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United States
Rail Services, Inc.



633 Battery Street
San Francisco, California 94111
(415) 445-7690

REGISTERED MAIL
RETURN RECEIPT REQUESTED

13207-D

2-320A030

RECORDATION NO. 13207
FILE # 25

November 12, 1982
Date NOV 16 1982
AM \$ 40.00

INTERSTATE COMMERCE COMMISSION
Washington, D.C. RECORDATION NO. 13208-
FILE # 1425

Ms. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

NOV 16 1982 10 25 AM

INTERSTATE COMMERCE COMMISSION

Dear Madam:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. #1103 and the regulations thereunder are two counterparts of an Assignment of Lease and Security Agreement dated November 8, 1982.

The enclosed, a secondary document, relates to an Equipment Lease and a Security Agreement, both dated as of July 1, 1981, which were duly filed and recorded at 12:20 p.m. on July 31, 1981 and assigned Recordation Numbers 13207 and 13208, respectively.

A general description of the railroad equipment covered by the enclosed document is:

Eleven (11) 4750 cu.ft. covered hopper cars bearing reporting mark and numbers RUSX 5104-5106; RUSX 5108-5109; RUSX 5115; RUSX 5126-5130, inclusive.

Please return the document not needed for recordation purposes to the undersigned.

Also enclosed is a remittance in the amount of \$40.00, of which \$20.00 covers the required recordation fee.

Sincerely,

Nancy C. Chapman
Nancy C. Chapman
Manager-Contracts/
Assistant Secretary

:rvd
Enclosures

RECEIVED
NOV 16 10 25 AM '82
FEE OPERATION

NOV 16 1982 10 25 AM

INTERSTATE COMMERCE COMMISSION

ASSIGNMENT OF LEASE AND SECURITY AGREEMENT

This instrument confirms that UNITED STATES RAIL SERVICES, INC. (the "Lessee") has assigned that certain Car Lease (the "Sublease"), dated October 25, 1982 between the Lessee and Tuscola & Saginaw Bay Railway Co., Inc. and granted a security interest in the Sublease to First Commercial Bank (the "Owner") pursuant to Section 14 of the Equipment Lease, dated as of July 1, 1981 (the "Lease") between the Lessee and the Owner. Pursuant to a Security Agreement (the "Security Agreement"), dated as of July 1, 1981 from the Owner to Chemical Business Credit Corp. (the "Lender"), the Sublease and the assignment of and security interest in the Sublease confirmed hereby are assigned to the Lender and subject to the Security Agreement in accordance with the terms thereof.

The Lease and the Security Agreement were filed and recorded with the Interstate Commerce Commission on July 31, 1981 and assigned Recordation Nos. 13207 and 13208, respectively.

The Sublease covers 11 4,750 cu.ft. covered hopper cars bearing reporting marks and nos. RUSX 5102 - 5130, which is a portion of the same equipment covered by the Lease and the Security Agreement.

Reference is made to Section 14 of the Lease, the terms and conditions of which are hereby incorporated by this reference and made a part of this instrument.

Executed and delivered this 8th day of November, 1982.

UNITED STATES RAIL SERVICES, INC.

By Nancy C. Chapman its Assistant Secretary

STATE OF SAN FRANCISCO)
CITY AND COUNTY OF CALIFORNIA) SS

On this 8th day of November, 1982, before me personally appeared Nancy C. Chapman, to me personally known, who being by me duly sworn, says that she is Assistant Secretary of UNITED STATES RAIL SERVICES, INC., said instrument was duly executed by him on behalf of said corporation, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Nancy E. Fraser
Notary Public



My commission expires: