitions, Interpretation

1.01. The definitions set forth or incorporated by reference in the Assignment are incorporated herein by reference to the same extent as if set forth herein, except as herein otherwise provided.

1.02. In the event of any discrepancy between the provisions of this Supplement and the provisions of the Assignment, the provisions of the Assignment shall control and the provisions hereof are expressly made subject thereto.

Article II. Supplement to Assignment

2.01. The Assignment is hereby supplemented to add the Leases and the Equipment thereto.

Article III. Representation and Warranties

3.01. The representations, warranties and covenants of NACC in the Assignment are true and correct on and as of the date hereof as though made on and as of this date.

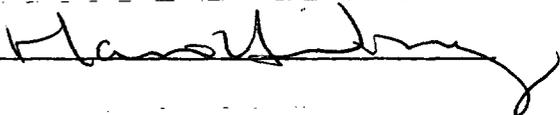
IN WITNESS WHEREOF, NACC and GECC have executed this Supplement as of this 10th day of August, 1981.

NORTH AMERICAN CAR CORPORATION

ATTEST:

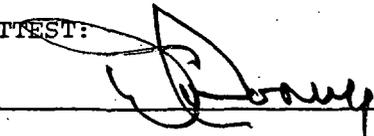

Asst. Secy

By

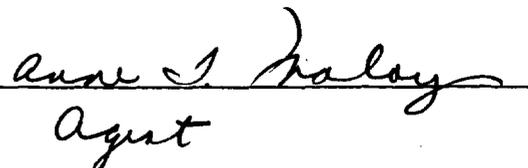


THE CONNECTICUT BANK AND TRUST COMPANY,
acting not in its individual capacity
but as Trustee under a Trust Agreement,
dated as of April 13, 1981, with
General Electric Credit and Leasing
Corporation.

ATTEST:

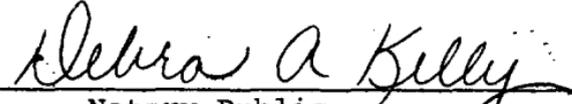

Agent

By


Agent

STATE OF ILLINOIS)
) SS.:
COUNTY OF COOK)

On this 10th day of August 1981, before me personally appeared Harold Wong, to me personally known, who, being by me duly sworn says that he is a Direct - Investor Management Programs of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



Notary Public

(Notarial Seal)
My Commission Expires February 23, 1983.

SCHEDULE A

<u>Description of Equipment (including AAR designation)</u>	<u>Quantity</u>	<u>Reporting Mark (Inclusive)</u>	<u>Serial Number (Inclusive)</u>
5750 cubic foot covered hopper cars, 100-ton trucks, Class LO	94	NAHX 60136-60137, 60144-60146, 60148-60151, 60156, 60538- 60576, 60433- 60437, 60498- 60537	60136-60137, 60144, 60146, 60148-60151, 60156, 60538- ← 60576, 60433- 60437, 60498- 60537 ↑ ↑

SCHEDULE B

<u>Dates and Numbers of Master Lease and Rider</u>	<u>Reporting Marks of Equipment Subject to Lease</u>	<u>Serial Numbers of Equipment Subject to Lease</u>	<u>Description of Equipment (including AAR design)</u>
Car Leasing Agreement 3581-06 (dated 6/1/64) Rider No. 34 (dated 8/1/81)	NAHX 60136-60137, 60144- 60146, 60148-60151, 60156, 60538- 60576, 60433- 60437, 60498- 60537	60136-60137, 60144-60146, 60148-60151, 60156, 60538- 60576, 60433- 60437, 60498- 60537	5750 cubic foot covered hopper cars, 100-ton trucks, Class LO