



**Western Pacific
Railroad Company**

"THE FEATHER RIVER ROUTE"

RECORDATION NO. 10466-D JUL 1983

3-2394085

No.
Date **JUL 28 1983**

JUL 28 1983 - 11 50 AM

526 Mission Street
San Francisco, CA 94105
Telephone 415-982-2100

INTERSTATE COMMERCE COMMISSION

Fee \$ 10.00 July 26, 1983

ICC Washington, D. C.

File: 6116-71

Honorable A. L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, DC 20423

Dear Secretary Mergenovich:

I have enclosed duplicate originals and one copy of the document described below, to be recorded pursuant to Section 11303 of Title 49 of the U.S. Code.

This document is a statement of new numbers and reporting marks, a secondary document dated July 15, 1983. The primary document to which this is connected is recorded under Recordation No. 10466.

The names and addresses of the parties to the documents are as follows:

Chase Manhattan Bank (National Association), 1 New York Plaza, New York, New York 10015, Trustee-Lessor.

The Western Pacific Railroad Company, 526 Mission Street, San Francisco, CA 94105, Lessee.

A description of the equipment covered by the document follows:

10 GP40-2 diesel locomotives; AAR mechanical designation BB; Old Road Numbers - WP 900-909; New Road Numbers - UP 900-909.

Identifying Marks: The words, "Ownership Subject to a Security Agreement filed with The Interstate Commerce Commission" printed on each side of each unit.

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to Katherine M. Griffin, Law Department, The Western Pacific Railroad Company, 526 Mission Street, San Francisco, CA 94105. We are enclosing a self-addressed stamped envelope.

A short summary of the document to appear in the index follows:

The document is a statement of new numbers and reporting marks for the locomotives subject to the Equipment Trust Agreement recorded under recordation no. 10466. All WP road numbers have been changed to UP road numbers as follows:

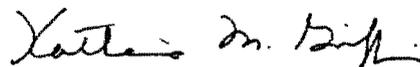
Old Road Numbers

WP 900-909

New Road Numbers

UP 900-909

Very truly yours,



Katherine M. Griffin

KMG:mgv

Enclosure

RECORDATION NO. 10466-D

JUL 28 1983 - 11 50 AM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS AND REPORTING MARKS ON
EQUIPMENT SUBJECT TO EQUIPMENT TRUST AGREEMENT
DATED AS OF MAY 1, 1979 BETWEEN CHASE MANHATTAN
BANK (NATIONAL ASSOCIATION) AS TRUSTEE AND
THE WESTERN PACIFIC RAILROAD COMPANY RECORDED
WITH THE INTERSTATE COMMERCE COMMISSION ON JUNE
11, 1979 AND ASSIGNED RECORDATION NUMBER 10466

The following described equipment subject to the
above-mentioned agreement are renumbered as follows:

<u>No. of Units</u>	<u>Description</u>	<u>Old Road Numbers (both inclusive)</u>	<u>New Road Numbers (both inclusive)</u>
10	GP40-2 diesel locomotives	WP 900-909	UP 900-909

Dated: July 15, 1983

THE WESTERN PACIFIC RAILROAD COMPANY

By

C. G. Yund
General Manager

STATE OF CALIFORNIA)
) ss.
COUNTY OF SAN FRANCISCO)

On this 15th day of July, 1983,
before me, personally appeared C. G. YUNG, to me personally
known, who, being by me duly sworn, says that he is the
General Manager of THE WESTERN PACIFIC RAILROAD COMPANY, that
the seal affixed to the foregoing instrument is the corporate
seal of said corporation, that said instrument was signed and
sealed on behalf of said corporation by authority of its Board
of Directors and he acknowledged that the execution of the
foregoing instrument was the free act and deed of said
corporation,

Diane Lorette Fafoutis
Notary Public
in and for the City and County of
San Francisco, State of California

