



NORTH AMERICAN CAR CORPORATION
 33 West Monroe
 Chicago, IL U.S.A. 60603
 Telephone 312.853.5000
 Telex #255222

RECORDATION NO. 13182 Filed 1425 *M*

JAN 7 - 1982 - 12 10 PM
INTERSTATE COMMERCE COMMISSION

Edward H. Soderstorm II
 General Counsel
 Remarketing Service Division and
 Investor Management Programs
 Law Department
 312.853.5324

December 15, 1981

8-CO7AG61
Date JAN 7 1982
Fee \$ 10.00
ICC Washington, D. C.

Secretary
 Interstate Commerce Commission
 Washington, D.C. 20423

RE: Supplement ("Supplement") dated as of December 15, 1981, to the Bailment Agreement and Assignment of Lease ("Bailment Agreement") dated as of February 20, 1981 between North American Car Corporation ("NAC") and The Connecticut Bank and Trust Company, acting not in its individual capacity, but as Trustee (the "Trustee") under Trust Agreement dated as of April 13, 1981, with General Electric Credit and Leasing Corporation.

This one is for rec no 13182-M according to our records - and please check

Dear Secretary:

Enclosed for recording under 49 U.S.C. §11303 are executed counterparts of the Supplement. The Supplement adds those railcars described in the schedule thereto to the terms and conditions of the Bailment Agreement.

Under the Bailment Agreement, NAC assigns to the Trustee all its interest and rights in and to, but not its obligations under, the leases of those railcars described in Schedule B thereto, together with all amounts which may be received or credited to NAC's account in respect of mileage compensation from railroads using those railcars or any other amounts received by or payable to NAC from parties other than the lessee thereof. The Trustee also bails those railcars described in Schedule A thereto (which railcars have been or are to be sold to the Trustee) for the purpose of performing certain leasing, administrative, repair, maintenance and other services with respect thereto.

The Bailment Agreement was recorded with the Interstate Commerce Commission at 2:15 P.M. on July 10, 1981, under Recordation No. 13182. Please file this Supplement under that recordation number.

NAC's address is 33 W. Monroe, Chicago, IL 60603 and the Trustee's address is One Constitution Plaza, Hartford, CT 06115, ATTN: Corporate Trust Dept.

[Handwritten signature]

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Secretary
Interstate Commerce Commission
Page Two

Also enclosed is a check payable to the Interstate Commerce Commission in the amount of \$10 as the recording fee for this Supplement. Pursuant to the Commission's rules and regulations for the recording of certain documents, you are hereby requested to duly file a counterpart of this Supplement for record in your office and to return the remaining counterparts, together with the Secretary's Certificate of Recording, to the messenger making this delivery. If you have any questions, please contact the undersigned.

Sincerely,

NORTH AMERICAN CAR CORPORATION

By 
Edward H. Soderstrom II
Assistant Secretary

EHS/dak
enclosures

13182-M

RECORDATION NO. 13182-477 FILED 1425

SUPPLEMENT

JAN 7 - 1982 - 12 10 PM

SUPPLEMENT, dated as of December 15, 1981, ~~to the~~ BAILMENT AGREEMENT AND ASSIGNMENT OF LEASES, dated as of February 20, 1981, (the "Assignment"), between the Connecticut Bank and Trust Company, acting not in its individual capacity but solely as Trustee (the "Trustee") under a Trust Agreement, dated as of April 13, 1981, with General Electric Credit and Leasing Corporation, a Delaware corporation ("GECC"), and NORTH AMERICAN CAR CORPORATION, a Delaware corporation ("NACC"):

WHEREAS, NACC and the Trustee desire to add the units of railroad equipment referred to in Schedule A hereto (the "Equipment") to the Assignment;

WHEREAS, NACC and the Trustee desire to assign the leases referred to in Schedule B hereto (the "Leases") to the Assignment;

NOW THEREFORE, in consideration of the mutual covenants and promises contained herein and in the Assignment, the Trustee and NACC agree as follows:

Article I. Definitions, Interpretation

1.01. The definitions set forth or incorporated by reference in the Assignment are incorporated herein by reference to the same extent as if set forth herein, except as herein otherwise provided.

1.02. In the event of any discrepancy between the provisions of this Supplement and the provisions of the Assignment, the provisions of the Assignment shall control and the provisions hereof are expressly made subject thereto.

Article II. Supplement to Assignment

2.01. The Assignment is hereby supplemented to add the Leases and the Equipment thereto.

Article III. Representation and Warranties

3.01. The representations, warranties and covenants of NACC in the Assignment are true and correct on and as of the date hereof as though made on and as of this date.

IN WITNESS WHEREOF, NACC and GECC have executed this Supplement as of this 15th day of December, 1981.

NORTH AMERICAN CAR CORPORATION

ATTEST:

[Signature]

By

[Signature]

THE CONNECTICUT BANK AND TRUST COMPANY,
acting not in its individual capacity
but as Trustee under a Trust Agreement,
dated as of April 13, 1981, with
General Electric Credit and Leasing
Corporation

ATTEST:

[Signature]

By

[Signature]

AGENT

STATE OF ILLINOIS)
) SS.:
COUNTY OF COOK)

On this 15th day of December, 1981, before me personally appeared Harold Wong, to me personally known, who, being by me duly sworn says that he is a Direct - Investor Management Programs of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Debra A Kelly
Notary Public

(Notarial Seal)

My Commission Expires February 23, 1983.

STATE OF CONNECTICUT)
) SS.:
COUNTY OF FAIRFIELD)

On this 31ST day of December, 1981, before me personally appeared CHRIS LUNDBERG, to me personally known, who, being by me duly sworn, says that (s)he is an agent of the Trustee and that said instrument was signed on behalf of said Trustee by authority of appointment dated July 27, 1981, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said Trustee.

Mary J. Kochansky
Notary Public

(Notarial Seal)

MARY J. KOCHANSKY
NOTARY PUBLIC
MY COMMISSION EXPIRES MARCH 31, 1984

SCHEDULE A

<u>Description of Equipment (including AAR designation)</u>	<u>Quantity</u>	<u>Reporting Mark (Inclusive)</u>	<u>Serial Number (Inclusive)</u>
23,500 gallon exterior coiled insulated tank cars, 100-ton trucks, DOT 111A100W3	9	NATX 77317,77363-77366,77369,77372,77373,77402	NATX 77317,77363-77366,77369,77372,77373,77402
23,500 gallon exterior coiled, insulated tank cars, 100-ton trucks, DOT111A100W3	7	NATX 77405-77411	77405-77411
20,000 gallon exterior coiled, insulated tank cars, 100-ton trucks, DOT111A100W3	5	NATX 73802,73805,73810,73811,73812	73802,73805,73810,73811,73112
5000 cubic foot covered hopper car, pressure differential unloading (15 PSI), 100-ton trucks, Class LO	6	NAHX 550127-550132	550127-550132
5750 cubic foot covered hopper car pressure differential unloading (5 PSI), 100-ton trucks, Class LO	1	NAHX 60919	60919
5,750 cubic foot covered hopper car, pressure differential unloading (5 PSI 100-ton trucks Class LO).	1	NAHX 60916	60916

73812 on Sched. B

SCHEDULE B

<u>Dates and Numbers of Master Lease and Rider</u>	<u>Reporting Marks of Equipment Subject to Lease</u>	<u>Serial Numbers of Equipment Subject to Lease</u>	<u>Description of Equipment (including AAR design)</u>
Car Leasing Agreement 5963-3 (dated 2-22-73) Rider No. 24 (dated 12-1-81)	NATX 77317,77363- 77366,77369, 77372,77373, 77402	77317,77363-77366, 77369,77372,77373, 77402	23,500 gallon exterior coiled insulated tank cars, 100-ton trucks, DOT111A100W3
Car Leasing Agreement 1030-2 (dated 5-15-72) Rider No. 12 (dated 12-15-81)	NATX 77405-77411	77405-77411	23,500 gallon exterior coiled insulated tank cars, 100-ton trucks, DOT111A100W3
Car Leasing Agreement 7551-1 (dated 2-1-67) Rider No. 100 (dated 12-1-81)	NATX 73802,73805, 73810,73811, 73812	73802,73805,73810 73811,73812	20,000 gallon exterior coiled, insulated tank cars, 100-ton trucks, DOT 111A100W3
Car Leasing Agreement 4683 (dated 6-8-78) Rider No. 7 (dated 12-1-81)	NAHX 550127-550132	550127-550132	5000 cubic foot covered hopper car, pressure differential unloading (15 PSI 100-ton trucks Class L0
Car Leasing Agreement 3445 (dated 2/13/79) Rider No. 3 (dated 12/15/81)	NAHX 60919	60919	5750 cubic foot cover hopper car, pressure differential unloadin 5 PSI), 100-ton truck Class L0
Car Leasing Agreement 7196 (dated 3/7/75) Rider No. 23 (dated 12/1/81)	NAHX 60916	60916	5,750 cubic foot covered hopper car pressure differential unloading (5 PSI 100-ton trucks Class L0)

SCHEDULE A

<u>Description of Equipment (including AAR designation)</u>	<u>Quantity</u>	<u>Reporting Mark (Inclusive)</u>	<u>Serial Number (Inclusive)</u>
4000 cubic foot covered hopper car, pressure differential unloading (15 PSI) 100-ton trucks, Class Lo	3	NAHX 390301-390303	390301-390303

SCHEDULE B

<u>Dates and Numbers of Master Lease and Rider</u>	<u>Reporting Marks of Equipment Subject to Lease</u>	<u>Serial Numbers of Equipment Subject to Lease</u>	<u>Description of Equipment (including AAR design)</u>
Car Leasing Agreement 6985-21 (dated 11/19/71) Rider No. 22 (Dated 12/1/81)	NAHX 390301-390303	390301-390303	4000 cubic foot covered hopper cars pressure differential unloading (15 PSI) 100-ton trucks Class 10